

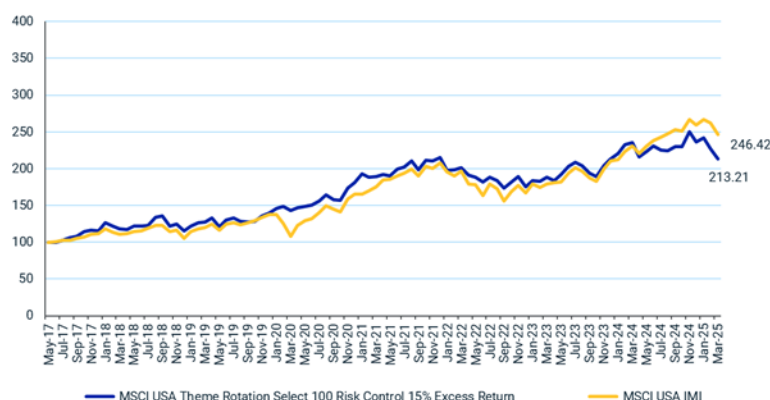
# MSCI米国テーマローテーションセレクト 100リスクコントロール15%エクセスリター ン指数

MSCI米国テーマローテーションセレクト100リスクコントロール15%エクセスリターン指数は、MSCI米国テーマローテーションセレクト100指数の市場金利に対する超過リターンを基としたうえで年率ボラティリティ目標15%としたパフォーマンスを反映させることを目指します。

指数メソドロジーの詳細については、[指数メソドロジー – MSCI](#)をご参照ください。

## Cumulative index performance

USD RETURNS MAY 2017 – MARCH 2025



## Annual performance (%)

YEAR	MSCI USA Theme Rotation Select 100 Risk Control 15% Excess Return	MSCI USA IMI
2024	10.82	23.32
2023	21.85	25.64
2022	-18.40	-19.61
2021	18.60	25.62
2020	30.26	20.46
2019	20.55	30.39
2018	-0.26	-5.72

## Index performance

USD RETURNS (%) MARCH 31, 2025

INDEX	1 Month	3 Months	1 Year	Year to Date	ANNUALIZED RETURN			
					3 Years	5 Years	10 Years	Since May 31, 2017
MSCI USA Theme Rotation Select 100 Risk Control 15% Excess Return	-6.25	-9.98	-9.43	-9.98	1.89	8.34	-	10.15
MSCI USA IMI	-5.93	-4.89	6.78	-4.89	7.78	17.83	-	12.20

## Index risk and return characteristics

(%) MARCH 31, 2025

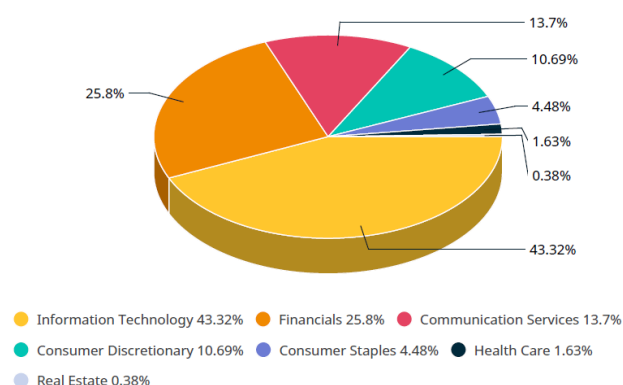
INDEX	ANNUALIZED STANDARD DEVIATION			
	3 Years	5 Years	10 Years	Since May 31, 2017
MSCI USA Theme Rotation Select 100 Risk Control 15% Excess Return	15.63	15.08	-	15.16
MSCI USA IMI	17.82	17.41	-	17.04

## MSCI USA Theme Rotation Select 100 Index

## Top 10 constituents

	Sector	Index Wt. (%)
VISA A	Financials	5.85
MASTERCARD A	Financials	5.74
APPLE	Info Tech	5.13
META PLATFORMS A	Comm Svcs	4.79
NVIDIA	Info Tech	4.63
AMAZON.COM	Cons Discr	4.62
BROADCOM	Info Tech	4.36
NETFLIX	Comm Svcs	4.09
ADVANCED MICRO DEVICES	Info Tech	3.94
ORACLE CORP	Info Tech	3.20
<b>Total</b>		<b>46.36</b>

## Sector Weights



## Additional information

MSCI USA Theme Rotation Select 100 Risk Control 15% Excess Return Index

Ticker	MXUR15ER
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## Top Thematics ranked by MKT MediaStats as of March, 2025

ACWI IMI Blockchain Economy  
 ACWI IMI Next Generation Internet Innovation  
 ACWI IMI Sharing Economy  
 ACWI IMI Millennials  
 ACWI IMI Future Mobility  
 ACWI IMI Smart Cities  
 ACWI IMI Food Revolution  
 ACWI IMI Ageing Society Opportunities  
 ACWI IMI Future Education  
 ACWI IMI Sustainable Water Transition  
 MSCI ACWI IMI Autonomous Technology & Industrial Innovation  
 MSCI ACWI IMI Digital Health  
 ACWI IMI Genomic Innovation  
 ACWI IMI Robotics  
 ACWI IMI Clean Energy Infrastructure  
 ACWI IMI Natural Resources Stewardship  
 ACWI IMI Space Exploration  
 ACWI IMI Renewables And Energy Efficiency  
 ACWI IMI Efficient Energy  
 ACWI IMI Cybersecurity  
 ACWI IMI Fintech Innovation  
 ACWI IMI Plastic Transition

上記リストについて、上位4つのテーマへアロケーションされています。

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