

MSCI Switzerland 20/35 Index (CHF)

The **MSCI Switzerland 20/35 Index** is designed to measure the performance of the large and mid cap segments of the Swiss market. The weight of the largest group entity in the index is constrained to 35% and the weights of all other entities are constrained to a maximum of 20%. With 43 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in Switzerland.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (CHF) (SEP 2010 – SEP 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI Switzerland 20/35	MSCI Switzerland
2024	5.52	5.52
2023	5.26	5.26
2022	-17.06	-17.06
2021	22.97	22.97
2020	2.28	1.91
2019	29.98	29.98
2018	-8.03	-8.03
2017	17.47	17.47
2016	-3.42	-3.42
2015	1.26	1.18
2014	11.62	11.63
2013	23.01	23.01
2012	17.81	17.81
2011	-6.47	-6.47

INDEX PERFORMANCE – NET RETURNS (%) (SEP 30, 2025)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since May 30, 2008
MSCI Switzerland 20/35	-0.84	1.39	1.74	6.70	7.14	4.71	5.78	4.89
MSCI Switzerland	-0.84	1.39	1.74	6.70	7.14	4.71	5.73	4.85

FUNDAMENTALS (SEP 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
3.03	17.99	16.83	3.86
3.03	17.99	16.83	3.86

INDEX RISK AND RETURN CHARACTERISTICS (SEP 30, 2025)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 30, 2008	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Switzerland 20/35	2.04	10.64	12.64	11.56	0.61	0.40	0.56	0.45	43.23	2008-06-03–2009-03-09
MSCI Switzerland	2.04	10.64	12.64	11.55	0.61	0.40	0.56	0.45	43.38	2008-06-03–2009-03-09

¹ Last 12 months

² Based on monthly net returns data

³ Based on Six Overnight SARON from Sep 1 2021 & on ICE LIBOR 1M prior that date

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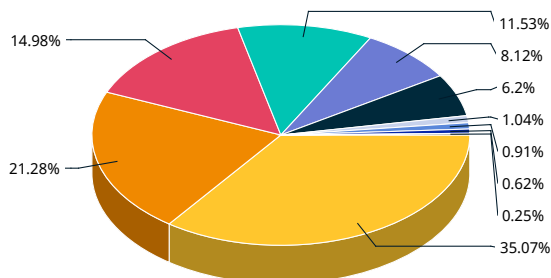
INDEX CHARACTERISTICS

MSCI Switzerland 20/35	
Number of Constituents	43
Mkt Cap (CHF Millions)	
Index	1,444,410.42
Largest	190,346.11
Smallest	2,509.23
Average	33,590.94
Median	13,198.78

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (CHF Billions)	Index Wt. (%)	Sector
NOVARTIS	190.35	13.18	Health Care
NESTLE	188.27	13.03	Cons Staples
ROCHE HOLDING GENUSS	182.60	12.64	Health Care
UBS GROUP	103.20	7.14	Financials
ABB LTD	89.84	6.22	Industrials
ZURICH INSURANCE GROUP	82.93	5.74	Financials
FIN RICHEMONT NAMEN A	81.50	5.64	Cons Discr
SWISS RE	43.93	3.04	Financials
LONZA GROUP	37.02	2.56	Health Care
HOLCIM	34.36	2.38	Materials
Total	1,033.99	71.59	

SECTOR WEIGHTS



● Health Care 35.07% ● Financials 21.28% ● Consumer Staples 14.98%
 ● Industrials 11.53% ● Materials 8.12% ● Consumer Discretionary 6.2%
 ● Communication Services 1.04% ● Information Technology 0.91% ● Real Estate 0.62%
 ● Utilities 0.25%

The MSCI Switzerland 20/35 Index was launched on Oct 04, 2013. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

ABOUT MSCI

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