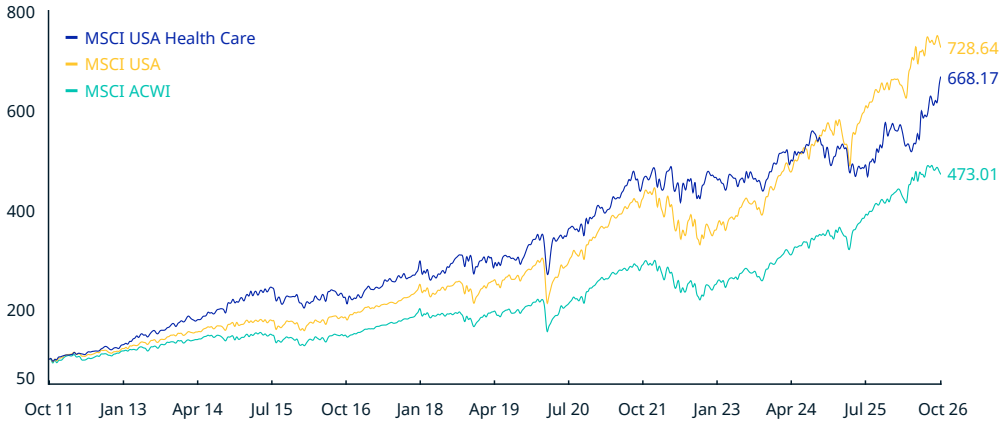
MSCI USA Health Care Index (USD)

The **MSCI USA Health Care Index** is designed to capture the large and mid cap segments of the US equity universe. All securities in the index are classified in the Health Care sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see Index methodology - MSCI.

CUMULATIVE INDEX PERFORMANCE — NET RETURNS (USD) (OCT 2011 – OCT 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA Health Care	MSCI USA	MSCI ACWI
2025	14.05	17.31	22.34
2024	2.18	24.58	17.49
2023	1.76	26.49	22.20
2022	-3.14	-19.85	-18.36
2021	24.83	26.45	18.54
2020	14.62	20.73	16.25
2019	20.34	30.88	26.60
2018	5.78	-5.04	-9.41
2017	21.13	21.19	23.97
2016	-3.33	10.89	7.86
2015	6.63	0.69	-2.36
2014	25.15	12.69	4.16
2013	41.21	31.79	22.80
2012	17.62	15.33	16.13

INDEX PERFORMANCE — NET RETURNS (%) (OCT 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED 3 Yr	5 Yr	10 Yr	Since Dec 29, 2000
MSCI USA Health Care	9.37	13.24	27.15	18.75	15.02	7.40	11.95	7.77
MSCI USA	-0.99	1.31	11.21	11.24	23.00	11.13	14.86	8.40
MSCI ACWI	-1.64	-0.14	12.33	11.18	22.30	10.10	12.39	7.31

FUNDAMENTALS (OCT 30, 2026)

	Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI USA Health Care	1.44	26.92	20.08	6.13
MSCI USA	1.13	24.74	18.70	5.58
MSCI ACWI	1.61	20.82	15.64	3.71

INDEX RISK AND RETURN CHARACTERISTICS (OCT 30, 2026)

	Turnover (%) [1]	ANNUALIZED STD DEV (%) [2] 3 Yr	5 Yr	10 Yr	SHARPE RATIO [2,3] 3 Yr	5 Yr	10 Yr	Since Dec 29, 2000	MAXIMUM DRAWDOWN (%)	Period YYYY-MM-DD
MSCI USA Health Care	2.37	14.50	14.93	14.44	0.73	0.30	0.68	0.63	38.54	2007-12-10—2009-03-05
MSCI USA	2.99	12.53	15.64	15.57	1.37	0.52	0.81	0.57	55.36	2007-10-09—2009-03-09
MSCI ACWI	3.40	11.87	14.85	14.73	1.39	0.47	0.70	0.40	58.38	2007-10-31—2009-03-09

[1] Last 12 months [2] Based on monthly net returns data [3] Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA Health Care Index (USD)

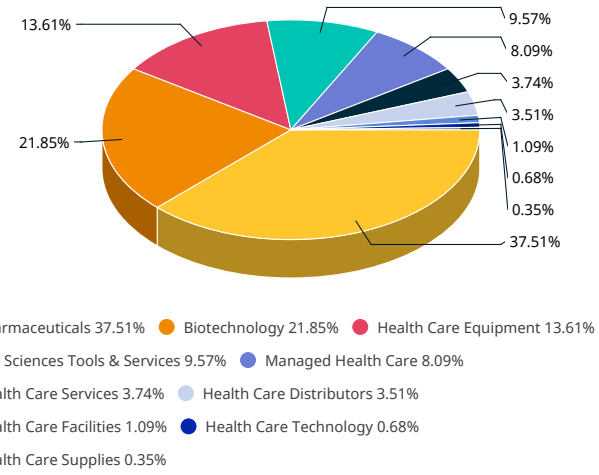
INDEX CHARACTERISTICS

	MSCI USA Health Care
Number of Constituents	57
	Mkt Cap (USD Millions)
Index	6,729,579.32
Largest	1,134,712.70
Smallest	11,614.07
Average	118,062.80
Median	49,765.49

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
LILLY (ELI) & COMPANY	1,134.71	16.86
JOHNSON & JOHNSON	657.65	9.77
ABBVIE	521.01	7.74
UNITEDHEALTH GROUP	369.59	5.49
MERCK & CO	369.29	5.49
THERMO FISHER SCIENTIFIC	259.02	3.85
AMGEN	251.51	3.74
GILEAD SCIENCES	211.91	3.15
ABBOTT LABORATORIES	184.98	2.75
PFIZER	173.95	2.58
Total	4,133.62	61.42

SUB-INDUSTRY WEIGHTS



The MSCI USA Health Care Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

ABOUT MSCI

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