

# MSCI Korea 20/35 Custom Index (USD)

The MSCI Korea 20/35 Custom Index captures the large and mid-cap securities of the Korean market. The weight of the largest group entity in the index is constrained to 35% and the weights of all other entities are constrained at 20%, with a buffer of 10% applied on these limits at each index rebalancing

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (MAY 2013 – JUN 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI Korea 20/35 Custom	MSCI Korea
2024	-22.49	-23.40
2023	22.67	23.16
2022	-29.06	-29.36
2021	-8.03	-8.39
2020	44.27	44.64
2019	12.20	12.50
2018	-20.92	-20.94
2017	47.30	47.30
2016	8.75	8.75
2015	-6.66	-6.66
2014	-11.12	-11.12

## INDEX PERFORMANCE – NET RETURNS (%) (JUN 30, 2025)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since May 31, 2013
MSCI Korea 20/35 Custom	17.60	32.71	7.21	39.23	9.34	6.04	5.11	4.03
MSCI Korea	17.60	32.71	6.19	39.23	9.06	5.81	5.00	3.94

## FUNDAMENTALS (JUN 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.98	11.59	9.69	1.11
1.98	11.59	9.69	1.11

## INDEX RISK AND RETURN CHARACTERISTICS (JUN 30, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since May 31, 2013	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Korea 20/35 Custom	7.30	27.96	26.74	23.76	0.29	0.25	0.24	0.21	50.28	2021-01-25–2022-09-28
MSCI Korea	4.34	28.00	26.85	23.82	0.28	0.24	0.24	0.21	50.63	2021-01-25–2022-09-28

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI Korea 20/35 Custom Index (USD)

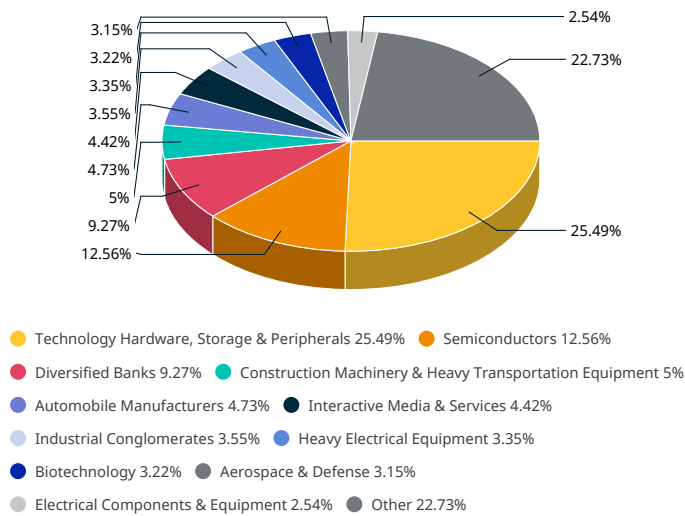
INDEX CHARACTERISTICS

MSCI Korea 20/35 Custom	
Number of Constituents	81
Mkt Cap ( USD Millions)	
Index	940,579.35
Largest	209,836.60
Smallest	1,527.62
Average	11,612.09
Median	5,245.09

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap ( USD Billions)	Index Wt. (%)	Sector
SAMSUNG ELECTRONICS CO	209.84	22.31	Info Tech
SK HYNIX	118.13	12.56	Info Tech
KB FINANCIAL GROUP	30.72	3.27	Financials
SAMSUNG ELECTRONICS PREF	29.93	3.18	Info Tech
NAVER	27.73	2.95	Comm Srvcs
DOOSAN ENERBILITY	22.73	2.42	Industrials
HANWHA AEROSPACE	21.50	2.29	Industrials
HYUNDAI MOTOR CO	20.52	2.18	Cons Discr
SHINHAN FINANCIAL GROUP	19.47	2.07	Financials
CELLTRION	19.22	2.04	Health Care
Total	519.79	55.26	

SUB-INDUSTRY WEIGHTS



## ABOUT MSCI

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