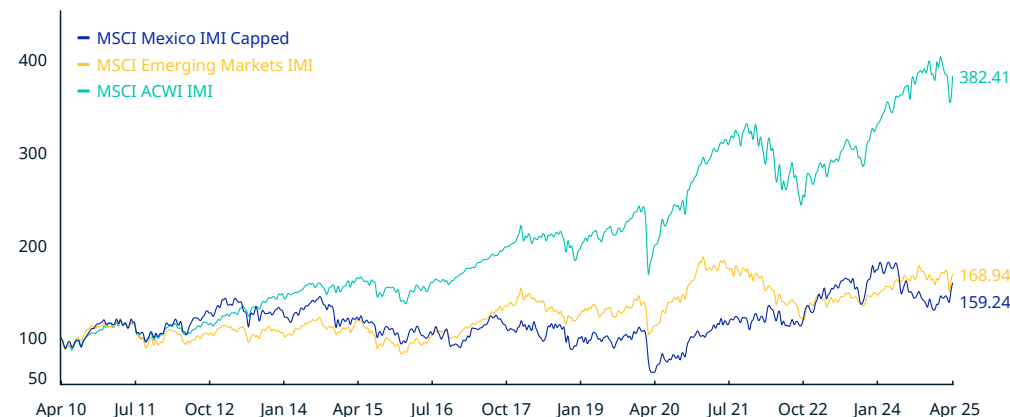


MSCI Mexico IMI Capped (USD)

The **MSCI Mexico Investable Market Index (IMI) Capped** is designed to measure the performance of the large, mid and small cap segments of the Mexican market while capping the weight of the largest companies to help ensure index diversification. With 42 constituents, the index covers about 99% of the free float-adjusted market capitalization in the Mexican equity universe.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (APR 2010 – APR 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI Mexico IMI Capped	MSCI Emerging Markets IMI	MSCI ACWI IMI
2024	-26.98	7.62	16.89
2023	42.09	12.13	22.18
2022	0.43	-19.46	-18.00
2021	21.48	0.06	18.71
2020	-1.34	18.78	16.81
2019	13.34	18.10	27.04
2018	-14.87	-14.71	-9.61
2017	15.30	37.28	24.58
2016	-9.14	10.30	8.96
2015	-13.95	-13.55	-1.68
2014	-9.33	-1.42	4.36
2013	-0.35	-1.86	24.17
2012	29.67	19.08	17.04
2011	-13.00	-19.24	-7.43

INDEX PERFORMANCE – GROSS RETURNS (%) (APR 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Dec 29, 2000
MSCI Mexico IMI Capped	12.45	16.97	-8.65	21.82	9.25	17.91	2.95	8.40
MSCI Emerging Markets IMI	1.54	2.18	8.04	3.34	4.39	7.56	3.60	8.11
MSCI ACWI IMI	0.98	-3.71	11.56	-0.53	10.15	13.37	8.90	7.16

INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2025)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Dec 29, 2000	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Mexico IMI Capped	2.74	23.60	23.44	23.96	0.30	0.70	0.16	0.38	64.79	2007-07-13–2009-03-09
MSCI Emerging Markets IMI	5.70	16.71	15.89	16.77	0.08	0.37	0.18	0.39	65.34	2007-10-31–2008-10-27
MSCI ACWI IMI	2.30	15.64	15.40	15.04	0.42	0.72	0.51	0.40	58.28	2007-10-31–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI Mexico IMI Capped (USD)

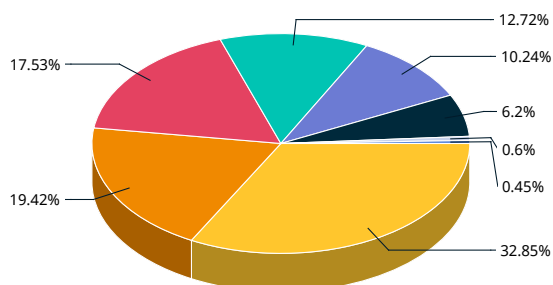
INDEX CHARACTERISTICS

MSCI Mexico IMI Capped	
Number of Constituents	42
Mkt Cap (USD Millions)	
Index	184,456.11
Largest	22,341.16
Smallest	215.24
Average	4,391.81
Median	2,309.01

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)	Sector
GRUPO FIN BANORTE O	22.34	12.11	Financials
FEMSA UNIT UBD	18.45	10.00	Cons Staples
WALMART MEXICO V	16.62	9.01	Cons Staples
GRUPO MEXICO B	16.21	8.79	Materials
AMERICA MOVIL B	15.82	8.58	Comm Srvcs
CEMEX CPO	9.37	5.08	Materials
GRUPO AEROP PACIFICO B	7.86	4.26	Industrials
GRUPO AEROPORTUARIO B	5.71	3.10	Industrials
ARCA CONTINENTAL	5.44	2.95	Cons Staples
COCA-COLA FEMSA UBL	4.96	2.69	Cons Staples
Total	122.78	66.56	

SECTOR WEIGHTS



● Consumer Staples 32.85%
 ● Financials 19.42%
 ● Materials 17.53%
 ● Industrials 12.72%
 ● Communication Services 10.24%
 ● Real Estate 6.2%
 ● Consumer Discretionary 0.6%
 ● Health Care 0.45%

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