

MSCI China Financials 10/50 Index (USD)

The MSCI China Financials 10/50 Index is designed to capture the large- and mid-capitalization segments of securities included in the MSCI China Index that are classified in the Financials Sector as per the Global Industry Classification Standard (GICS®). The Index incorporates all eligible securities as per MSCI's Global Investable Market Index Methodology, including China A, B and H shares, Red chips, P chips and foreign listings (e.g., American Depository Receipts). Additionally, the Index utilizes a 10/50 concentration constraint whereby the weight of each group entity in the Index is capped at 10% and the cumulative weight of all group entities with a weight in excess of 5% does not exceed 50% of the Index by weight.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (JAN 2011 – JAN 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI China Financials 10/50	MSCI China
2025	31.37	31.17
2024	44.89	19.42
2023	-4.36	-11.20
2022	-9.46	-21.93
2021	-5.96	-21.72
2020	-2.24	29.49
2019	15.77	23.46
2018	-17.39	-18.88
2017	26.76	54.07
2016	-2.61	0.90
2015	-7.54	-7.82
2014	25.46	7.96
2013	-0.62	3.64
2012	33.71	22.75

INDEX PERFORMANCE – NET RETURNS (%) (JAN 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Div Yld (%)	P/E	P/E Fwd	P/BV
					3 Yr	5 Yr	10 Yr	Since Nov 25, 2008				
MSCI China Financials 10/50	3.02	6.55	35.25	3.02	19.75	9.52	8.26	9.49	4.10	7.22	6.79	0.76
MSCI China	4.70	0.82	36.08	4.70	9.22	-3.68	7.47	7.98	1.91	15.44	12.80	1.71

INDEX RISK AND RETURN CHARACTERISTICS (JAN 30, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			MAXIMUM DRAWDOWN		
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr	Since Nov 25, 2008	(%)	Period YYYY-MM-DD
MSCI China Financials 10/50	10.09	18.60	21.55	20.56	0.81	0.38	0.38	0.42	47.40	2018-01-26–2022-10-31
MSCI China	5.03	24.03	27.86	23.73	0.28	-0.12	0.32	0.37	62.54	2021-02-17–2022-10-31

¹ Last 12 months

² Based on monthly net returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI China Financials 10/50 Index (USD)

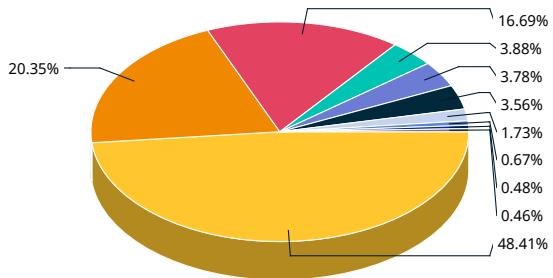
INDEX CHARACTERISTICS

MSCI China Financials 10/50	
Number of Constituents	90
Mkt Cap (USD Millions)	
Index	525,214.85
Largest	55,593.57
Smallest	272.89
Average	5,835.72
Median	2,213.90

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
PING AN INSURANCE H	55.59	10.58
ICBC H	46.07	8.77
CHINA CONSTRUCTION BK H	43.99	8.37
BANK OF CHINA H	43.59	8.30
CHINA LIFE INSURANCE H	29.28	5.58
CHINA MERCHANTS BANK H	25.28	4.81
AGRI BANK OF CHINA H	17.17	3.27
CHINA PACIFIC INS GRP H	15.67	2.98
PICC PPTY & CASUALTY H	13.43	2.56
NEW CHINA LIFE INS H	10.47	1.99
Total	300.55	57.23

SUB-INDUSTRY WEIGHTS



- Diversified Banks 48.41% ● Life & Health Insurance 20.35%
- Investment Banking & Brokerage 16.69% ● Property & Casualty Insurance 3.88%
- Multi-line Insurance 3.78% ● Regional Banks 3.56% ● Financial Exchanges & Data 1.73%
- Specialized Finance 0.67% ● Asset Management & Custody Banks 0.48%
- Consumer Finance 0.46%

The MSCI China Financials 10/50 Index was launched on Sep 03, 2018. Data prior to the launch date is back-tested (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

MSCI (NYSE: MSCI Inc.) strengthens global markets by connecting participants across the financial ecosystem with a common language. Our research-based data, analytics and indexes, supported by advanced technology, set standards for global investors and help our clients understand risks and opportunities so they can make better decisions and unlock innovation. We serve asset managers and owners, private-market sponsors and investors, hedge funds, wealth managers, banks, insurers and corporates. To learn more, please visit www.msci.com.

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