

# MSCI Hong Kong 25/50 Index (USD)

The **MSCI Hong Kong 25/50 Index** is designed to measure the performance of the large and mid cap segments of the Hong Kong market. It applies certain investment limits that are imposed on regulated investment companies, or RICs, under the current US Internal Revenue Code. With 27 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in Hong Kong.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (MAR 2010 – MAR 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI Hong Kong 25/50	MSCI Hong Kong
2024	1.29	0.08
2023	-13.96	-14.77
2022	-5.68	-4.71
2021	-3.08	-3.91
2020	5.01	5.82
2019	10.61	10.34
2018	-7.78	-7.83
2017	36.18	36.17
2016	2.50	2.27
2015	-0.32	-0.54
2014	5.40	5.07
2013	11.05	11.09
2012	28.02	28.27
2011	-16.04	-16.02

## INDEX PERFORMANCE – NET RETURNS (%) (MAR 31, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since May 30, 2008
MSCI Hong Kong 25/50	0.04	4.37	18.23	4.37	-4.31	1.13	1.58	3.31
MSCI Hong Kong	-0.03	4.40	18.28	4.40	-4.75	0.86	1.38	3.15

## INDEX RISK AND RETURN CHARACTERISTICS (MAR 31, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since May 30, 2008	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Hong Kong 25/50	7.92	25.24	22.37	20.01	-0.22	0.04	0.08	0.20	55.17	2008-05-30–2008-10-27
MSCI Hong Kong	2.61	25.81	22.78	20.23	-0.23	0.03	0.07	0.19	55.15	2008-05-30–2008-10-27

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

## MSCI Hong Kong 25/50 Index (USD)

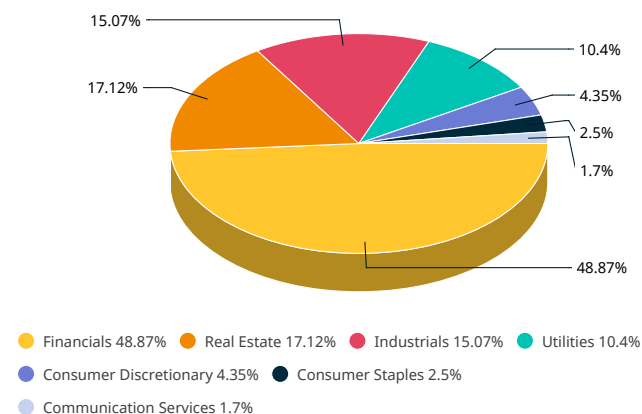
### INDEX CHARACTERISTICS

MSCI Hong Kong 25/50	
<b>Number of Constituents</b>	27
Mkt Cap ( USD Millions)	
<b>Index</b>	330,715.53
<b>Largest</b>	76,733.68
<b>Smallest</b>	2,742.45
<b>Average</b>	12,248.72
<b>Median</b>	8,257.83

### TOP 10 CONSTITUENTS

	Float Adj Mkt Cap ( USD Billions)	Index Wt. (%)	Sector
AIA GROUP	76.73	23.20	Financials
HONGKONG EXCH & CLEARING	52.46	15.86	Financials
TECHTRONIC INDUSTRIES CO	15.83	4.79	Industrials
BOC HONG KONG HOLDINGS	15.53	4.70	Financials
SUN HUNG KAI PROPERTIES	13.69	4.14	Real Estate
CK HUTCHISON HOLDINGS	12.70	3.84	Industrials
CLP HOLDINGS	12.69	3.84	Utilities
LINK REIT	12.56	3.80	Real Estate
HANG SENG BANK	10.71	3.24	Financials
HONGKONG CHINA GAS	10.18	3.08	Utilities
<b>Total</b>	<b>233.10</b>	<b>70.48</b>	

### SECTOR WEIGHTS



The MSCI Hong Kong 25/50 Index was launched on Mar 27, 2020. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

## ABOUT MSCI

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 45 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process. To learn more, please visit [www.msci.com](http://www.msci.com).

The information contained herein (the "Information") may not be reproduced or disseminated in whole or in part without prior written permission from MSCI. The Information may not be used to verify or correct other data, to create indexes, risk models, or analytics, or in connection with issuing, offering, sponsoring, managing or marketing any securities, portfolios, financial products or other investment vehicles. Historical data and analysis should not be taken as an indication or guarantee of any future performance, analysis, forecast or prediction. None of the Information or MSCI index or other product or service constitutes an offer to buy or sell, or a promotion or recommendation of, any security, financial instrument or product or trading strategy. Further, none of the Information or any MSCI index is intended to constitute investment advice or a recommendation to make (or refrain from making) any kind of investment decision and may not be relied on as such. The Information is provided "as is" and the user of the Information assumes the entire risk of any use it may make or permit to be made of the Information. NONE OF MSCI INC. OR ANY OF ITS SUBSIDIARIES OR ITS OR THEIR DIRECT OR INDIRECT SUPPLIERS OR ANY THIRD PARTY INVOLVED IN THE MAKING OR COMPILING OF THE INFORMATION (EACH, AN "MSCI PARTY") MAKES ANY WARRANTIES OR REPRESENTATIONS AND, TO THE MAXIMUM EXTENT PERMITTED BY LAW, EACH MSCI PARTY HEREBY EXPRESSLY DISCLAIMS ALL IMPLIED WARRANTIES, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. WITHOUT LIMITING ANY OF THE FOREGOING AND TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT SHALL ANY OF THE MSCI PARTIES HAVE ANY LIABILITY REGARDING ANY OF THE INFORMATION FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL (INCLUDING LOST PROFITS) OR ANY OTHER DAMAGES EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES. The foregoing shall not exclude or limit any liability that may not by applicable law be excluded or limited.

© 2025 MSCI Inc. All rights reserved.

