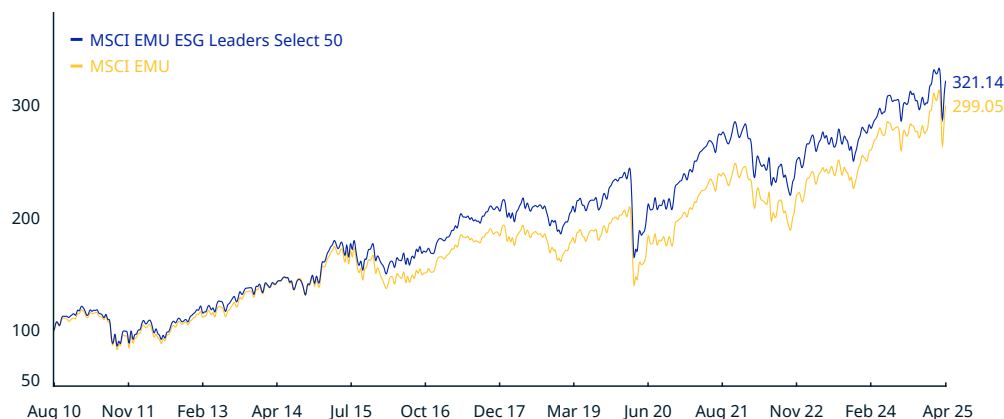


# MSCI EMU ESG Leaders Select 50 Index (EUR)

The MSCI EMU ESG Leaders Select 50 Index is based on the MSCI EMU Index, its parent index, which includes large and mid cap stocks across 10 Developed Markets (DM) countries in the EMU\*. The index aims to represent the performance of a set of 50 stocks from the European Economic and Monetary Union region that have high Environmental, Social and Governance (ESG) scores, which are then picked in descending order of their free float-adjusted market capitalization. The Index aims to achieve diversification by equal weighting of the constituents.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (EUR) (AUG 2010 – APR 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI EMU ESG Leaders Select 50	MSCI EMU
2024	9.09	9.49
2023	13.82	18.78
2022	-12.52	-12.47
2021	20.26	22.16
2020	-1.07	-1.02
2019	26.78	25.47
2018	-10.06	-12.71
2017	14.52	12.49
2016	7.06	4.37
2015	14.84	9.81
2014	4.72	4.32
2013	21.38	23.36
2012	19.23	19.31
2011	-14.82	-14.89

## INDEX PERFORMANCE – NET RETURNS (%) (APR 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Aug 31, 2010
MSCI EMU ESG Leaders Select 50	0.31	0.49	8.98	5.73	8.71	11.23	6.42	8.28
MSCI EMU	0.15	0.40	9.04	7.69	11.23	13.19	5.99	7.75

## FUNDAMENTALS (APR 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
3.20	15.06	13.57	1.77
3.04	15.56	13.64	1.86

## INDEX RISK AND RETURN CHARACTERISTICS (AUG 31, 2010 – APR 30, 2025)

	Beta	Tracking Error (%)	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since Aug 31, 2010	MAXIMUM DRAWDOWN	
				3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI EMU ESG Leaders Select 50	0.94	2.76	38.41	13.76	14.44	14.91	0.49	0.72	0.46	0.58	37.56	2020-02-19–2020-03-18
MSCI EMU	1.00	0.00	2.35	15.31	15.73	15.89	0.60	0.78	0.42	0.53	38.07	2020-02-19–2020-03-18

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

<sup>3</sup> Based on EMMI EURIBOR 1M from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI EMU ESG Leaders Select 50 Index (EUR)

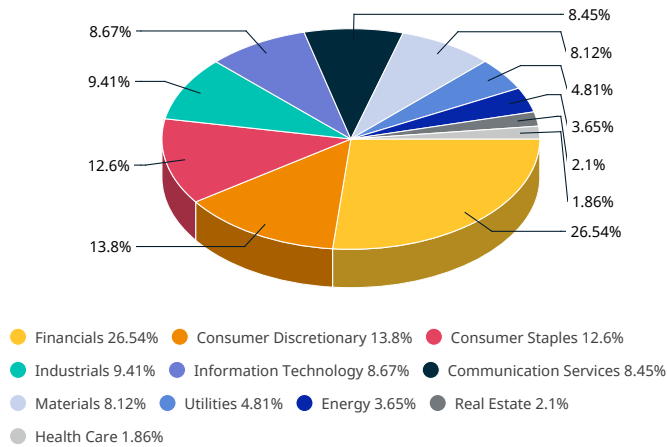
INDEX CHARACTERISTICS

	MSCI EMU ESG Leaders Select 50	MSCI EMU
Number of Constituents	50	216
	Weight (%)	
Largest	2.48	4.88
Smallest	1.35	0.04
Average	2.00	0.46
Median	2.01	0.23

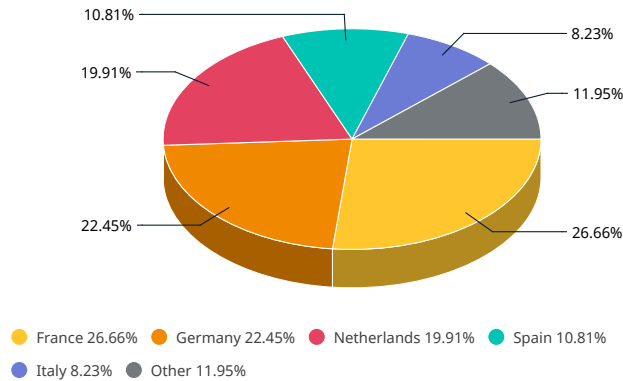
TOP 10 CONSTITUENTS

	Country	Index Wt. (%)	Parent Index Wt. (%)	Sector
IBERDROLA	ES	2.48	1.69	Utilities
KONINKLIJKE KPN	NL	2.45	0.29	Comm Srvcs
HEIDELBERG MATERIALS	DE	2.44	0.44	Materials
COMMERZBANK	DE	2.43	0.40	Financials
CELLNEX TELECOM	ES	2.38	0.35	Comm Srvcs
DEUTSCHE BOERSE	DE	2.37	0.98	Financials
L'OREAL	FR	2.36	1.70	Cons Staples
ENEL	IT	2.33	1.14	Utilities
DANONE	FR	2.33	0.90	Cons Staples
MUENCHENER RUECKVERSICH	DE	2.33	1.47	Financials
Total		23.90	9.36	

SECTOR WEIGHTS



COUNTRY WEIGHTS



The MSCI ESG Indexes use ratings and other data supplied by MSCI ESG Research Inc, a subsidiary of MSCI Inc.

\*Developed Market countries in the EMU include: Austria, Belgium, Finland, France, Germany, Ireland, Italy, the Netherlands, Portugal and Spain.

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