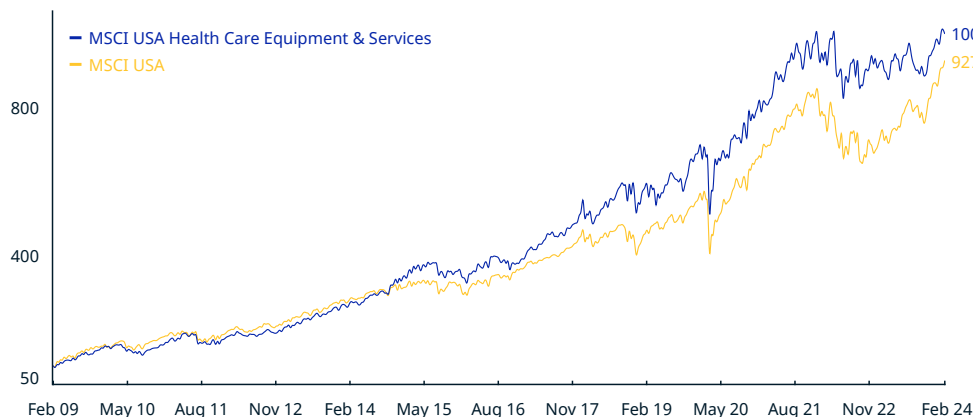


# MSCI USA Health Care Equipment & Services Index (USD)

The **MSCI USA Health Care Equipment & Services Index** is designed to capture the large and mid cap stocks of the US equity market. All securities in the index are classified in the Health Care Equipment & Services industry group (within the Health Care sector) according to the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (FEB 2009 – FEB 2024)



## ANNUAL PERFORMANCE (%)

Year	MSCI USA Health Care Equipment & Services	MSCI USA
2023	4.10	27.10
2022	-7.50	-19.46
2021	25.58	26.97
2020	18.40	21.37
2019	25.27	31.64
2018	10.25	-4.50
2017	30.15	21.90
2016	4.28	11.61
2015	8.43	1.32
2014	27.44	13.36
2013	35.11	32.61
2012	15.34	16.13
2011	7.30	1.99
2010	5.23	15.45

## INDEX PERFORMANCE – GROSS RETURNS (%) (FEB 29, 2024)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since Dec 30, 1994
MSCI USA Health Care Equipment & Services	1.49	6.88	12.99	3.35	8.03	11.73	13.92	10.43
MSCI USA	5.37	12.05	30.73	7.01	11.01	14.72	12.61	10.70

## FUNDAMENTALS (FEB 29, 2024)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.21	23.50	18.51	4.05
1.38	26.01	21.07	4.73

## INDEX RISK AND RETURN CHARACTERISTICS (FEB 29, 2024)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since Dec 30, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA Health Care Equipment & Services	1.68	16.50	16.74	15.18	0.40	0.63	0.84	0.53	49.91	2007-12-26–2008-11-20
MSCI USA	1.94	17.85	18.67	15.36	0.54	0.73	0.76	0.57	54.91	2007-10-09–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly gross returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

## MSCI USA Health Care Equipment & Services Index (USD)

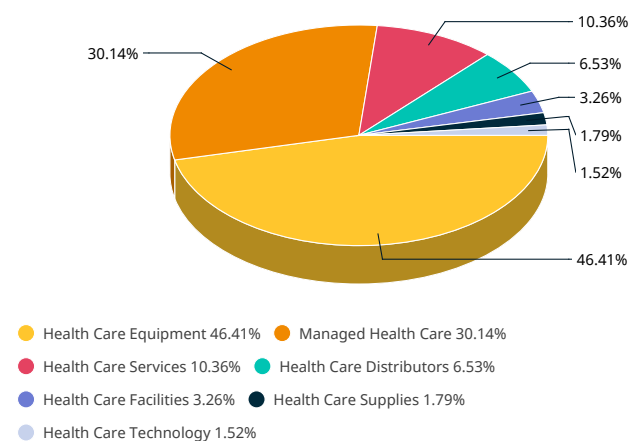
### INDEX CHARACTERISTICS

MSCI USA Health Care Equipment & Services	
<b>Number of Constituents</b>	36
Mkt Cap (USD Millions)	
<b>Index</b>	2,269,795.68
<b>Largest</b>	457,224.22
<b>Smallest</b>	6,955.42
<b>Average</b>	63,049.88
<b>Median</b>	38,794.45

### TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
UNITEDHEALTH GROUP	457.22	20.14
ABBOTT LABORATORIES	205.88	9.07
INTUITIVE SURGICAL	135.48	5.97
STRYKER CORP	119.31	5.26
ELEVANCE HEALTH	118.12	5.20
MEDTRONIC PLC	110.91	4.89
THE CIGNA GROUP	99.49	4.38
BOSTON SCIENTIFIC CORP	96.95	4.27
CVS HEALTH	95.52	4.21
MCKESSON CORP	70.34	3.10
<b>Total</b>	<b>1,509.23</b>	<b>66.49</b>

### SUB-INDUSTRY WEIGHTS



The MSCI USA Health Care Equipment & Services Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

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