

# MSCI China Utilities 10/50 Index (USD)

The MSCI China Utilities 10/50 Index is designed to capture the large- and mid-capitalization segments of securities included in the MSCI China Index that are classified in the Utilities Sector as per the Global Industry Classification Standard (GICS®). The Index incorporates all eligible securities as per MSCI's Global Investable Market Index Methodology, including China A, B and H shares, Red chips, P chips and foreign listings (e.g., American Depositary Receipts). Additionally, the Index utilizes a 10/50 concentration constraint whereby the weight of each group entity in the Index is capped at 10% and the cumulative weight of all group entities with a weight in excess of 5% does not exceed 50% of the Index by weight.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (NOV 2014 – JUN 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI China Utilities 10/50	MSCI China
2024	20.77	19.42
2023	-7.38	-11.20
2022	-25.76	-21.93
2021	42.35	-21.72
2020	3.85	29.49
2019	7.02	23.46
2018	1.97	-18.88
2017	19.95	54.07
2016	-15.01	0.90
2015	-10.39	-7.82

## INDEX PERFORMANCE – NET RETURNS (%) (JUN 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Nov 25, 2014
MSCI China Utilities 10/50	-0.05	5.42	-2.74	0.79	0.24	7.21	0.66	2.31
MSCI China	3.71	2.01	33.78	17.33	3.06	-0.99	2.11	3.57

## FUNDAMENTALS (JUN 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
4.28	11.09	9.75	1.05
2.23	13.33	11.45	1.54

## INDEX RISK AND RETURN CHARACTERISTICS (JUN 30, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since Nov 25, 2014	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI China Utilities 10/50	12.06	23.14	23.03	20.66	-0.08	0.29	0.04	0.12	45.48	2015-05-04–2016-02-12
MSCI China	3.98	32.85	27.99	24.54	0.11	-0.00	0.12	0.18	62.54	2021-02-17–2022-10-31

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI China Utilities 10/50 Index (USD)

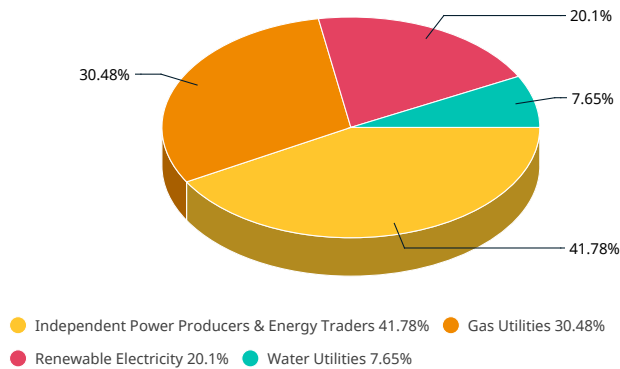
INDEX CHARACTERISTICS

MSCI China Utilities 10/50	
Number of Constituents	27
Mkt Cap ( USD Millions)	
Index	51,331.91
Largest	4,717.91
Smallest	240.31
Average	1,901.18
Median	1,529.74

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap ( USD Billions)	Index Wt. (%)
CHINA YANGTZE A (HK-C)	4.72	9.19
CHINA RESOURCES POWER	4.47	8.71
ENN ENERGY HOLDINGS	4.41	8.60
KUNLUN ENERGY	4.11	8.00
CGN POWER CO H	3.95	7.69
CHINA LONGYUAN POWER H	2.49	4.85
CHINA GAS HOLDINGS	2.41	4.69
GUANGDONG INVESTMENT	2.40	4.67
BEIJING ENTERPRISES HLDG	2.36	4.59
HUANENG POWER INTL H	2.15	4.19
Total	33.45	65.17

SUB-INDUSTRY WEIGHTS



The MSCI China Utilities 10/50 Index was launched on Sep 03, 2018. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

## ABOUT MSCI

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