

MSCI Switzerland 20/35 Index (CHF)

The **MSCI Switzerland 20/35 Index** is designed to measure the performance of the large and mid cap segments of the Swiss market. The weight of the largest group entity in the index is constrained to 35% and the weights of all other entities are constrained to a maximum of 20%. With 40 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in Switzerland.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (CHF) (MAR 2011 – MAR 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI Switzerland 20/35	MSCI Switzerland
2025	16.68	16.68
2024	5.52	5.52
2023	5.26	5.26
2022	-17.06	-17.06
2021	22.97	22.97
2020	2.28	1.91
2019	29.98	29.98
2018	-8.03	-8.03
2017	17.47	17.47
2016	-3.42	-3.42
2015	1.26	1.18
2014	11.62	11.63
2013	23.01	23.01
2012	17.81	17.81

INDEX PERFORMANCE – NET RETURNS (%) (MAR 31, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 30, 2008
					3 Yr	5 Yr	10 Yr	Since May 30, 2008	
MSCI Switzerland 20/35	-7.90	-2.85	4.21	-2.85	6.11	4.24	7.02	5.11	
MSCI Switzerland	-7.90	-2.85	4.21	-2.85	6.11	4.24	6.98	5.07	

FUNDAMENTALS (MAR 31, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
2.93	18.94	17.28	3.97
2.93	18.94	17.28	3.97

INDEX RISK AND RETURN CHARACTERISTICS (MAR 31, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 30, 2008	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Switzerland 20/35	2.78	11.47	12.50	11.68	0.50	0.36	0.66	0.46	43.23	2008-06-03–2009-03-09
MSCI Switzerland	2.78	11.47	12.50	11.68	0.50	0.36	0.65	0.46	43.38	2008-06-03–2009-03-09

¹ Last 12 months

² Based on monthly net returns data

³ Based on Six Overnight SARON from Sep 1 2021 & on ICE LIBOR 1M prior that date

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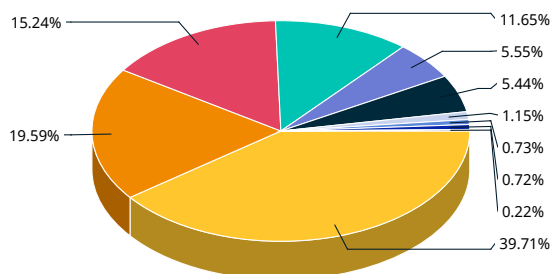
INDEX CHARACTERISTICS

MSCI Switzerland 20/35	
Number of Constituents	40
Mkt Cap (CHF Millions)	
Index	1,507,570.34
Largest	229,776.58
Smallest	3,298.94
Average	37,689.26
Median	15,130.02

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (CHF Billions)	Index Wt. (%)	Sector
NOVARTIS	229.78	15.24	Health Care
ROCHE HOLDING PART	221.10	14.67	Health Care
NESTLE	202.05	13.40	Cons Staples
ABB LTD	99.12	6.57	Industrials
UBS GROUP	97.55	6.47	Financials
ZURICH INSURANCE GROUP	82.16	5.45	Financials
FIN RICHEMONT NAMEN A	74.48	4.94	Cons Discr
SWISS RE	39.50	2.62	Financials
LONZA GROUP	35.45	2.35	Health Care
HOLCIM	33.12	2.20	Materials
Total	1,114.31	73.91	

SECTOR WEIGHTS



- Health Care 39.71%
- Financials 19.59%
- Consumer Staples 15.24%
- Industrials 11.65%
- Consumer Discretionary 5.55%
- Materials 5.44%
- Communication Services 1.15%
- Information Technology 0.73%
- Real Estate 0.72%
- Utilities 0.22%

The MSCI Switzerland 20/35 Index was launched on Oct 04, 2013. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

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