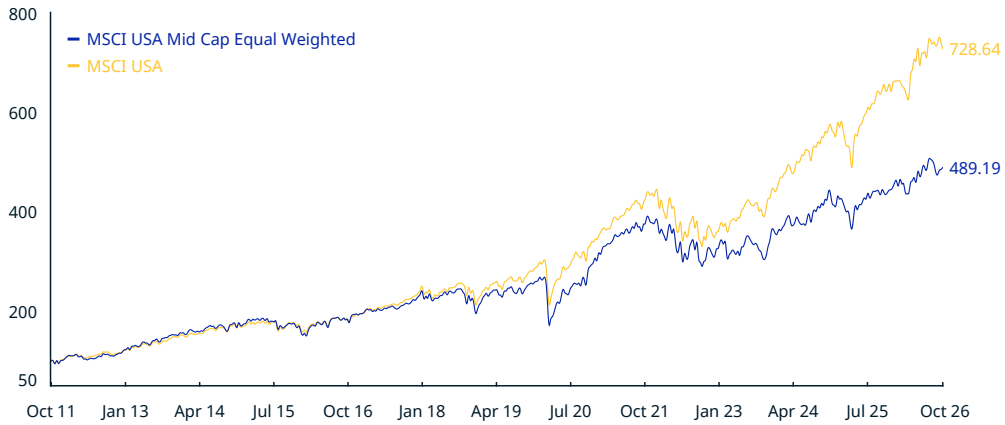
MSCI USA Mid Cap Equal Weighted Index (USD)

The **MSCI USA Mid Cap Equal Weighted Index** represents an alternative weighting scheme to its market cap weighted parent index, the MSCI USA Index. The index includes the same constituents as its parent index and captures mid cap securities across the U.S. equity markets. However, at each semi-annual rebalance date, all index constituents are weighted equally, effectively removing the influence of each constituents current price (high or low). Between rebalances, index constituent weightings will fluctuate due to price performance.

For a complete description of the index methodology, please see Index methodology - MSCI.

CUMULATIVE INDEX PERFORMANCE — NET RETURNS (USD) (OCT 2011 – OCT 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA Mid Cap Equal Weighted	MSCI USA
2025	7.69	17.31
2024	13.14	24.58
2023	15.91	26.49
2022	-18.30	-19.85
2021	25.65	26.45
2020	17.57	20.73
2019	28.59	30.88
2018	-10.21	-5.04
2017	17.82	21.19
2016	12.97	10.89
2015	-2.84	0.69
2014	11.37	12.69
2013	35.93	31.79
2012	16.74	15.33

INDEX PERFORMANCE — NET RETURNS (%) (OCT 30, 2026)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since May 31, 1994
MSCI USA Mid Cap Equal Weighted	3.97	0.23	11.14	9.86	17.15	5.14	10.44	9.79
MSCI USA	-0.99	1.31	11.21	11.24	23.00	11.13	14.86	10.52

FUNDAMENTALS (OCT 30, 2026)

	Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI USA Mid Cap Equal Weighted	1.56	21.82	16.87	3.09
MSCI USA	1.13	24.74	18.70	5.58

INDEX RISK AND RETURN CHARACTERISTICS (MAY 31, 1994 – OCT 30, 2026)

				ANNUALIZED STD DEV (%) [2]			SHARPE RATIO [2,3]				MAXIMUM DRAWDOWN	
	Beta	Tracking Error (%)	Turnover (%) [1]	3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr	Since May 31, 1994	(%)	Period YYYY-MM-DD
MSCI USA Mid Cap Equal Weighted	1.07	7.31	39.95	14.46	17.55	18.21	0.86	0.16	0.50	0.46	59.97	2007-07-13—2009-03-09
MSCI USA	1.00	0.00	2.99	12.53	15.64	15.57	1.37	0.52	0.81	0.56	55.36	2007-10-09—2009-03-09

[1] Last 12 months [2] Based on monthly net returns data [3] Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA Mid Cap Equal Weighted Index (USD)

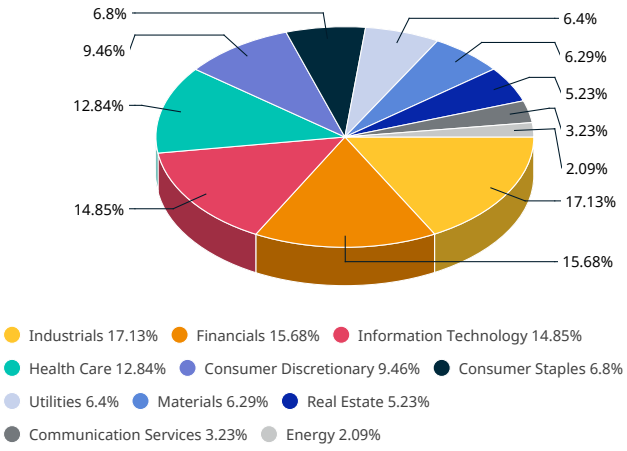
INDEX CHARACTERISTICS

	MSCI USA Mid Cap Equal Weighted	MSCI USA
Number of Constituents	290	514
	Weight (%)	
Largest	0.79	7.76
Smallest	0.12	0.01
Average	0.34	0.19
Median	0.34	0.07

TOP 10 CONSTITUENTS

	Index Wt. (%)	Parent Index Wt. (%)	Sector
OKTA	0.79	0.05	Info Tech
ATLASSIAN (US)	0.72	0.05	Info Tech
NATERA	0.69	0.09	Health Care
SHARKNINJA	0.66	0.03	Cons Discr
VEEVA SYSTEMS A	0.62	0.07	Health Care
VIVMARK RESIDENTIAL	0.61	0.07	Real Estate
HEWLETT PACKARD ENT CO	0.55	0.11	Info Tech
EVERPURE A	0.54	0.06	Info Tech
ILLUMINA	0.54	0.05	Health Care
NETAPP	0.54	0.06	Info Tech
Total	6.27	0.64	

SECTOR WEIGHTS



ABOUT MSCI

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