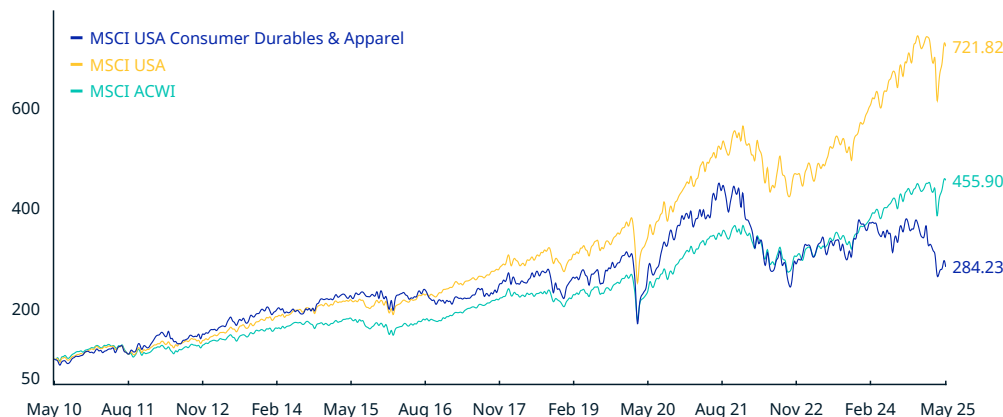


MSCI USA Consumer Durables & Apparel Index (USD)

The MSCI USA Consumer Durables & Apparel Index is designed to capture the large and mid cap segments of the US equity market. All securities in the index are classified in the Consumer Durables & Apparel industry group within the Consumer Discretionary sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (MAY 2010 – MAY 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI USA Consumer Durables & Apparel	MSCI USA	MSCI ACWI
2024	-7.41	25.08	18.02
2023	23.52	27.10	22.81
2022	-29.34	-19.46	-17.96
2021	13.15	26.97	19.04
2020	22.96	21.37	16.82
2019	37.57	31.64	27.30
2018	-12.17	-4.50	-8.93
2017	21.46	21.90	24.62
2016	-5.11	11.61	8.48
2015	-0.74	1.32	-1.84
2014	8.48	13.36	4.71
2013	34.93	32.61	23.44
2012	22.78	16.13	16.80
2011	8.15	1.99	-6.86

INDEX PERFORMANCE – GROSS RETURNS (%) (MAY 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Dec 30, 1994
MSCI USA Consumer Durables & Apparel	3.18	-14.45	-20.59	-17.70	-3.00	1.24	2.64	6.19
MSCI USA	6.45	-0.29	14.05	1.13	14.61	15.84	12.80	10.84
MSCI ACWI	5.81	2.68	14.16	5.54	12.83	13.89	9.80	8.27

FUNDAMENTALS (MAY 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.36	13.32	15.82	3.04
1.31	26.14	21.71	5.02
1.86	21.25	18.08	3.19

INDEX RISK AND RETURN CHARACTERISTICS (MAY 30, 2025)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Dec 30, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA Consumer Durables & Apparel	2.99	27.03	24.82	22.52	-0.14	0.06	0.14	0.27	68.12	2007-06-04–2009-03-09
MSCI USA	2.00	16.85	16.52	15.73	0.63	0.81	0.72	0.58	54.91	2007-10-09–2009-03-09
MSCI ACWI	2.60	15.70	15.32	14.90	0.57	0.75	0.57	0.42	58.06	2007-10-31–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA Consumer Durables & Apparel Index (USD)

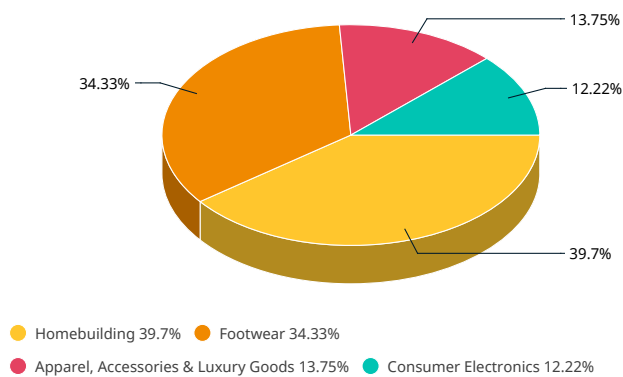
INDEX CHARACTERISTICS

MSCI USA Consumer Durables & Apparel	
Number of Constituents	8
Mkt Cap (USD Millions)	
Index	255,208.78
Largest	71,571.28
Smallest	16,030.81
Average	31,901.10
Median	28,256.45

TOP 8 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
NIKE B	71.57	28.04
LULULEMON ATHLETICA	35.10	13.75
HORTON (DR)	34.09	13.36
GARMIN	31.18	12.22
LENNAR CORP A	25.33	9.93
NVR	21.80	8.54
PULTEGROUP	20.10	7.88
DECKERS OUTDOOR CORP	16.03	6.28
Total	255.21	100.00

SUB-INDUSTRY WEIGHTS



The MSCI USA Consumer Durables & Apparel Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

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