

MSCI Switzerland 20/35 Index (CHF)

The **MSCI Switzerland 20/35 Index** is designed to measure the performance of the large and mid cap segments of the Swiss market. The weight of the largest group entity in the index is constrained to 35% and the weights of all other entities are constrained to a maximum of 20%. With 40 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in Switzerland.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (CHF) (APR 2011 – APR 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI Switzerland 20/35	MSCI Switzerland
2025	16.68	16.68
2024	5.52	5.52
2023	5.26	5.26
2022	-17.06	-17.06
2021	22.97	22.97
2020	2.28	1.91
2019	29.98	29.98
2018	-8.03	-8.03
2017	17.47	17.47
2016	-3.42	-3.42
2015	1.26	1.18
2014	11.62	11.63
2013	23.01	23.01
2012	17.81	17.81

INDEX PERFORMANCE – NET RETURNS (%) (APR 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 30, 2008
					3 Yr	5 Yr	10 Yr		
MSCI Switzerland 20/35	3.71	0.98	11.11	0.75	6.19	4.81	7.11	5.30	
MSCI Switzerland	3.71	0.98	11.11	0.75	6.19	4.81	7.07	5.26	

FUNDAMENTALS (APR 30, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
2.89	19.72	17.83	3.99
2.89	19.72	17.83	3.99

INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 30, 2008	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Switzerland 20/35	2.78	11.49	12.58	11.70	0.51	0.40	0.66	0.48	43.23	2008-06-03–2009-03-09
MSCI Switzerland	2.78	11.49	12.58	11.70	0.51	0.40	0.66	0.47	43.38	2008-06-03–2009-03-09

¹ Last 12 months

² Based on monthly net returns data

³ Based on Six Overnight SARON from Sep 1 2021 & on ICE LIBOR 1M prior that date

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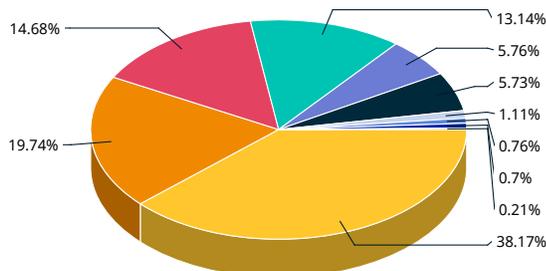
INDEX CHARACTERISTICS

MSCI Switzerland 20/35	
Number of Constituents	40
Mkt Cap (CHF Millions)	
Index	1,550,241.31
Largest	223,695.96
Smallest	3,298.94
Average	38,756.03
Median	16,380.69

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (CHF Billions)	Index Wt. (%)	Sector
ROCHE HOLDING PART	223.70	14.43	Health Care
NOVARTIS	220.35	14.21	Health Care
NESTLE	203.67	13.14	Cons Staples
ABB LTD	122.94	7.93	Industrials
UBS GROUP	109.52	7.06	Financials
FIN RICHEMONT NAMEN A	79.83	5.15	Cons Discr
ZURICH INSURANCE GROUP	79.59	5.13	Financials
SWISS RE	37.63	2.43	Financials
HOLCIM	36.98	2.39	Materials
LONZA GROUP	33.65	2.17	Health Care
Total	1,147.86	74.04	

SECTOR WEIGHTS



- Health Care 38.17%
- Financials 19.74%
- Consumer Staples 14.68%
- Industrials 13.14%
- Materials 5.76%
- Consumer Discretionary 5.73%
- Communication Services 1.11%
- Information Technology 0.76%
- Real Estate 0.7%
- Utilities 0.21%

The MSCI Switzerland 20/35 Index was launched on Oct 04, 2013. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

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