

MSCI Switzerland 20/35 Index (CHF)

The **MSCI Switzerland 20/35 Index** is designed to measure the performance of the large and mid cap segments of the Swiss market. The weight of the largest group entity in the index is constrained to 35% and the weights of all other entities are constrained to a maximum of 20%. With 42 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in Switzerland.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (CHF) (APR 2010 – APR 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI Switzerland 20/35	MSCI Switzerland
2024	5.52	5.52
2023	5.26	5.26
2022	-17.06	-17.06
2021	22.97	22.97
2020	2.28	1.91
2019	29.98	29.98
2018	-8.03	-8.03
2017	17.47	17.47
2016	-3.42	-3.42
2015	1.26	1.18
2014	11.62	11.63
2013	23.01	23.01
2012	17.81	17.81
2011	-6.47	-6.47

INDEX PERFORMANCE – NET RETURNS (%) (APR 30, 2025)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since May 30, 2008
MSCI Switzerland 20/35	-2.73	-2.36	8.87	5.81	0.93	5.83	5.07	4.97
MSCI Switzerland	-2.73	-2.36	8.87	5.81	0.93	5.76	5.02	4.92

FUNDAMENTALS (APR 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
3.06	18.20	16.79	3.52
3.06	18.20	16.79	3.52

INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2025)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 30, 2008	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Switzerland 20/35	1.81	12.54	12.56	12.08	0.06	0.49	0.49	0.45	43.23	2008-06-03–2009-03-09
MSCI Switzerland	1.81	12.54	12.55	12.08	0.06	0.49	0.49	0.45	43.38	2008-06-03–2009-03-09

¹ Last 12 months

² Based on monthly net returns data

³ Based on Six Overnight SARON from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI Switzerland 20/35 Index (CHF)

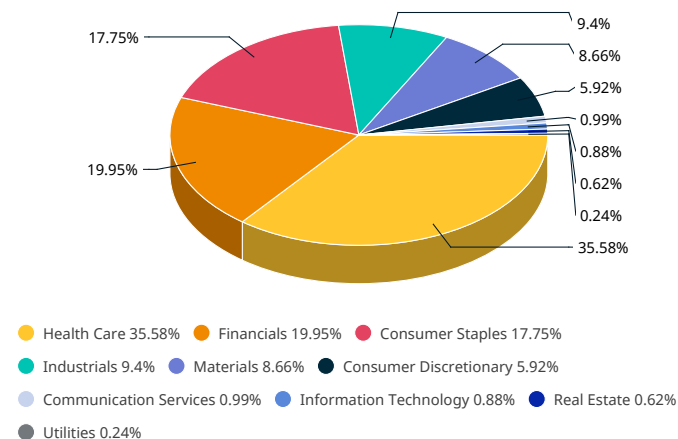
INDEX CHARACTERISTICS

MSCI Switzerland 20/35	
Number of Constituents	42
Mkt Cap (CHF Millions)	
Index	1,443,853.54
Largest	229,878.80
Smallest	2,643.71
Average	34,377.47
Median	12,242.49

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (CHF Billions)	Index Wt. (%)	Sector
NESTLE	229.88	15.92	Cons Staples
ROCHE HOLDING GENUSS	189.20	13.10	Health Care
NOVARTIS	184.85	12.80	Health Care
ZURICH INSURANCE GROUP	85.24	5.90	Financials
UBS GROUP	81.86	5.67	Financials
FIN RICHEMONT NAMEN A	78.08	5.41	Cons Discr
ABB LTD	68.31	4.73	Industrials
HOLCIM	47.74	3.31	Materials
SWISS RE	44.56	3.09	Financials
LONZA GROUP	42.51	2.94	Health Care
Total	1,052.24	72.88	

SECTOR WEIGHTS



The MSCI Switzerland 20/35 Index was launched on Oct 04, 2013. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

ABOUT MSCI

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 45 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process. To learn more, please visit www.msci.com.

The information contained herein (the "Information") may not be reproduced or disseminated in whole or in part without prior written permission from MSCI. The Information may not be used to verify or correct other data, to create indexes, risk models, or analytics, or in connection with issuing, offering, sponsoring, managing or marketing any securities, portfolios, financial products or other investment vehicles. Historical data and analysis should not be taken as an indication or guarantee of any future performance, analysis, forecast or prediction. None of the Information or MSCI index or other product or service constitutes an offer to buy or sell, or a promotion or recommendation of, any security, financial instrument or product or trading strategy. Further, none of the Information or any MSCI index is intended to constitute investment advice or a recommendation to make (or refrain from making) any kind of investment decision and may not be relied on as such. The Information is provided "as is" and the user of the Information assumes the entire risk of any use it may make or permit to be made of the Information. NONE OF MSCI INC. OR ANY OF ITS SUBSIDIARIES OR ITS OR THEIR DIRECT OR INDIRECT SUPPLIERS OR ANY THIRD PARTY INVOLVED IN THE MAKING OR COMPILING OF THE INFORMATION (EACH, AN "MSCI PARTY") MAKES ANY WARRANTIES OR REPRESENTATIONS AND, TO THE MAXIMUM EXTENT PERMITTED BY LAW, EACH MSCI PARTY HEREBY EXPRESSLY DISCLAIMS ALL IMPLIED WARRANTIES, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. WITHOUT LIMITING ANY OF THE FOREGOING AND TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT SHALL ANY OF THE MSCI PARTIES HAVE ANY LIABILITY REGARDING ANY OF THE INFORMATION FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL (INCLUDING LOST PROFITS) OR ANY OTHER DAMAGES EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES. The foregoing shall not exclude or limit any liability that may not by applicable law be excluded or limited.

© 2025 MSCI Inc. All rights reserved.

