# MSCI USA Consumer Durables & Apparel Index (USD)

The MSCI USA Consumer Durables & Apparel Index is designed to capture the large and mid cap segments of the US equity market. All securities in the index are classified in the Consumer Durables & Apparel industry group within the Consumer Discretionary sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see Index methodology - MSCI.

## CUMULATIVE INDEX PERFORMANCE — GROSS RETURNS (USD) (SEP 2010 – SEP 2025)



## **ANNUAL PERFORMANCE (%)**

Year	MSCI USA Consumer Durables & Apparel	MSCI USA	MSCI ACWI			
2024	-7.41	25.08	18.02			
2023	23.52	27.10	22.81			
2022	-29.34	-19.46	-17.96			
2021	13.15	26.97	19.04			
2020	22.96	21.37	16.82			
2019	37.57	31.64	27.30			
2018	-12.17	-4.50	-8.93			
2017	21.46	21.90	24.62			
2016	-5.11	11.61	8.48			
2015	-0.74	1.32	-1.84			
2014	8.48	13.36	4.71			
2013	34.93	32.61	23.44			
2012	22.78	16.13	16.80			
2011	8.15	1.99	-6.86			

## INDEX PERFORMANCE - GROSS RETURNS (%) (SEP 30, 2025)

## **FUNDAMENTALS (SEP 30, 2025)**

					ANNOALIZED							
	1 Mo	3 Мо	1 Yr	YTD	3 Yr	5 Yr	10 Yr <sub>D</sub>	Since ec 30, 1994	Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI USA Consumer Durables & Apparel	-3.90	9.22	-14.24	-6.10	10.62	-0.79	3.90	6.57	1.27	17.13	18.59	3.68
MSCI USA	3.67	8.12	18.18	14.97	25.10	16.16	15.28	11.18	1.17	28.69	23.25	5.55
MSCI ACWI	3.66	7.74	17.80	18.86	23.70	14.07	12.47	8.60	1.70	23.16	19.44	3.55

## **INDEX RISK AND RETURN CHARACTERISTICS (SEP 30, 2025)**

		ANNUALIZED STD DEV (%) 2			SHARPE RATIO 2,3				MAXIMUM DRAWDOWN		
	Turnover (%) 1	3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr	Since Dec 30, 1994	(%)	Period YYYY-MM-DD	
MSCI USA Consumer Durables & Apparel	7.54	24.03	24.68	22.75	0.34	-0.03	0.19	0.28	68.12	2007-06-04-2009-03-09	
MSCI USA	2.07	13.60	16.12	15.55	1.38	0.83	0.86	0.60	54.91	2007-10-09-2009-03-09	
MSCI ACWI	2.51	12.54	15.01	14.66	1.39	0.76	0.73	0.44	58.06	2007-10-31-2009-03-09	

<sup>1</sup> Last 12 months <sup>2</sup> Based on monthly gross returns data <sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date



## **MSCI USA Consumer Durables & Apparel Index (USD)**

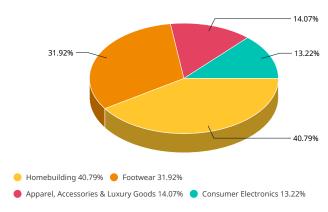
#### **INDEX CHARACTERISTICS**

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## **TOP 9 CONSTITUENTS**

	Float Adj Mkt Cap ( USD Billions)	Index Wt. (%)
NIKE B	82.15	26.95
HORTON (DR)	46.85	15.37
GARMIN	40.30	13.22
LENNAR CORP A	28.69	9.41
PULTEGROUP	26.48	8.69
TAPESTRY	23.51	7.71
NVR	22.32	7.32
LULULEMON ATHLETICA	19.37	6.35
DECKERS OUTDOOR CORP	15.15	4.97
Total	304.81	100.00

## **SUB-INDUSTRY WEIGHTS**



The MSCI USA Consumer Durables & Apparel Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.



SEP 30, 2025 Index Factsheet

## ABOUT MSCI

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