

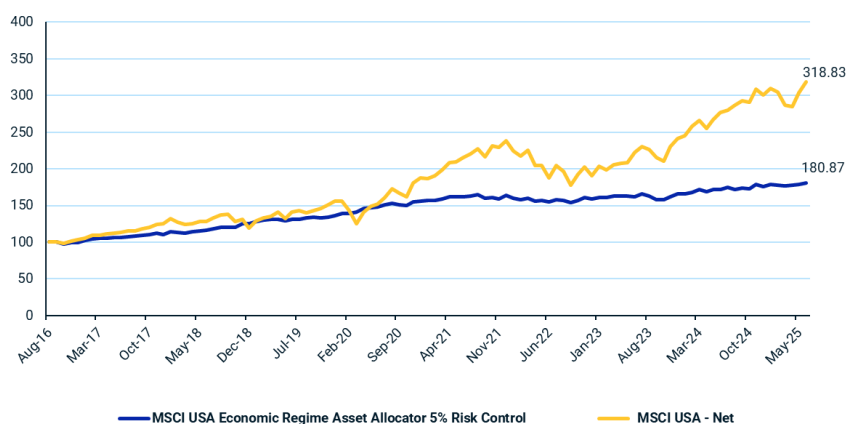
MSCI USA Economic Regime Asset Allocator 5% Risk Control Index

MSCI USA Economic Regime Asset Allocator 5% Risk Control Index aims to represent the performance of MSCI USA Economic Regime Asset Allocator Index, while targeting a risk level of 5%.

For a complete description of the index methodology, please see [Index methodology - MSCI](#)

Cumulative index performance

USD RETURNS AUGUST 2016 – JUNE 2025



Annual performance (%)

YEAR	MSCI USA Economic Regime Asset Allocator 5% Risk Control	MSCI USA - Net
2024	6.33	24.58
2023	4.38	26.49
2022	-3.12	-19.85
2021	5.12	26.45
2020	14.14	20.73
2019	9.11	30.88
2018	12.83	-5.04
2017	11.29	21.19

Index performance

USD RETURNS (%) JUNE 30, 2025

INDEX	1 Month	3 Months	1 Year	Year to Date	ANNUALIZED RETURN			
					3 Years	5 Years	10 Years	Since Aug 31, 2016
MSCI USA Economic Regime Asset Allocator 5% Risk Control	0.90	2.34	4.95	2.73	5.33	4.09	-	6.94
MSCI USA - Net	5.11	11.25	15.33	6.13	19.42	15.97	-	14.03

Index risk and return characteristics

(%) JUNE 30, 2025

INDEX	ANNUALIZED STANDARD DEVIATION			
	3 Years	5 Years	10 Years	Since Aug 31, 2016
MSCI USA Economic Regime Asset Allocator 5% Risk Control	5.50	5.43	-	5.06
MSCI USA - Net	16.00	16.59	-	16.02

ABOUT MSCI INC.

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