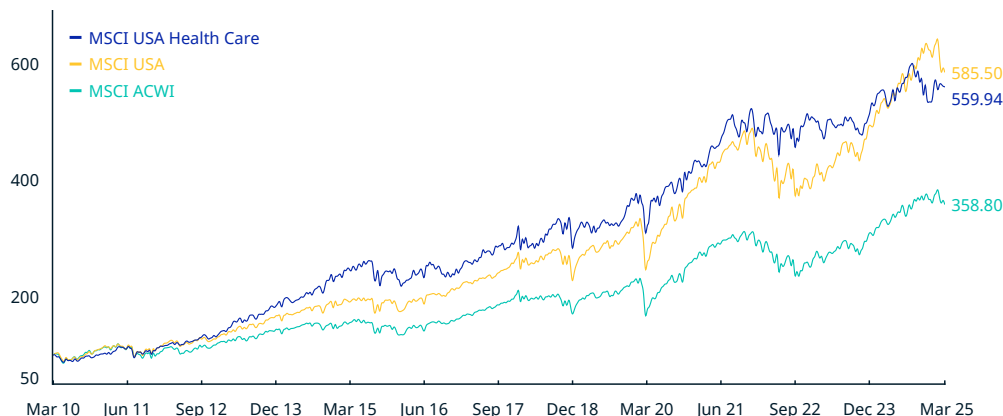


# MSCI USA Health Care Index (USD)

The **MSCI USA Health Care Index** is designed to capture the large and mid cap segments of the US equity universe. All securities in the index are classified in the Health Care sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (MAR 2010 – MAR 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI USA Health Care	MSCI USA	MSCI ACWI
2024	2.18	24.58	17.49
2023	1.76	26.49	22.20
2022	-3.14	-19.85	-18.36
2021	24.83	26.45	18.54
2020	14.62	20.73	16.25
2019	20.34	30.88	26.60
2018	5.78	-5.04	-9.41
2017	21.13	21.19	23.97
2016	-3.33	10.89	7.86
2015	6.63	0.69	-2.36
2014	25.15	12.69	4.16
2013	41.21	31.79	22.80
2012	17.62	15.33	16.13
2011	11.78	1.36	-7.35

## INDEX PERFORMANCE – NET RETURNS (%) (MAR 31, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Dec 29, 2000
MSCI USA Health Care	-1.75	5.98	-0.24	5.98	3.31	11.79	8.52	7.21
MSCI USA	-5.89	-4.60	7.75	-4.60	8.36	18.05	11.82	7.58
MSCI ACWI	-3.95	-1.32	7.15	-1.32	6.91	15.18	8.84	6.39

## FUNDAMENTALS (MAR 31, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.69	23.85	17.64	5.05
1.37	25.11	20.53	4.84
1.92	20.57	17.23	3.10

## INDEX RISK AND RETURN CHARACTERISTICS (MAR 31, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since Dec 29, 2000	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA Health Care	1.52	13.69	14.93	14.44	-0.00	0.65	0.50	0.62	38.54	2007-12-10–2009-03-05
MSCI USA	2.00	17.56	17.24	15.62	0.31	0.90	0.67	0.53	55.36	2007-10-09–2009-03-09
MSCI ACWI	2.60	16.29	15.84	14.84	0.23	0.81	0.52	0.35	58.38	2007-10-31–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA Health Care Index (USD)

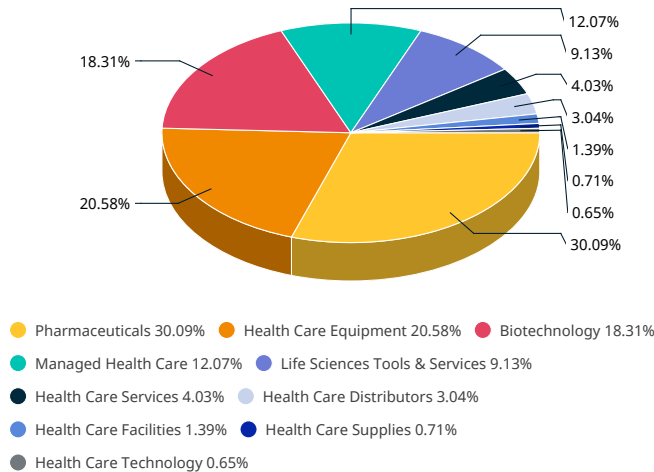
INDEX CHARACTERISTICS

MSCI USA Health Care	
Number of Constituents	69
Mkt Cap ( USD Millions)	
Index	5,505,260.10
Largest	666,441.93
Smallest	4,745.42
Average	79,786.38
Median	31,998.45

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap ( USD Billions)	Index Wt. (%)
LILLY (ELI) & COMPANY	666.44	12.11
UNITEDHEALTH GROUP	482.00	8.76
JOHNSON & JOHNSON	399.28	7.25
ABBVIE	370.25	6.73
ABBOTT LABORATORIES	230.08	4.18
MERCK & CO	227.06	4.12
THERMO FISHER SCIENTIFIC	190.33	3.46
INTUITIVE SURGICAL	176.40	3.20
AMGEN	167.47	3.04
BOSTON SCIENTIFIC CORP	148.68	2.70
Total	3,057.99	55.55

SUB-INDUSTRY WEIGHTS



The MSCI USA Health Care Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

## ABOUT MSCI

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