

MSCI UK Utilities Index (GBP)

The **MSCI UK Utilities Index** is designed to capture the large and mid cap segments of the UK equity universe. All securities in the index are classified in the Utilities sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (GBP) (MAR 2011 – MAR 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI UK Utilities	MSCI United Kingdom
2025	28.22	25.80
2024	-0.94	9.46
2023	13.52	7.66
2022	0.29	7.15
2021	25.75	19.59
2020	-4.47	-13.23
2019	27.15	16.37
2018	-7.08	-8.82
2017	-10.57	11.71
2016	7.21	19.16
2015	1.19	-2.21
2014	14.63	0.50
2013	11.22	18.43
2012	20.01	10.19

INDEX PERFORMANCE – NET RETURNS (%) (MAR 31, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since Dec 30, 1994	Div Yld (%)	P/E	P/E Fwd	P/BV
					3 Yr	5 Yr	10 Yr						
MSCI UK Utilities	-5.89	14.07	40.28	14.07	14.79	15.71	8.10	10.35	3.35	17.11	14.26	2.22	
MSCI United Kingdom	-5.91	4.06	22.99	4.06	14.33	13.44	9.24	7.47	3.16	15.74	13.02	2.32	

FUNDAMENTALS (MAR 31, 2026)

INDEX RISK AND RETURN CHARACTERISTICS (MAR 31, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Dec 30, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI UK Utilities	2.00	14.30	15.62	15.64	0.71	0.81	0.46	0.54	30.87	2008-01-10–2009-03-30
MSCI United Kingdom	2.22	10.21	10.07	12.01	0.91	0.99	0.65	0.38	45.47	1999-12-31–2003-03-12

¹ Last 12 months

² Based on monthly net returns data

³ Based on Bank of England Overnight SONIA from Sep 1 2021 & on ICE LIBOR 1M prior that date

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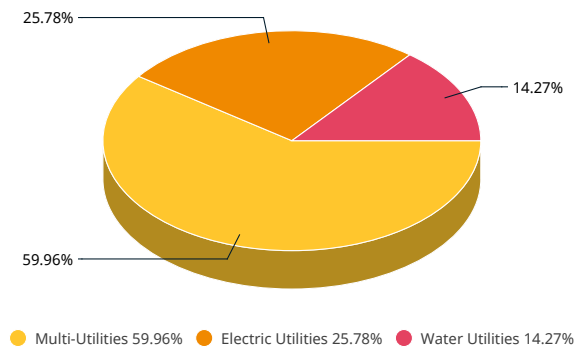
INDEX CHARACTERISTICS

MSCI UK Utilities	
Number of Constituents	5
Index	121,526.23
Largest	63,077.17
Smallest	8,373.20
Average	24,305.25
Median	9,785.15

TOP 5 CONSTITUENTS

	Float Adj Mkt Cap (GBP Billions)	Index Wt. (%)
NATIONAL GRID	63.08	51.90
SSE	31.32	25.78
CENTRICA	9.79	8.05
UNITED UTILITIES GROUP	8.97	7.38
SEVERN TRENT	8.37	6.89
Total	121.53	100.00

SUB-INDUSTRY WEIGHTS



The MSCI UK Utilities Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

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