

# MSCI Switzerland 20/35 Index (CHF)

The **MSCI Switzerland 20/35 Index** is designed to measure the performance of the large and mid cap segments of the Swiss market. The weight of the largest group entity in the index is constrained to 35% and the weights of all other entities are constrained to a maximum of 20%. With 42 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in Switzerland.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (CHF) (MAY 2010 – MAY 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI Switzerland 20/35	MSCI Switzerland
2024	5.52	5.52
2023	5.26	5.26
2022	-17.06	-17.06
2021	22.97	22.97
2020	2.28	1.91
2019	29.98	29.98
2018	-8.03	-8.03
2017	17.47	17.47
2016	-3.42	-3.42
2015	1.26	1.18
2014	11.62	11.63
2013	23.01	23.01
2012	17.81	17.81
2011	-6.47	-6.47

## INDEX PERFORMANCE – NET RETURNS (%) (MAY 30, 2025)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since May 30, 2008
MSCI Switzerland 20/35	1.74	-3.37	4.18	7.65	3.07	5.66	5.04	5.05
MSCI Switzerland	1.74	-3.37	4.18	7.65	3.07	5.63	5.00	5.00

## FUNDAMENTALS (MAY 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
3.02	18.48	17.06	3.60
3.02	18.48	17.06	3.60

## INDEX RISK AND RETURN CHARACTERISTICS (MAY 30, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since May 30, 2008	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Switzerland 20/35	1.81	12.26	12.54	12.08	0.23	0.48	0.49	0.46	43.23	2008-06-03–2009-03-09
MSCI Switzerland	1.81	12.26	12.54	12.07	0.23	0.48	0.49	0.46	43.38	2008-06-03–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

<sup>3</sup> Based on Six Overnight SARON from Sep 1 2021 & on ICE LIBOR 1M prior that date

## MSCI Switzerland 20/35 Index (CHF)

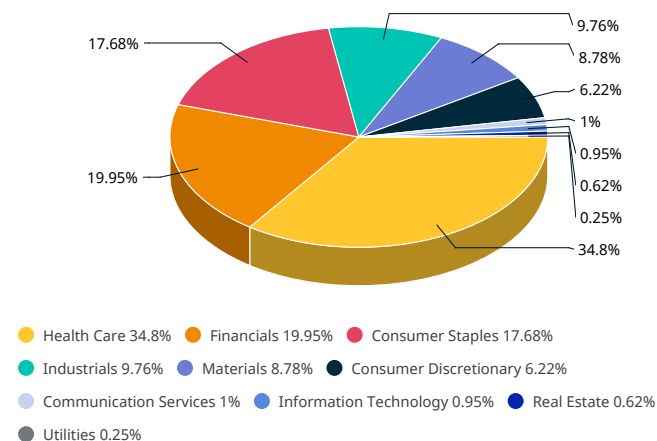
### INDEX CHARACTERISTICS

MSCI Switzerland 20/35	
<b>Number of Constituents</b>	42
Mkt Cap ( CHF Millions)	
<b>Index</b>	1,465,063.39
<b>Largest</b>	229,774.00
<b>Smallest</b>	2,867.58
<b>Average</b>	34,882.46
<b>Median</b>	12,705.73

### TOP 10 CONSTITUENTS

	Float Adj Mkt Cap ( CHF Billions)	Index Wt. (%)	Sector
NESTLE	229.77	15.68	Cons Staples
ROCHE HOLDING GENUSS	186.53	12.73	Health Care
NOVARTIS	185.33	12.65	Health Care
UBS GROUP	86.14	5.88	Financials
ZURICH INSURANCE GROUP	84.48	5.77	Financials
FIN RICHEMONT NAMEN A	83.24	5.68	Cons Discr
ABB LTD	73.60	5.02	Industrials
HOLCIM	47.44	3.24	Materials
SWISS RE	43.81	2.99	Financials
LONZA GROUP	41.11	2.81	Health Care
<b>Total</b>	<b>1,061.46</b>	<b>72.45</b>	

### SECTOR WEIGHTS



The MSCI Switzerland 20/35 Index was launched on Oct 04, 2013. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

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