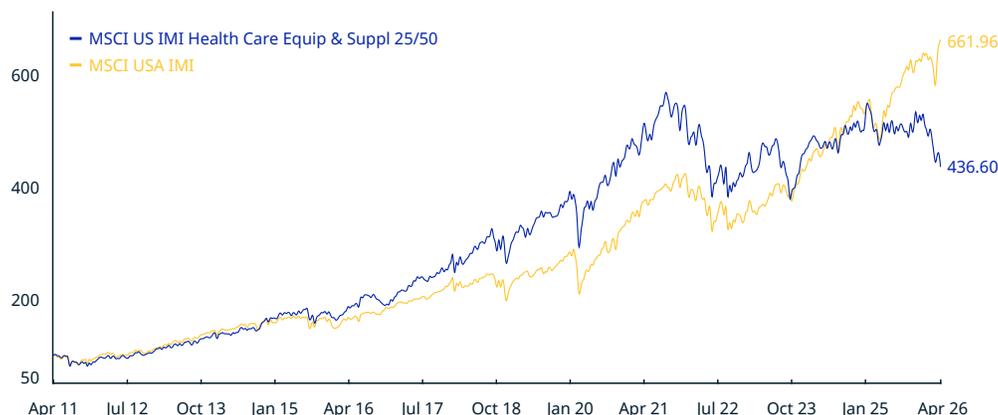


# MSCI US IMI Health Care Equipment and Supplies 25/50 Index (USD)

The **MSCI US IMI Health Care Equipment & Supplies 25/50 Index** is designed to capture the large, mid and small cap segments of the US equity universe. All securities in the index are classified in the Equipment & Supplies Industry (within the Health Care sector) as per the Global Industry Classification Standard (GICS®). The index also applies certain investment limits to help ensure diversification limits that are imposed on regulated investment companies, or RICs, under the current US Internal Revenue Code.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (APR 2011 – APR 2026)



## ANNUAL PERFORMANCE (%)

Year	MSCI US IMI Health Care Equip & Suppl 25/50	MSCI USA IMI
2025	4.95	17.25
2024	8.42	23.82
2023	7.11	26.25
2022	-21.53	-19.22
2021	17.33	26.12
2020	23.78	21.10
2019	29.74	31.14
2018	14.96	-5.20
2017	31.74	21.28
2016	7.87	12.66
2015	7.09	0.64
2014	23.08	12.51
2013	29.58	33.39
2012	18.55	16.41

## INDEX PERFORMANCE – GROSS RETURNS (%) (APR 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Nov 29, 2002
MSCI US IMI Health Care Equip & Suppl 25/50	-3.24	-13.55	-11.93	-15.86	-2.94	-2.87	8.98	10.01
MSCI USA IMI	10.41	4.39	31.59	6.12	21.50	12.11	14.90	11.37

## INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2026)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since Nov 29, 2002	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI US IMI Health Care Equip & Suppl 25/50	11.40	18.57	19.17	17.78	-0.32	-0.24	0.44	0.55	44.57	2008-08-22–2009-03-09
MSCI USA IMI	1.55	13.63	16.05	15.80	1.16	0.58	0.81	0.67	55.26	2007-10-09–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly gross returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

# MSCI US IMI Health Care Equipment and Supplies 25/50 Index (USD)

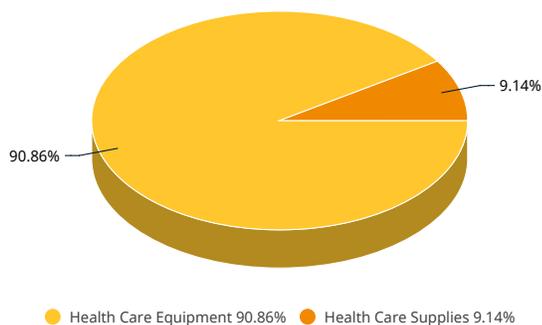
## INDEX CHARACTERISTICS

	MSCI US IMI Health Care Equip & Suppl 25/50
<b>Number of Constituents</b>	70
	<b>Mkt Cap (USD Millions)</b>
<b>Index</b>	1,066,995.19
<b>Largest</b>	146,926.02
<b>Smallest</b>	361.67
<b>Average</b>	15,242.79
<b>Median</b>	4,573.30

## TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
INTUITIVE SURGICAL	146.93	13.77
ABBOTT LABORATORIES	144.54	13.55
STRYKER CORP	94.39	8.85
MEDTRONIC PLC	89.96	8.43
EDWARDS LIFESCIENCES	50.88	4.77
IDEXX LABORATORIES	46.52	4.36
BECTON DICKINSON	44.35	4.16
BOSTON SCIENTIFIC CORP	41.90	3.93
RESMED	33.11	3.10
GE HEALTHCARE TECH	29.41	2.76
<b>Total</b>	<b>721.98</b>	<b>67.66</b>

## SUB-INDUSTRY WEIGHTS



The MSCI US IMI Health Care Equipment and Supplies 25/50 Index was launched on Mar 17, 2010. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

## ABOUT MSCI

MSCI (NYSE: MSCI Inc.) strengthens global markets by connecting participants across the financial ecosystem with a common language. Our research-based data, analytics and indexes, supported by advanced technology, set standards for global investors and help our clients understand risks and opportunities so they can make better decisions and unlock innovation. We serve asset managers and owners, private-market sponsors and investors, hedge funds, wealth managers, banks, insurers and corporates. To learn more, please visit [www.msci.com](http://www.msci.com).

The data, data feeds, databases, reports, text, graphs, charts, images, videos, recordings, models, metrics, analytics, indexes, assessments, ratings, scores, software, websites, products, services and other information delivered in connection with this notice (the "Information"): (a) are proprietary information of MSCI and its suppliers, (b) may not be used for commercial purposes without prior written permission from MSCI Inc. or its affiliates ("MSCI"), and (c) are not investment advice and must not be relied on as such. The Information and its use are further subject to the disclaimer at <https://www.msci.com/legal/notice-and-disclaimer>. As detailed therein, MSCI AND ITS SUPPLIERS MAKE NO EXPRESS OR IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE OR OTHERWISE WITH RESPECT TO THE INFORMATION HEREIN AND DISCLAIM ALL LIABILITY TO THE MAXIMUM EXTENT PERMITTED BY LAW. For information about how MSCI collects and uses personal data, refer to <https://www.msci.com/privacy-pledge>.

© 2026 MSCI Inc. All rights reserved.

