

MSCI Switzerland 20/35 Index (CHF)

The **MSCI Switzerland 20/35 Index** is designed to measure the performance of the large and mid cap segments of the Swiss market. The weight of the largest group entity in the index is constrained to 35% and the weights of all other entities are constrained to a maximum of 20%. With 41 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in Switzerland.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (CHF) (NOV 2010 – NOV 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI Switzerland 20/35	MSCI Switzerland
2024	5.52	5.52
2023	5.26	5.26
2022	-17.06	-17.06
2021	22.97	22.97
2020	2.28	1.91
2019	29.98	29.98
2018	-8.03	-8.03
2017	17.47	17.47
2016	-3.42	-3.42
2015	1.26	1.18
2014	11.62	11.63
2013	23.01	23.01
2012	17.81	17.81
2011	-6.47	-6.47

INDEX PERFORMANCE – NET RETURNS (%) (NOV 28, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 30, 2008
					3 Yr	5 Yr	10 Yr		
MSCI Switzerland 20/35	4.39	5.06	11.64	13.05	6.58	5.57	5.73	5.19	
MSCI Switzerland	4.39	5.06	11.64	13.05	6.58	5.57	5.70	5.15	

FUNDAMENTALS (NOV 28, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
2.85	18.68	17.46	4.12
2.85	18.68	17.46	4.12

INDEX RISK AND RETURN CHARACTERISTICS (NOV 28, 2025)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 30, 2008	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Switzerland 20/35	3.37	10.52	11.99	11.52	0.56	0.48	0.56	0.47	43.23	2008-06-03–2009-03-09
MSCI Switzerland	3.37	10.52	11.99	11.52	0.56	0.48	0.56	0.47	43.38	2008-06-03–2009-03-09

¹ Last 12 months

² Based on monthly net returns data

³ Based on Six Overnight SARON from Sep 1 2021 & on ICE LIBOR 1M prior that date

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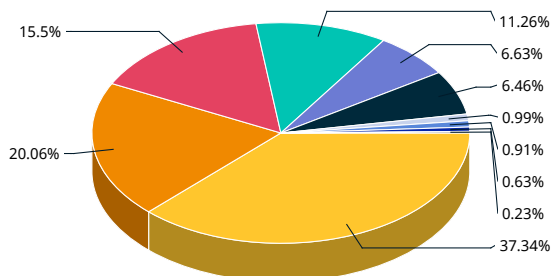
INDEX CHARACTERISTICS

MSCI Switzerland 20/35	
Number of Constituents	41
Mkt Cap (CHF Millions)	
Index	1,511,099.97
Largest	215,967.77
Smallest	2,933.85
Average	36,856.10
Median	13,792.89

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (CHF Billions)	Index Wt. (%)	Sector
ROCHE HOLDING GENUSS	215.97	14.29	Health Care
NESTLE	205.68	13.61	Cons Staples
NOVARTIS	198.64	13.15	Health Care
UBS GROUP	98.47	6.52	Financials
FIN RICHEMONT NAMEN A	91.55	6.06	Cons Discr
ABB LTD	90.47	5.99	Industrials
ZURICH INSURANCE GROUP	84.48	5.59	Financials
SWISS RE	42.29	2.80	Financials
LONZA GROUP	38.63	2.56	Health Care
HOLCIM	38.38	2.54	Materials
Total	1,104.54	73.10	

SECTOR WEIGHTS



● Health Care 37.34% ● Financials 20.06% ● Consumer Staples 15.5%
 ● Industrials 11.26% ● Consumer Discretionary 6.63% ● Materials 6.46%
 ● Communication Services 0.99% ● Information Technology 0.91% ● Real Estate 0.63%
 ● Utilities 0.23%

The MSCI Switzerland 20/35 Index was launched on Oct 04, 2013. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

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