

メディアコンタクト：MSCI Inc. 東京支店 クライアントサービス

03-5290-1555

企業年金連合会が MSCI のリスク管理ツールを採用

Tokyo – April 23, 2014 – グローバルに投資家の意思決定をサポートするツールのリーディングプロバイダーである MSCI Inc. (NYSE: MSCI) は、10 兆円以上を運用している大手年金基金、企業年金連合会が BarraOne を同連合会のリスク管理ツールとして採用したと発表しました。BarraOne は、リスクとパフォーマンス分析が統合したプラットフォームであり、グローバル且つ、複数資産クラスおよび複数通貨対応のポートフォリオ分析ツールです。

MSCI の東京におけるアナリティクス営業責任者である吉賀千晃は、次のように述べています。「近年、国内の年金基金においてもリスク管理に対する関心が高まっており、そのような中、企業年金連合会様が弊社製品の導入を決定されたことを大変に喜ばしく思います。」

企業年金連合会は、日本の厚生年金保険法に基づいて設立されました。企業年金連合会は厚生年金基金のある企業を短期間で脱退した人（中途脱退者）等に対する年金給付を一元的に行っています。また、その年金給付を行うための原資となる保有資産の安全かつ効率的な運用を行っています。

-Ends-

MSCI について

MSCI Inc. はグローバルに、投資家の意思決定をサポートするツールのリーディングプロバイダーであり、その顧客層はアセットマネージャー、銀行や証券会社、ヘッジファンド、年金基金と幅広い。MSCI の商品とサービスには、MSCI 指数、ポートフォリオのリスク・パフォーマンス分析、ガバナンスツールなどがある。

当社の主要な商品は以下のとおり：世界中でベンチマークとして使われている資産額がおよそ 8 兆米ドル¹となっている MSCI 指数。バラ(Barra)の複数資産クラスファクターモデル、ポートフォリオ・リスクおよびパフォーマンス分析、リスクメトリクス(RiskMetrics)の複数資産クラスを対象とする市場およびクレジット分析、IPD 不動産情報、指数および分析、MSCI ESG (E: 環境, S: 社会, G: ガバナンス) のリサーチスクリーニング、分析およびレーティングサービス、ISS のガバナンスリサーチ、委託議決権行使やレポーティングの受託サービス、FEA が提供するエネルギー・コモディティ市場のバリュエーションモデルおよびリスク管理ソフトウェアがある。MSCI はニューヨークに本社を置き、リサーチおよび営業の拠点を世界中に持つ。

¹ 2013 年 9 月 30 日時点のデータを 2014 年 1 月 31 日に eVestment, Lipper, および Bloomberg が発表

MSCI についてのより詳しい情報は弊社 Web サイトとご参照ください。 www.msci.com

About MSCI

MSCI Inc. is a leading provider of investment decision support tools to investors globally, including asset managers, banks, hedge funds and pension funds. MSCI products and services include indexes, portfolio risk and performance analytics, and governance tools.

The company's flagship product offerings are: the MSCI indexes with approximately USD 8 trillion estimated to be benchmarked to them on a worldwide basis¹; Barra multi-asset class factor models, portfolio risk and performance analytics; RiskMetrics multi-asset class market and credit risk analytics; IPD real estate information, indexes and analytics; MSCI ESG (environmental,

social and governance) Research screening, analysis and ratings; ISS corporate governance research, data and outsourced proxy voting and reporting services; and FEA valuation models and risk management software for the energy and commodities markets. MSCI is headquartered in New York, with research and commercial offices around the world.

¹As of September 30, 2013, as reported on January 31, 2014, by eVestment, Lipper and Bloomberg

For further information on MSCI, please visit our web site at www.msci.com

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