

## **MSCI Announces Winners of Annual UK and Europe Property Investment Awards**

**LONDON, 21 September 2020** – MSCI Inc. (NYSE: MSCI), a leading provider of critical decision support tools and services for the global investment community, is pleased to announce the winners of its UK and Europe Property Investment Awards for 2020, recognising the top performing funds across the region.

**René Veerman, Head of EMEA Analytics and Real Estate Coverage**, said: “The MSCI Property Investment Awards provide an opportunity to recognise and celebrate the top performing funds across the real estate investment landscape, while also congratulating the teams which have delivered outstanding returns for investors. Assessed against MSCI Real Estate Enterprise Analytics, each winner has proven themselves against a robust and stringent set of criteria. We’re delighted to celebrate and commend their achievements.”

The awards, which cover balanced and specialist funds, have this year been extended beyond the UK to key national markets across the Europe region. A fund is defined as specialist if 70 percent or more of its CV is allocated to a particular sector, segment or region.

The UK categories cover a range of mandates and investment disciplines: listed and unlisted; diversified and specialist; pension and life; pooled and segregated. Nine categories reward relative performance over the last three years, while two 10-year awards capture both the return and risk management dimensions of investment performance delivery.

Determined strictly in accordance with MSCI’s Real Estate Enterprise Analytics, globally defined data standards and performance measurement procedures, the awards are based upon independently verified direct real estate investment performance by pension and life funds, unlisted pooled funds, property investment companies and other professionally managed real estate portfolios, across more than 220 eligible UK portfolios and 550 European portfolios. Eligible funds were measured to December 2019 in accordance with MSCI’s Real Estate Enterprise Analytics.

### **UK AWARD CATEGORIES AND WINNERS**

#### **Unlisted Specialist Funds**

**Grosvenor Liverpool Fund**

**Fund Manager: Grosvenor Europe**

#### **Listed Funds**

**SEGRO UK Portfolio**

**Fund Manager: SEGRO plc**

#### **Life Funds**

**Aviva Life and Pensions UK (A215 With Profits)**

**Fund Manager: Aviva Investors Real Assets**

#### **Segregated pension funds with end-period CV over £700m**

British Airways Pension Trustees Ltd  
Fund Manager: British Airways Pension Investment Management Ltd

Segregated pension funds with end-period CV under or equal to £700m  
Scottish Equitable With Profits Property Fund  
Fund Manager: Aegon Asset Management

Unlisted pooled balanced funds with end-period CV over £1.5bn  
Legal & General Annuity Fund  
Fund Manager: Legal & General Investment Management Real Assets

Unlisted pooled balanced funds with end-period CV under or equal to £1.5bn  
AEW UK Core Property Fund  
Fund Manager: AEW UK

Highest 10-year risk adjusted total return  
Lime Property Fund  
Fund Manager: Aviva Investors Real Assets

Highest 10-year risk adjusted relative return  
St James's Portfolio  
Fund Manager: The Crown Estate

#### EUROPE AWARD CATEGORIES AND WINNERS

Austria – Balanced fund  
S IMMO AG (Real Estate Portfolio – Austria)  
Fund Manager: S IMMO AG Portfolio Management

France – Balanced fund  
CRPN  
Fund Manager: CRPN

France – Specialist fund  
Generali Real Estate Portfolio in France managed by Generali Real Estate  
Fund Manager: Generali Real Estate team in France

Germany – Balanced fund  
AXA Direktbestand Deutschland  
Fund Manager: AXA Investment Managers – Real Assets

Germany – Specialist fund  
SOKA-BAU ZVK Immobilienportfolio  
Fund Manager: SOKA-BAU Zusatzversorgungskasse des Baugewerbes AG

Ireland – Balanced fund  
Appian Burlington Property Fund  
Fund Manager: Appian Burlington

Italy – Balanced fund  
Reale Immobili

Fund Manager: Reale Immobili SpA

Italy – Specialist fund

Porta Nuova Garibaldi Fund

Fund Manager: Coima SGR

Netherlands – Balanced fund

Stichting Rabobank Pensioenfonds

Fund Manager: Syntus Achmea Real Estate & Finance B.V.

Netherlands – Specialist fund

Bouwinvest Dutch Institutional Retail Fund N.V.

Fund Manager: Bouwinvest Real Estate Investors B.V.

Norway – Balanced fund

Oslo Pension Fund, direct investments Real Estate

Fund Manager: Oslo Pensjonsforsikring AS

Portugal – Balanced fund

CA Património Crescente

Fund Manager: Square Asset Management

Portugal – Specialist fund

Fundo Especial de Investimento Imobiliário Aberto Imopoupança

Fund Manager: Fundiestamo – Sociedade Gestora de Organismos de Investimento Coletivo, S.A.

Spain - Specialist fund

Inmobiliaria Colonial Socimi

Fund Manager: Inmobiliaria Colonial Socimi

Sweden - Balanced fund

Fastpartner AB

Fund Manager: Fastpartner AB

Sweden - Specialist fund

Slussgården

Fund Manager: Slussgården

Switzerland – Specialist fund

Immobilien-Anlagestiftung Turidomus / Anlagegruppe Proreal

Fund Manager: Pensimo Management AG

Pan European (PEPFI) – Balanced fund

Hines Pan-European Core Fund

Fund Manager: Hines

Highest 10-year risk adjusted relative return

St James's Portfolio

Fund Manager: The Crown Estate

-Ends-

**About MSCI**

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 45 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process. To learn more, please visit [www.msci.com](http://www.msci.com).

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