

MSCI India Energy Index (USD)

The MSCI India Energy Index is designed to capture the large and mid cap segments of the Indian equity universe. All securities in the index are classified in the Energy sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (MAY 2010 – MAY 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI India Energy	MSCI India
2024	-2.26	12.41
2023	18.80	21.29
2022	-2.66	-7.49
2021	19.38	26.66
2020	16.60	15.90
2019	23.67	7.58
2018	-2.62	-7.30
2017	56.10	38.76
2016	7.96	-1.43
2015	-2.05	-6.12
2014	6.22	23.87
2013	-7.43	-3.83
2012	16.39	25.97
2011	-40.06	-37.17

INDEX PERFORMANCE – GROSS RETURNS (%) (MAY 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since Dec 30, 1994	FUNDAMENTALS (MAY 30, 2025)			
					3 Yr	5 Yr	10 Yr			Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI India Energy	0.09	20.74	-4.37	12.78	6.67	15.53	13.53	9.32		1.68	17.60	15.01	1.99
MSCI India	1.20	16.05	5.83	3.01	12.60	19.65	9.20	8.37		1.16	26.46	22.34	3.86

INDEX RISK AND RETURN CHARACTERISTICS (MAY 30, 2025)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Dec 30, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI India Energy	3.88	20.83	23.22	26.24	0.20	0.62	0.54	0.35	73.71	1995-01-31–1999-04-30
MSCI India	11.33	16.28	16.49	19.11	0.54	1.01	0.45	0.33	72.60	2008-01-07–2009-03-05

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

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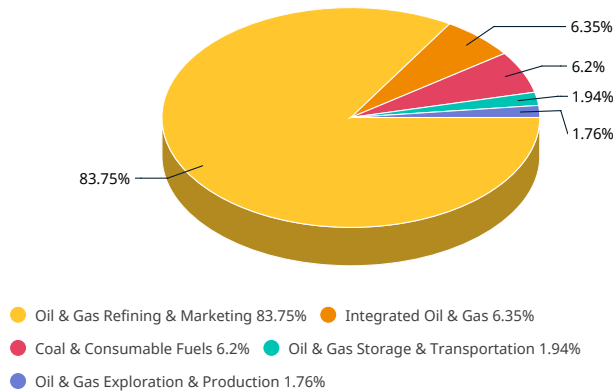
INDEX CHARACTERISTICS

MSCI India Energy	
Number of Constituents	8
Mkt Cap (USD Millions)	
Index	138,555.75
Largest	101,112.09
Smallest	2,433.78
Average	17,319.47
Median	5,167.64

TOP 8 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
RELIANCE INDUSTRIES	101.11	72.98
OIL & NATURAL GAS CORP	8.80	6.35
COAL INDIA	8.58	6.20
BHARAT PETROLEUM CORP	5.65	4.08
INDIAN OIL CORP	4.69	3.38
HINDUSTAN PETROLEUM CORP	4.60	3.32
PETRONET LNG	2.69	1.94
OIL INDIA	2.43	1.76
Total	138.56	100.00

SUB-INDUSTRY WEIGHTS



The MSCI India Energy Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

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