

MSCI 公布指数和基金的 ESG 指标

以提高 ESG 透明度

- MSCI公布旗下所有受欧盟监管之股票和混合指数的ESG指标。
- MSCI ESG 研究部发布36,000只公募基金和ETF的ESG评级。

北京/上海 · 2020年5月21日 – MSCI今天公布 36,000只多元资产公募基金和交易所交易基金 (ETF) 的 MSCI环境、社会和公司治理 (ESG) 基金评级，该评级由MSCI ESG研究部提供。同时，MSCI还公布了《欧盟基准指数监管条例》 (BMR) 所涵盖的旗下所有指数产品的ESG指标。公众可于MSCI网站利用MSCI推出的两个新搜索工具查阅上述ESG评级和指标。

此举乃MSCI提升ESG透明度倡议的一部分，旨在从公司、基金和指数层面提供具一致性和可比性的ESG指标。此前，MSCI已于去年11月公布2,800多家发行机构的[MSCI ESG评级](#)，而此次公布相关指标和评级与MSCI一直鼓励和支持投资者把ESG因素纳入整个投资流程的努力一脉相承，这从《[MSCI的可持续投资原则](#)》中可见一斑。

- **MSCI ESG基金评级搜索工具¹**提供公募基金或ETF的ESG基金评级、其同业和全球排名、基金持仓的ESG评级分布及其他ESG指标，如绿色和棕色收入、董事会独立性和成员多元化及社会筛选（如在投资目标中排除烟草公司）。使用MSCI ESG基金评级的客户可全面了解基金的争议事件及逾200项ESG指标的暴露度 (exposure) 。
- **MSCI指数简况搜索工具²**提供受欧盟监管之MSCI股票和混合指数的指数级别ESG指标³，以及有关这些指数是否包含ESG标准的讯息。MSCI推出其指数简况搜索工具，以符合欧盟针对基准指数管理机构新设的法规要求。为帮助推动ESG披露工作标准化，MSCI已披露欧盟BMR所涵盖的MSCI股票和混合指数的指数级别ESG指标，并将在未来数周发布固定收益指数的ESG指标。这些指标适用于ESG和非ESG指数，让机构投资者获取更多的可持续发展数据，以作出投资决定，并选择最能反映其投资理念和政策的基准指数。

¹ MSCI ESG 基金评级搜索工具提供结果仅供非商业目的参考。任何其它用途都需要获得 MSCI 的授权许可。

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³ 由于最终法案尚未公布或实施，ESG 指标以 2019 年 9 月公布的[欧盟委员会技术专家组 \(TEG \) 最终报告](#)中的要求为基础。

MSCI ESG主管 Remy Briand 表示：“我们很荣幸能为投资者及行业利益相关者提供数以万计基金、股票和指数的ESG指标公开资料，以助提高ESG意识、指引市场发展，以及提升ESG披露标准。我们确信，提高透明度和可比性对确保ESG指数获广泛采用及推动资金流入可持续投资至关重要。”

查看相关搜索工具：

- **MSCI ESG 基金评级搜索工具**：www.msci.com/esg-fund-ratings
- **MSCI 指数简介搜索工具**：www.msci.com/index-profile

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关于 MSCI 环境、社会和公司治理 (ESG) 研究产品及服务

MSCI ESG 研究产品及服务由 MSCI ESG 研究有限公司提供，旨在为全球企业提供与环境、社会和公司治理相关的商业惯例的深入研究、评级和分析。MSCI ESG 研究有限公司的 ESG 评级、数据及分析亦用于构建 MSCI ESG 指数。MSCI ESG 研究有限公司是根据 1940 年《投资顾问法》注册的投资顾问，亦为 MSCI Inc.旗下子公司。

关于 MSCI

MSCI 是全球领先的投资决策支持工具和服务提供商。我们在研究、资料和技术方面拥有超过 45 年的专业知识，致力帮助客户理解及分析风险和回报的关键驱动因素，建立更有效的投资组合，从而实现更好的投资决策。我们开发了行业领先的研究增强型解决方案，让客户洞悉并提高投资过程的透明度。

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