

## MSCI 推出中国科技指数系列 反映中国“智慧经济”的发展

**北京/上海, 2021年2月4日** – 全球领先的投资决策支持工具与服务提供商 MSCI (纽约证券交易所: MSCI) 推出 MSCI 中国科技 100 指数及中国 A 股在岸科技 100 指数, 以满足境内外投资者对中国领先的科技及创新型经济企业的投资需求。

**MSCI 亚太区业务部总裁林伟杰**表示: “过去五年, 中国已逐步由以生产制造业带动的 ‘传统经济’ 转型至由消费及服务主导的 ‘智慧经济’, 中国企业在创新和研发上的支出在全球日益领先。”

林伟杰补充道: “工业创新及以科技为基础的数字生态圈增长正在颠覆传统行业, 并创造出新行业。当投资者衡量科技类企业的表现时——这些企业正在推动着消费、出行、自动化及医疗服务等多个行业的变革——传统上基于单一行业的科技指数构建方式便会有所局限。投资者提出需要创新的解决方案的诉求, 以摆脱传统行业分类的约束, 于是我们创新的泛科技指数就应运而生。”

上述指数在编制上涵盖 27 个聚焦科技的子主题, 其识别到科技价值链里的企业可能不仅涉及信息科技领域, 还有可能横跨多个传统行业。这种不受制于行业分类的选股方法论, 其纳入标准独立于企业所属行业或细分行业分类, 有助呈现跨行业和跨领域的更宽更广的投资机会。

这些指数的目标是反映颠覆性增长型企业的表现, 这些企业通过科技改变商业模式及与社会的互动方式。指数的编制旨在涵盖横跨消费、通信服务、医疗健康及信息技术行业的股票。随着智慧经济发展, 上述相关行业的企业数量可能有所增加, 指数的目标业务活动或子主题也可随着科技创新发展而逐渐扩展和完善。

**MSCI 亚太区指数产品主管 Doug Walls** 表示: “中国在过去 30 年的经济改革中一直保持较高的经济增速, 预期将于 2024 年占全球国内生产总值 (GDP) 19%。近年中国的整体研发支出已达到 4,630 亿美元, 仅次于美国。在过去几年, 科技创新在推动中国经济转型方面扮演了关键角色, 并且早已融入各行业及产品和服务生命周期中, 推动中国成为科技和数字生态系统的全球领导者, 而上述指数系列旨在帮助投资者把握这些趋势所带来的机遇。”

该指数系列为机构投资者提供多种潜在应用方式:

- 协助资产所有者推出与中国科技相关的单个或多个主题的委外投资
- 作为指导策略性资产配置的投资政策基准
- 作为ETF及公募基金等产品的相关指数
- 用作衡量资产管理业绩的透明基准

- 作为协助银行开发主题式结构性产品的工具

## 关于 MSCI

MSCI 是全球领先的投资决策支援工具和服务供应商。我们在研究、资料和技术方面拥有超过 50 年的专业知识，致力帮助客户理解及分析风险和回报的关键驱动因素，建立更有效的投资组合，从而实现更好的投资决策。我们开发了行业领先的研究增强型解决方案，让客户洞悉并提高投资过程的透明度。如欲了解更多信息，请浏览 [www.msci.com](http://www.msci.com)。

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