

# MSCI USA Custom Sector Strategy Index (AUD)

The **MSCI USA Custom Sector Strategy Index** is based on MSCI USA Index, its parent index and is designed to measure the performance of the large and mid cap segments of the US market. At the inception of the Index and at each quarterly rebalancing - coinciding with the MSCI Quarterly Index Reviews effective at the open of the first business day of March, June, September and December - each sector as defined in the Global Industry Classification Standard (GICS®) is given an equal weight.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (AUD) (AUG 2013 – APR 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI USA Custom Sector Strategy	MSCI USA
2024	31.15	37.30
2023	16.80	25.71
2022	-4.20	-14.07
2021	35.47	34.21
2020	3.34	9.98
2019	28.13	31.07
2018	4.45	5.50
2017	8.42	12.19
2016	14.10	11.42
2015	10.50	13.25
2014	21.89	23.20

## INDEX PERFORMANCE – NET RETURNS (%) (APR 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Aug 30, 2013
MSCI USA Custom Sector Strategy	-4.29	-8.62	11.03	-5.70	13.43	15.49	12.84	14.44
MSCI USA	-3.13	-10.22	13.47	-8.19	15.63	15.58	14.02	15.70

## INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	(%)	Period YYYY-MM-DD
MSCI USA Custom Sector Strategy	8.45	12.41	11.37	11.60	25.94	2020-02-20–2020-03-23
MSCI USA	2.00	13.37	12.58	12.41	23.98	2020-02-20–2020-03-16

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

## MSCI USA Custom Sector Strategy Index (AUD)

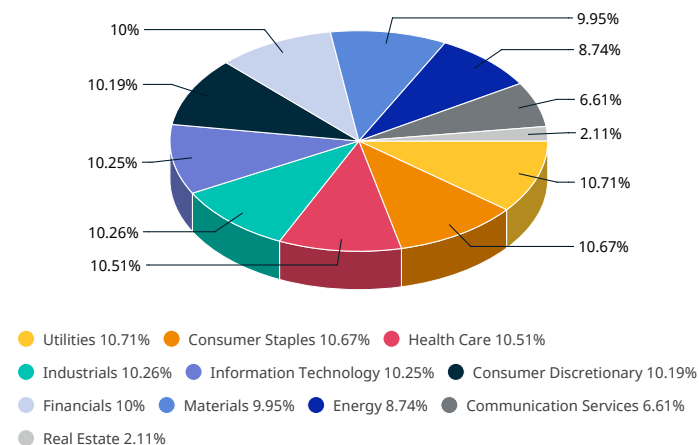
### INDEX CHARACTERISTICS

MSCI USA Custom Sector Strategy	
<b>Number of Constituents</b>	574
<b>Mkt Cap (AUD Millions)</b>	
<b>Index</b>	77,372,987.24
<b>Largest</b>	2,691,502.59
<b>Smallest</b>	3,705.58
<b>Average</b>	134,796.15
<b>Median</b>	52,293.52

### TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (AUD Billions)	Index Wt. (%)	Sector
AMAZON.COM	2,691.50	3.48	Cons Discr
EXXON MOBIL CORP	2,001.91	2.59	Energy
APPLE	1,722.69	2.23	Info Tech
LINDE (NEW)	1,590.69	2.06	Materials
MICROSOFT CORP	1,505.02	1.95	Info Tech
NVIDIA	1,438.00	1.86	Info Tech
COSTCO WHOLESALE CORP	1,414.22	1.83	Cons Staples
WALMART	1,376.51	1.78	Cons Staples
META PLATFORMS A	1,347.56	1.74	Comm Svcs
TESLA	1,257.15	1.62	Cons Discr
<b>Total</b>	<b>16,345.27</b>	<b>21.13</b>	

### SECTOR WEIGHTS



The MSCI USA Custom Sector Strategy Index was launched on Jan 27, 2014. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

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