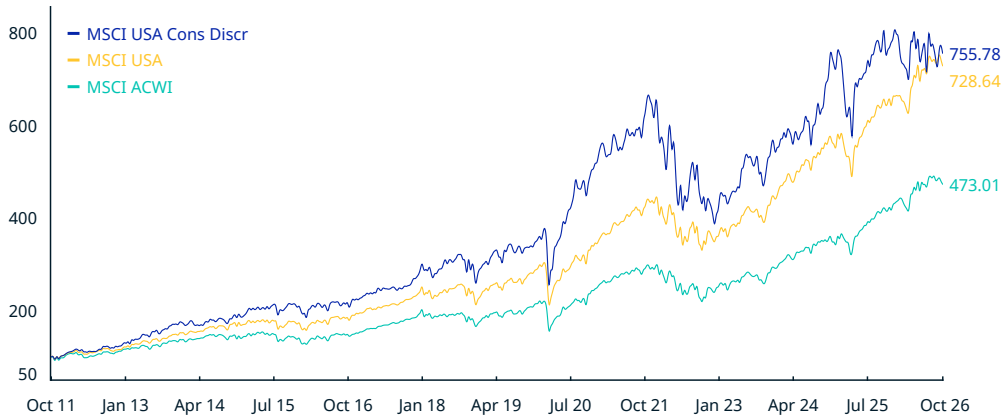
MSCI USA Consumer Discretionary Index (USD)

The **MSCI USA Consumer Discretionary Index** is designed to capture the large and mid cap segments of the US equity universe. All securities in the index are classified in the Consumer Discretionary sector according to the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see Index methodology - MSCI.

CUMULATIVE INDEX PERFORMANCE — NET RETURNS (USD) (OCT 2011 – OCT 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA Cons Discr	MSCI USA	MSCI ACWI
2025	6.56	17.31	22.34
2024	29.99	24.58	17.49
2023	41.87	26.49	22.20
2022	-37.82	-19.85	-18.36
2021	21.27	26.45	18.54
2020	49.94	20.73	16.25
2019	27.69	30.88	26.60
2018	1.05	-5.04	-9.41
2017	22.86	21.19	23.97
2016	5.72	10.89	7.86
2015	8.50	0.69	-2.36
2014	9.38	12.69	4.16
2013	42.33	31.79	22.80
2012	24.07	15.33	16.13

INDEX PERFORMANCE — NET RETURNS (%) (OCT 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED 3 Yr	5 Yr	10 Yr	Since Dec 29, 2000
MSCI USA Cons Discr	3.72	-2.45	-4.43	-2.99	16.56	3.57	13.58	9.18
MSCI USA	-0.99	1.31	11.21	11.24	23.00	11.13	14.86	8.40
MSCI ACWI	-1.64	-0.14	12.33	11.18	22.30	10.10	12.39	7.31

FUNDAMENTALS (OCT 30, 2026)

	Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI USA Cons Discr	0.66	24.09	24.07	7.31
MSCI USA	1.13	24.74	18.70	5.58
MSCI ACWI	1.61	20.82	15.64	3.71

INDEX RISK AND RETURN CHARACTERISTICS (OCT 30, 2026)

	Turnover (%) [1]	ANNUALIZED STD DEV (%) [2] 3 Yr	5 Yr	10 Yr	SHARPE RATIO [2,3] 3 Yr	5 Yr	10 Yr	Since Dec 29, 2000	MAXIMUM DRAWDOWN (%)	Period YYYY-MM-DD
MSCI USA Cons Discr	2.23	18.89	23.03	21.55	0.67	0.10	0.58	0.48	62.20	1999-12-31—2009-03-09
MSCI USA	2.99	12.53	15.64	15.57	1.37	0.52	0.81	0.57	55.36	2007-10-09—2009-03-09
MSCI ACWI	3.40	11.87	14.85	14.73	1.39	0.47	0.70	0.40	58.38	2007-10-31—2009-03-09

[1] Last 12 months [2] Based on monthly net returns data [3] Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA Consumer Discretionary Index (USD)

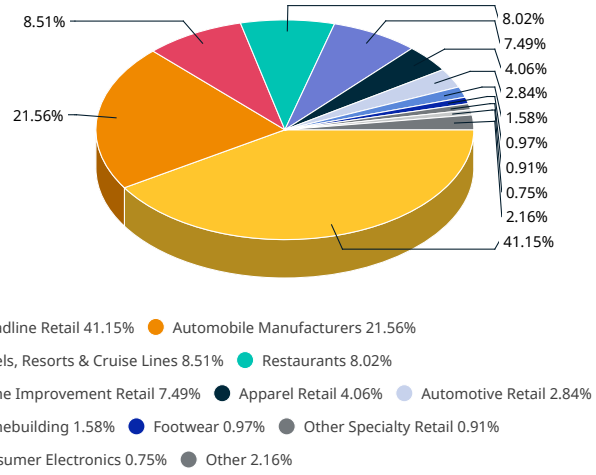
INDEX CHARACTERISTICS

	MSCI USA Cons Discr
Number of Constituents	46
	Mkt Cap (USD Millions)
Index	5,946,569.36
Largest	2,326,924.13
Smallest	7,038.37
Average	129,273.25
Median	43,435.11

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
AMAZON.COM	2,326.92	39.13
TESLA	1,143.84	19.24
HOME DEPOT	328.25	5.52
MCDONALD'S CORP	183.40	3.08
TJX COMPANIES	155.00	2.61
STARBUCKS CORP	118.15	1.99
LOWE'S COS	117.23	1.97
BOOKING HOLDINGS	114.78	1.93
MARRIOTT INTERNATIONAL A	86.86	1.46
HILTON WORLDWIDE HLDGS	81.25	1.37
Total	4,655.69	78.29

SUB-INDUSTRY WEIGHTS



The MSCI USA Consumer Discretionary Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

ABOUT MSCI

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