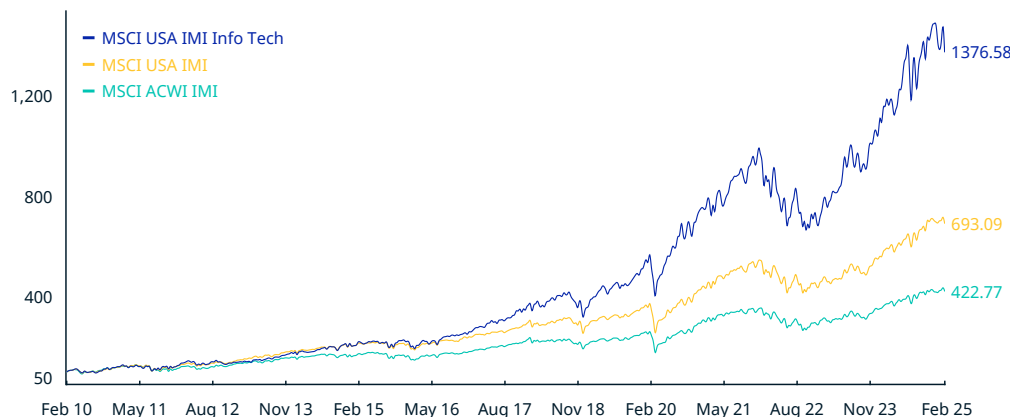


# MSCI USA IMI Information Technology (USD)

The **MSCI USA Investable Market Index (IMI) Information Technology** is designed to capture the large, mid and small cap segments of the US equity universe. All securities in the index are classified in the Information Technology sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (FEB 2010 – FEB 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI USA IMI Info Tech	MSCI USA IMI	MSCI ACWI IMI
2024	35.70	23.82	16.89
2023	54.32	26.25	22.18
2022	-29.73	-19.22	-18.00
2021	30.50	26.12	18.71
2020	46.05	21.10	16.81
2019	48.84	31.14	27.04
2018	-0.09	-5.20	-9.61
2017	37.24	21.28	24.58
2016	13.90	12.66	8.96
2015	5.13	0.64	-1.68
2014	18.25	12.51	4.36
2013	30.95	33.39	24.17
2012	14.30	16.41	17.04
2011	0.64	1.23	-7.43

## INDEX PERFORMANCE – GROSS RETURNS (%) (FEB 28, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 31, 1994
					3 Yr	5 Yr	10 Yr		
MSCI USA IMI Info Tech	-1.99	-3.42	18.25	-4.10	16.94	22.84	20.19	13.70	
MSCI USA IMI	-1.88	-1.91	17.61	1.16	11.68	16.31	12.47	10.73	
MSCI ACWI IMI	-0.85	-0.30	14.59	2.42	8.97	12.90	9.38	8.00	

## FUNDAMENTALS (FEB 28, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
0.60	41.26	27.46	10.95
1.31	27.39	21.70	4.61
1.85	21.94	17.92	2.99

## INDEX RISK AND RETURN CHARACTERISTICS (FEB 28, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since May 31, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA IMI Info Tech	2.74	22.78	22.44	19.44	0.63	0.92	0.95	0.53	84.20	2000-03-27–2002-10-09
MSCI USA IMI	2.04	17.43	18.43	15.76	0.49	0.78	0.71	0.56	55.26	2007-10-09–2009-03-09
MSCI ACWI IMI	2.39	16.24	17.35	14.99	0.36	0.64	0.55	0.40	58.28	2007-10-31–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly gross returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

# MSCI USA IMI Information Technology (USD)

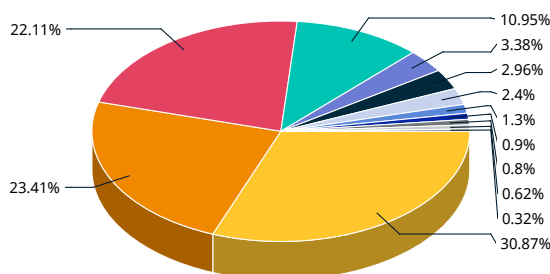
## INDEX CHARACTERISTICS

MSCI USA IMI Info Tech	
<b>Number of Constituents</b>	292
<b>Mkt Cap (USD Millions)</b>	
<b>Index</b>	16,549,426.31
<b>Largest</b>	3,676,968.49
<b>Smallest</b>	262.67
<b>Average</b>	56,676.12
<b>Median</b>	4,377.45

## TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
APPLE	3,676.97	22.22
NVIDIA	3,064.29	18.52
MICROSOFT CORP	2,803.30	16.94
BROADCOM	884.88	5.35
SALESFORCE	284.74	1.72
ORACLE CORP	276.10	1.67
CISCO SYSTEMS	255.85	1.55
IBM CORP	232.53	1.41
ACCENTURE A	217.76	1.32
ADOBE	193.05	1.17
<b>Total</b>	<b>11,889.48</b>	<b>71.84</b>

## SUB-INDUSTRY WEIGHTS



- Semiconductors 30.87%
- Technology Hardware, Storage & Peripherals 23.41%
- Systems Software 22.11%
- Application Software 10.95%
- IT Consulting & Other Services 3.38%
- Communications Equipment 2.96%
- Semiconductor Materials & Equipment 2.4%
- Internet Services & Infrastructure 1.3%
- Electronic Components 0.9%
- Electronic Equipment & Instruments 0.8%
- Electronic Manufacturing Services 0.62%
- Other 0.32%

The MSCI USA IMI Information Technology was launched on Jun 05, 2007. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

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