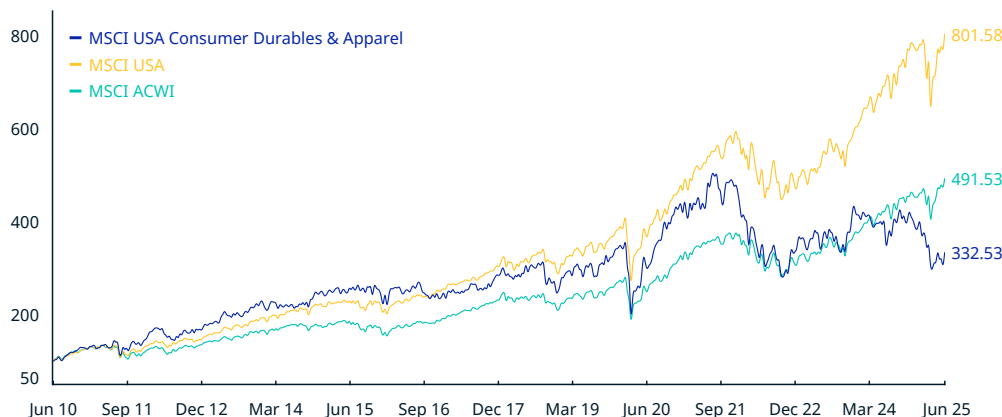


# MSCI USA Consumer Durables & Apparel Index (USD)

The MSCI USA Consumer Durables & Apparel Index is designed to capture the large and mid cap segments of the US equity market. All securities in the index are classified in the Consumer Durables & Apparel industry group within the Consumer Discretionary sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (JUN 2010 – JUN 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI USA Consumer Durables & Apparel	MSCI USA	MSCI ACWI
2024	-7.41	25.08	18.02
2023	23.52	27.10	22.81
2022	-29.34	-19.46	-17.96
2021	13.15	26.97	19.04
2020	22.96	21.37	16.82
2019	37.57	31.64	27.30
2018	-12.17	-4.50	-8.93
2017	21.46	21.90	24.62
2016	-5.11	11.61	8.48
2015	-0.74	1.32	-1.84
2014	8.48	13.36	4.71
2013	34.93	32.61	23.44
2012	22.78	16.13	16.80
2011	8.15	1.99	-6.86

## INDEX PERFORMANCE – GROSS RETURNS (%) (JUN 30, 2025)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since Dec 30, 1994
MSCI USA Consumer Durables & Apparel	4.46	1.04	-7.55	-14.03	2.77	1.66	2.79	6.32
MSCI USA	5.14	11.36	15.78	6.33	19.95	16.48	13.59	11.00
MSCI ACWI	4.53	11.69	16.69	10.33	17.91	14.18	10.55	8.40

## FUNDAMENTALS (JUN 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.34	13.91	16.72	3.19
1.24	27.53	22.65	5.31
1.81	21.99	18.66	3.29

## INDEX RISK AND RETURN CHARACTERISTICS (JUN 30, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since Dec 30, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA Consumer Durables & Apparel	1.20	26.14	24.87	22.55	0.06	0.08	0.15	0.27	68.12	2007-06-04–2009-03-09
MSCI USA	2.06	16.01	16.60	15.75	0.94	0.84	0.76	0.59	54.91	2007-10-09–2009-03-09
MSCI ACWI	2.54	14.76	15.37	14.91	0.89	0.76	0.61	0.43	58.06	2007-10-31–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly gross returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA Consumer Durables & Apparel Index (USD)

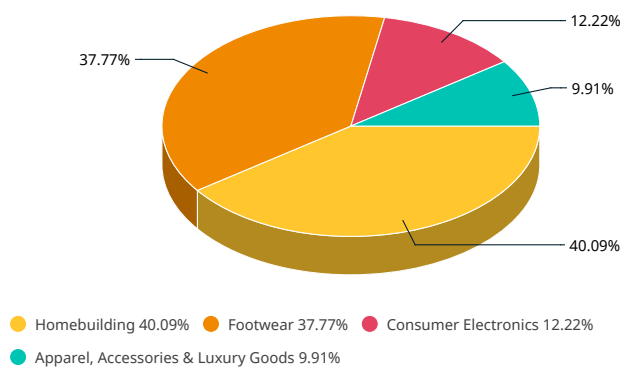
INDEX CHARACTERISTICS

MSCI USA Consumer Durables & Apparel	
Number of Constituents	8
Mkt Cap ( USD Millions)	
Index	262,968.01
Largest	83,692.42
Smallest	15,643.31
Average	32,871.00
Median	25,877.59

TOP 8 CONSTITUENTS

	Float Adj Mkt Cap ( USD Billions)	Index Wt. (%)
NIKE B	83.69	31.83
HORTON (DR)	36.56	13.90
GARMIN	32.13	12.22
LULULEMON ATHLETICA	26.07	9.91
LENNAR CORP A	25.68	9.77
NVR	21.93	8.34
PULTEGROUP	21.26	8.08
DECKERS OUTDOOR CORP	15.64	5.95
Total	262.97	100.00

SUB-INDUSTRY WEIGHTS



The MSCI USA Consumer Durables & Apparel Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

## ABOUT MSCI

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