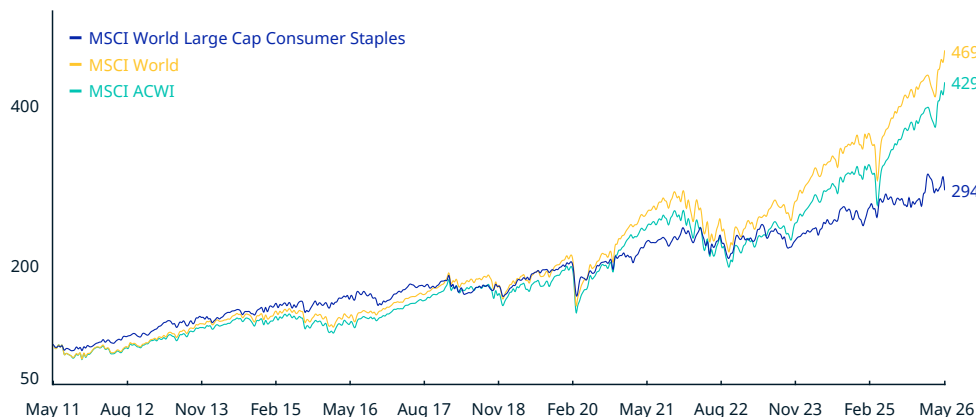


# MSCI World Large Cap Consumer Staples Index (USD)

The **MSCI World Large Cap Consumer Staples Index** is designed to capture the large-cap segments across 23 Developed Markets (DM) around the world. All securities in the index are classified in the Consumer Staples sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (MAY 2011 – MAY 2026)



## ANNUAL PERFORMANCE (%)

Year	MSCI World Large Cap Consumer Staples	MSCI World	MSCI ACWI
2025	9.11	21.09	22.34
2024	7.49	18.67	17.49
2023	2.49	23.79	22.20
2022	-5.61	-18.14	-18.36
2021	14.37	21.82	18.54
2020	7.82	15.90	16.25
2019	23.58	27.67	26.60
2018	-10.66	-8.71	-9.41
2017	17.19	22.40	23.97
2016	1.33	7.51	7.86
2015	5.42	-0.87	-2.36
2014	7.06	4.94	4.16
2013	20.78	26.68	22.80
2012	13.07	15.83	16.13

## INDEX PERFORMANCE – NET RETURNS (%) (MAY 29, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since Dec 29, 2000
					3 Yr	5 Yr	10 Yr		
MSCI World Large Cap Consumer Staples	-2.67	-7.95	2.14	5.28	8.02	5.26	6.33	7.11	
MSCI World	4.55	7.28	27.49	10.49	21.89	11.96	13.09	7.51	
MSCI ACWI	5.16	7.54	30.27	12.15	22.30	11.45	12.81	7.48	

## FUNDAMENTALS (MAY 29, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
2.65	22.10	20.48	6.13
1.53	24.74	19.60	4.14
1.58	23.77	18.23	3.85

## INDEX RISK AND RETURN CHARACTERISTICS (MAY 29, 2026)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since Dec 29, 2000	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI World Large Cap Consumer Staples	7.91	12.41	13.34	12.63	0.31	0.19	0.36	0.53	39.35	2007-12-10–2009-03-09
MSCI World	2.30	12.66	15.19	14.89	1.27	0.60	0.75	0.44	57.82	2007-10-31–2009-03-09
MSCI ACWI	2.47	12.81	15.04	14.74	1.28	0.57	0.74	0.41	58.38	2007-10-31–2009-03-09

<sup>1</sup> Last 12 months <sup>2</sup> Based on monthly net returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

# MSCI World Large Cap Consumer Staples Index (USD)

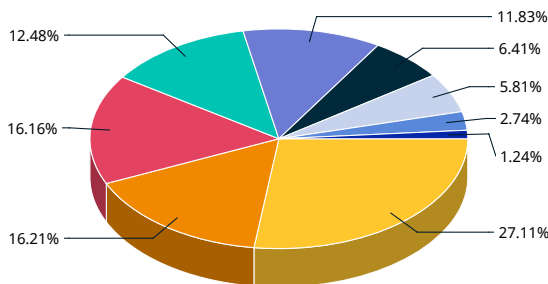
## INDEX CHARACTERISTICS

MSCI World Large Cap Consumer Staples	
<b>Number of Constituents</b>	37
<b>Mkt Cap (USD Millions)</b>	
<b>Index</b>	3,721,972.70
<b>Largest</b>	507,400.75
<b>Smallest</b>	7,554.97
<b>Average</b>	100,593.86
<b>Median</b>	46,033.81

## TOP 10 CONSTITUENTS

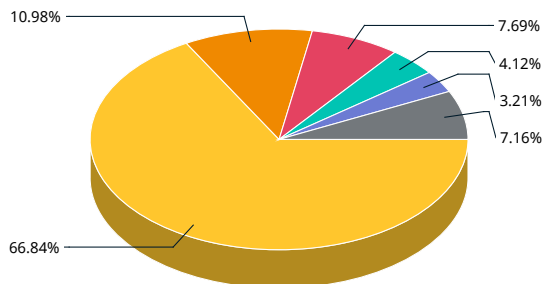
	Country	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
WALMART	US	507.40	13.63
COSTCO WHOLESALE CORP	US	424.48	11.40
PROCTER & GAMBLE CO	US	335.46	9.01
COCA COLA (THE)	US	322.88	8.67
PHILIP MORRIS INTL	US	276.12	7.42
NESTLE	CH	261.96	7.04
PEPSICO	US	197.16	5.30
BRITISH AMERICAN TOBACCO	GB	134.80	3.62
UNILEVER PLC (GB)	GB	123.62	3.32
ALTRIA GROUP	US	116.80	3.14
<b>Total</b>		<b>2,700.67</b>	<b>72.56</b>

## SUB-INDUSTRY WEIGHTS



- Consumer Staples Merchandise Retail 27.11%
- Soft Drinks & Non-alcoholic Beverages 16.21%
- Tobacco 16.16%
- Household Products 12.48%
- Packaged Foods & Meats 11.83%
- Personal Care Products 6.41%
- Food Retail 5.81%
- Brewers 2.74%
- Distillers & Vintners 1.24%

## COUNTRY WEIGHTS



- United States 66.84%
- United Kingdom 10.98%
- Switzerland 7.69%
- France 4.12%
- Japan 3.21%
- Other 7.16%

\* Developed Markets countries include: Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland, the UK and the US.

The MSCI World Large Cap Consumer Staples Index was launched on Jun 05, 2007. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

## ABOUT MSCI

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