

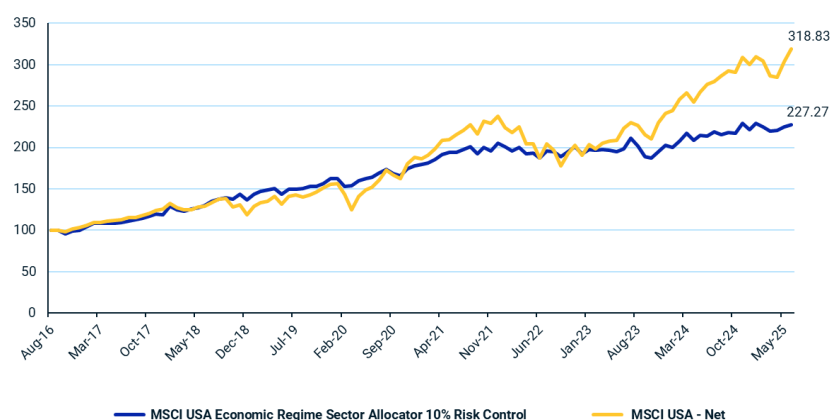
MSCI USA Economic Regime Sector Allocator 10% Risk Control Index

The MSCI USA Economic Regime Sector Allocator 10% Risk Control Index aims to represent the performance of the MSCI USA Economic Regime Sector Allocator Index, while targeting a risk level of 10%.

For a complete description of the index methodology, please see [Index methodology - MSCI](#)

Cumulative index performance

USD RETURNS AUGUST 2016 – JUNE 2025



Annual performance (%)

YEAR	MSCI USA Economic Regime Sector Allocator 10% Risk Control	MSCI USA - Net
2024	9.54	24.58
2023	5.12	26.49
2022	-6.09	-19.85
2021	15.33	26.45
2020	9.54	20.73
2019	18.44	30.88
2018	15.43	-5.04
2017	18.87	21.19

Index performance

USD RETURNS (%) JUNE 30, 2025

INDEX	1 Month	3 Months	1 Year	Year to Date	ANNUALIZED RETURN			
					3 Years	5 Years	10 Years	Since Aug 31, 2016
MSCI USA Economic Regime Sector Allocator 10% Risk Control	1.14	3.23	6.16	2.55	6.67	6.69	-	9.74
MSCI USA - Net	5.11	11.25	15.33	6.13	19.42	15.97	-	14.03

Index risk and return characteristics

(%) JUNE 30, 2025

INDEX	ANNUALIZED STANDARD DEVIATION			
	3 Years	5 Years	10 Years	Since Aug 31, 2016
MSCI USA Economic Regime Sector Allocator 10% Risk Control	10.72	10.17	-	9.88
MSCI USA - Net	16.00	16.59	-	16.02

ABOUT MSCI INC.

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