

# MSCI US Broad Market Index (USD)

The **MSCI US Broad Market Index** captures broad US equity coverage. The index includes 2,805 constituents across large, mid, small and micro capitalizations, representing about 99% of the US equity universe.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (APR 2011 – APR 2026)



## ANNUAL PERFORMANCE (%)

Year	MSCI US Broad Market	MSCI US Investable Market 2500
2025	16.77	16.77
2024	23.32	23.32
2023	25.61	25.66
2022	-19.62	-19.62
2021	25.59	25.63
2020	20.39	20.38
2019	30.32	30.34
2018	-5.80	-5.79
2017	20.52	20.53
2016	11.96	11.93
2015	-0.04	0.00
2014	12.02	12.07
2013	32.83	32.72
2012	15.65	15.61

## INDEX PERFORMANCE – NET RETURNS (%) (APR 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 30, 2003
					3 Yr	5 Yr	10 Yr	Since May 30, 2003	
<b>MSCI US Broad Market</b>	10.38	4.28	31.12	5.98	20.98	11.60	14.31	10.79	
<b>MSCI US Investable Market 2500</b>	10.38	4.27	31.10	5.97	20.98	11.61	14.31	10.79	

## FUNDAMENTALS (APR 30, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.15	28.81	na	5.05
1.15	28.69	21.26	5.06

## INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2026)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since May 30, 2003	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
<b>MSCI US Broad Market</b>	1.53	13.64	16.05	15.82	1.13	0.56	0.78	0.63	55.81	2007-10-09–2009-03-09
<b>MSCI US Investable Market 2500</b>	1.56	13.63	16.05	15.82	1.13	0.56	0.78	0.63	55.71	2007-10-09–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

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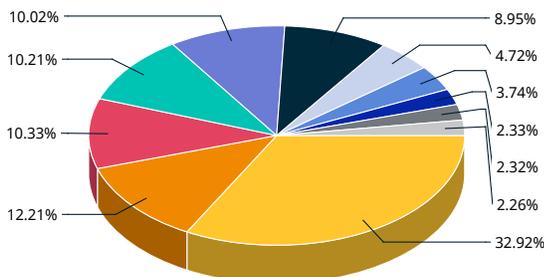
## INDEX CHARACTERISTICS

MSCI US Broad Market	
<b>Number of Constituents</b>	2,805
<b>Mkt Cap (USD Millions)</b>	
<b>Index</b>	69,148,220.73
<b>Largest</b>	4,849,551.00
<b>Smallest</b>	0.45
<b>Average</b>	24,651.77
<b>Median</b>	2,268.33

## TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)	Sector
NVIDIA	4,849.55	7.01	Info Tech
APPLE	3,988.28	5.77	Info Tech
MICROSOFT CORP	2,879.24	4.16	Info Tech
AMAZON.COM	2,550.19	3.69	Cons Discr
ALPHABET A	2,239.45	3.24	Comm Srvc
BROADCOM	1,880.19	2.72	Info Tech
ALPHABET C	1,858.63	2.69	Comm Srvc
META PLATFORMS A	1,332.89	1.93	Comm Srvc
TESLA	1,078.85	1.56	Cons Discr
JPMORGAN CHASE & CO	852.69	1.23	Financials
<b>Total</b>	<b>23,509.97</b>	<b>34.00</b>	

## SECTOR WEIGHTS



- Information Technology 32.92%
- Financials 12.21%
- Communication Services 10.33%
- Industrials 10.21%
- Consumer Discretionary 10.02%
- Health Care 8.95%
- Consumer Staples 4.72%
- Energy 3.74%
- Real Estate 2.33%
- Utilities 2.32%
- Materials 2.26%

The MSCI US Broad Market Index was launched on May 30, 2003. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

## ABOUT MSCI

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