

MSCI ESG Manager



MSCI ESG Manager is an integrated online ESG research and analytics platform designed to provide asset managers and owners with an integrated suite of tools to efficiently manage research, analysis and compliance tasks across the spectrum of environmental, social and governance (ESG) factors.

Key Benefits and Features

One Integrated Platform: MSCI ESG Manager brings together MSCI ESG research and analytics in one platform.

Robust Functionality: MSCI ESG Manager provides robust functionality to screen portfolios, generate restricted lists, download research reports and data, and receive email alerts on notable research changes.

Comply with International Standards: MSCI ESG Manager's Impact Monitor research allows institutional investors to analyze a company's significant social and environmental impacts and its ability to manage those impacts. Investors are able to determine how well companies adhere to international norms and principles, and to assess company strategies, disclosure and performance with respect to these norms and principles.

Manage ESG Restrictions: MSCI ESG Manager's business involvement screening research allows investors to identify all global publicly-traded companies involved in activities such as the production of controversial weapons, tobacco products, or those that violate religious screening mandates such as Catholic or Islamic Values. It also allows investors to divest from companies that violate legislative mandates that prohibit investment in companies that operate in Sudan, Iran etc.

Receive Timely Email Alerts: MSCI ESG Manager provides institutional investors with the ability to set and receive customized email alerts for important ESG changes to their portfolios.

Manage ESG Compliance Requirements: MSCI ESG Manager enables institutional investors to manage ESG standards, guidelines and restrictions reliably and efficiently. MSCI ESG Manager supports interactive online screening, day-to-day company and portfolio impact analysis and implementation of ESG guidelines.

MSCI ESG Manager		
MSCI ESG IVA	MSCI ESG Impact Monitor	MSCI ESG Business Involvement Screening Research

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Overview

MSCI ESG Intangible Value Assessment (IVA)

MSCI ESG IVA stands out for both the Breadth of its Coverage and the Depth of its Analysis.

MSCI ESG IVA identifies and analyzes key ESG issues and potential financial risks. Through an in-depth comparison against sector peers, MSCI ESG IVA generates 'best-in-class' company Risk Ratings and can reveal ESG-driven investment risks or opportunities that may not be captured by conventional analysis. To get a full picture of corporate ESG practices, analysts research thousands of ESG data points, arranged into the four categories:

- Strategic Governance
- Stakeholder Capital
- Environment
- Human Capital

MSCI ESG IVA applies a 3-phased analysis methodology:

- **Step1:** Identify Key Issue for Each Industry
- **Step2:** Evaluate Risk Exposure and Risk Management
- **Step3:** Rate each Company Against Sector Peers

MSCI ESG IVA Ratings are intended to be style-neutral and can be applied to either equity or bond portfolios. The coverage universe for the MSCI ESG IVA model is the MSCI World Index, with over 1,800 companies rated and analyzed in 35 sectors. In addition, information on controversial activities (determined relative to the UN's Global Compact) is also available and covers a universe of 3,000+ companies, including over 1,200 emerging markets based firms.

MSCI ESG Impact Monitor

MSCI ESG Impact Monitor allows institutional investors to analyze a company's significant social and environmental impacts and its ability to manage those impacts. Included are major ESG controversies and violations of global norms and conventions such as the UN Global Compact, ILO Core Conventions.

Investors can analyze, screen, identify and monitor controversies and violations using 31 indicators grouped under the following five scoring criteria:

- Human Rights & Community
- Labor Rights & Supply Chain Management
- Governance
- Environment
- Customers

MSCI ESG Impact Monitor's research coverage universe is comprised of the MSCI World Index, which includes approximately 1650 companies.

MSCI ESG Business Involvement Screening Research

MSCI ESG Business Involvement Screening Research supports the integration of ESG screening requirements into portfolio management.

Investors can identify all global publicly traded companies in controversial business activities such as nuclear power, gambling, or alcohol production and that violate religious or legislative screening mandates. MSCI ESG Business Involvement Screening Research identifies companies involved in the following areas:

Business Activities		Global Sanctions	
<ul style="list-style-type: none">• Abortion & Contraceptives• Adult Entertainment• Alcohol• Animal Welfare• Defense & Weapons• Firearms• Gambling	<ul style="list-style-type: none">• Genetic Engineering• Landmines & Cluster Munitions• Nuclear Power• Stem Cell Research• Tobacco• Porc• Usury	<ul style="list-style-type: none">• Arab Boycott of Israel• Burma• Cuba• Foreign Corrupt Practices Act• Iran	<ul style="list-style-type: none">• North Korea• Northern Ireland• OFAC Violations• Sudan• Syria

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MSCI About MSCI

MSCI Inc. is a leading provider of investment decision support tools to investors globally, including asset managers, banks, hedge funds and pension funds. MSCI products and services include indices, portfolio risk and performance analytics, and governance tools. The company's flagship product offerings are: the MSCI indices which include over 148,000 daily indices covering more than 70 countries; Barra portfolio risk and performance analytics covering global equity and fixed income markets; RiskMetrics market and credit risk analytics; ISS governance research and outsourced proxy voting and reporting services; FEA valuation models and risk management software for the energy and commodities markets; and CFRA forensic accounting risk research, legal/regulatory risk assessment, and due-diligence. MSCI is headquartered in New York, with research and commercial offices around the world.

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