



MSCI ESG Screener and Data Feeds enable institutional investors to manage environmental, social and governance (ESG) standards and restrictions reliably and efficiently. Managers, advisers and asset owners can use MSCI ESG Screener and Data Feeds to satisfy client investment guidelines, implement client mandates, and manage potential ESG portfolio risks.

MSCI ESG Screener and Data Feeds are used for:

- Portfolio screening for religious, ethical and other relevant social and environmental criteria
- Compliance with ESG guidelines, such as the United Nations Principles for Responsible Investment (UN PRI)
- Integration of client ESG investment and divestment mandates, such as sanctions on investments in Sudan and Iran, and on involvement with the production of land mines and cluster bombs

ESG Issues Commonly Subject to Screening Mandates

- Abortion & Contraceptives
- Adult Entertainment
- Alcohol
- Animal Welfare
- Child Labor
- Consumer Product Safety
- Defense & Weapons
- Diversity
- Environment
- Fair Lending
- Firearms
- Gambling
- GMOs/Bioengineering
- Labor Relations
- Landmines & Cluster Munitions
- Nuclear Power
- Stem Cell Research
- Tobacco

Attract assets from pension funds, labor funds, foundations and endowments, religious groups, and other investors who may be subject to ESG mandates.

Use ESG Screener for interactive online screening, day-to-day company and portfolio impact analysis and implementation of ESG guidelines.

Faith-based Standards

- Catholic
- Protestant / Religious
- Sharia / Islamic

Integrate ESG Data Feeds into trading and compliance systems to automate and customize ESG mandates.

Global Sanctions

- Arab Boycott of Israel
- Burma
- Cuba
- Foreign Corrupt Practices Act
- Iran
- North Korea
- Northern Ireland
- OFAC Violations
- Sudan
- Syria
- Dual-Use Export
- Regulations Violations

MSCI ESG Research is the successor to ESG pioneers KLD, Innovent and IRRC, which were acquired through MSCI's recent acquisition of RiskMetrics. The MSCI ESG Indices use ratings and other data, analysis and information supplied by MSCI ESG Research. MSCI ESG Research is produced by RiskMetrics's wholly-owned subsidiary, Institutional Shareholder Services Inc. ("ISS"), or its subsidiaries. Issuers mentioned or included in any ESG Research products or services may be a client of MSCI or a subsidiary of MSCI, including ISS, or the parent of, or affiliated with, a client of MSCI, ISS or another subsidiary of MSCI, including ISS Corporate Services, Inc. which provides tools and services to issuers.

Features and Benefits

MSCI ESG Screener and Data Feeds provide:

- Screening for positive and negative ESG factors
- Pre-trade notifications of potentially restricted securities
- Post-trade review and audit capabilities
- ESG data delivery directly to trading platforms, compliance and order management systems, including APL, Charles River, Latent-Zero, Sentinel, Advent-Moxy and Vestmark
- Flexible scheduling: daily, weekly, monthly, quarterly, annually
- Support from a dedicated account manager and the experienced MSCI ESG Research team

Sample Screen Image of MSCI ESG Screener and Data Feeds

The screenshot displays the MSCI ESG Screener interface. On the left, there are filter panels for 'Factor Selection' and 'Screen Results'. The main area shows a table of companies with columns for Company Name, Ticker, CUSIP, SIC, Country, and various ESG metrics. The table is sorted by 'ESG Score' in descending order. The top of the table shows a list of companies including 3D Systems Corporation, 3M Company, A.M. Castle & Co., A.P. Moller - Maersk A/S, and ABB Corp.

msci.com/esg

esgclientservice@msci.com

About MSCI

MSCI Inc. is a leading provider of investment decision support tools to investors globally, including asset managers, banks, hedge funds and pension funds. MSCI products and services include indices, portfolio risk and performance analytics, and governance tools. The company's flagship product offerings are: the MSCI indices which include over 120,000 daily indices covering more than 70 countries; Barra portfolio risk and performance analytics covering global equity and fixed income markets; RiskMetrics market and credit risk analytics; ISS governance research and outsourced proxy voting and reporting services; FEA valuation models and risk management software for the energy and commodities markets; and CFRA forensic accounting risk research, legal/regulatory risk assessment, and due-diligence. MSCI is headquartered in New York, with research and commercial offices around the world.

The information contained herein (the "Information") may not be reproduced or disseminated in whole or in part without prior written permission from MSCI. The Information may not be used to verify or correct other data, to create indices, risk models, or analytics, or in connection with issuing, offering, sponsoring, managing or marketing any securities, portfolios, financial products or other investment vehicles. Historical data and analysis should not be taken as an indication or guarantee of any future performance, analysis, forecast or prediction. None of the Information or MSCI index or other product or service constitutes an offer to buy or sell, or a promotion or recommendation of, any security, financial instrument or product or trading strategy.

Further, none of the Information or any MSCI index is intended to constitute investment advice or a recommendation to make (or refrain from making) any kind of investment decision and may not be relied on as such. The Information is provided "as is" and the user of the Information assumes the entire risk of any use it may make or permit to be made of the Information. NONE OF MSCI INC. OR ANY OF ITS SUBSIDIARIES OR ITS OR THEIR DIRECT OR INDIRECT SUPPLIERS OR ANY THIRD PARTY INVOLVED IN THE MAKING OR COMPILING OF THE INFORMATION (EACH, AN "MSCI PARTY") MAKES ANY WARRANTIES OR REPRESENTATIONS AND, TO THE MAXIMUM EXTENT PERMITTED BY LAW, EACH MSCI PARTY HEREBY EXPRESSLY DISCLAIMS ALL IMPLIED WARRANTIES, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. WITHOUT LIMITING ANY OF THE FOREGOING AND TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT SHALL ANY OF THE MSCI PARTIES HAVE ANY LIABILITY REGARDING ANY OF THE INFORMATION FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL (INCLUDING LOST PROFITS) OR ANY OTHER DAMAGES EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES. The foregoing shall not exclude or limit any liability that may not by applicable law be excluded or limited.