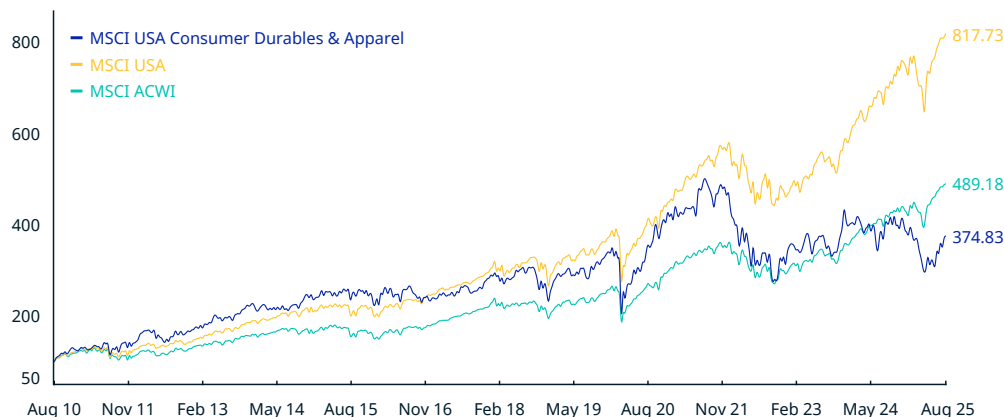


MSCI USA Consumer Durables & Apparel Index (USD)

The MSCI USA Consumer Durables & Apparel Index is designed to capture the large and mid cap segments of the US equity market. All securities in the index are classified in the Consumer Durables & Apparel industry group within the Consumer Discretionary sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (AUG 2010 – AUG 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI USA Consumer Durables & Apparel	MSCI USA	MSCI ACWI
2024	-7.41	25.08	18.02
2023	23.52	27.10	22.81
2022	-29.34	-19.46	-17.96
2021	13.15	26.97	19.04
2020	22.96	21.37	16.82
2019	37.57	31.64	27.30
2018	-12.17	-4.50	-8.93
2017	21.46	21.90	24.62
2016	-5.11	11.61	8.48
2015	-0.74	1.32	-1.84
2014	8.48	13.36	4.71
2013	34.93	32.61	23.44
2012	22.78	16.13	16.80
2011	8.15	1.99	-6.86

INDEX PERFORMANCE – GROSS RETURNS (%) (AUG 29, 2025)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since Dec 30, 1994
MSCI USA Consumer Durables & Apparel	10.02	18.71	-7.25	-2.29	6.10	1.21	4.14	6.73
MSCI USA	1.96	9.66	16.45	10.90	19.66	14.45	14.55	11.09
MSCI ACWI	2.51	8.64	16.33	14.67	18.22	12.52	11.66	8.49

FUNDAMENTALS (AUG 29, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.22	17.86	19.35	3.84
1.20	27.87	22.84	5.39
1.75	22.55	19.04	3.43

INDEX RISK AND RETURN CHARACTERISTICS (AUG 29, 2025)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Dec 30, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA Consumer Durables & Apparel	7.54	25.66	24.75	22.72	0.17	0.05	0.20	0.29	68.12	2007-06-04–2009-03-09
MSCI USA	2.07	15.02	16.24	15.58	0.97	0.74	0.82	0.59	54.91	2007-10-09–2009-03-09
MSCI ACWI	2.51	14.10	15.10	14.71	0.93	0.67	0.68	0.44	58.06	2007-10-31–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA Consumer Durables & Apparel Index (USD)

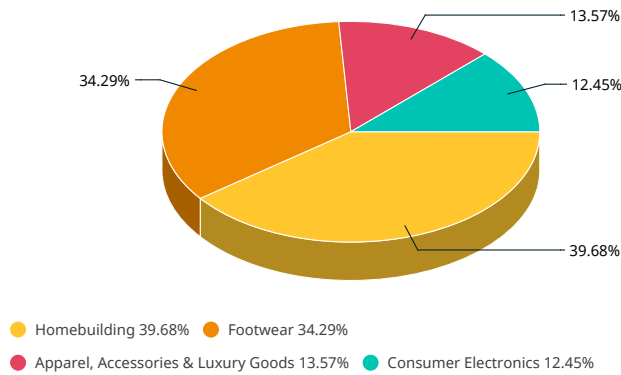
INDEX CHARACTERISTICS

MSCI USA Consumer Durables & Apparel	
Number of Constituents	9
Mkt Cap (USD Millions)	
Index	317,923.78
Largest	91,149.81
Smallest	17,877.01
Average	35,324.86
Median	26,460.40

TOP 9 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
NIKE B	91.15	28.67
HORTON (DR)	46.85	14.74
GARMIN	39.58	12.45
LENNAR CORP A	30.30	9.53
PULTEGROUP	26.46	8.32
NVR	22.55	7.09
LULULEMON ATHLETICA	22.01	6.92
TAPESTRY	21.15	6.65
DECKERS OUTDOOR CORP	17.88	5.62
Total	317.92	100.00

SUB-INDUSTRY WEIGHTS



The MSCI USA Consumer Durables & Apparel Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

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