

MSCI USA IMI Information Technology (USD)

The **MSCI USA Investable Market Index (IMI) Information Technology** is designed to capture the large, mid and small cap segments of the US equity universe. All securities in the index are classified in the Information Technology sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (APR 2011 – APR 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA IMI Info Tech	MSCI USA IMI	MSCI ACWI IMI
2025	23.39	17.25	22.60
2024	35.70	23.82	16.89
2023	54.32	26.25	22.18
2022	-29.73	-19.22	-18.00
2021	30.50	26.12	18.71
2020	46.05	21.10	16.81
2019	48.84	31.14	27.04
2018	-0.09	-5.20	-9.61
2017	37.24	21.28	24.58
2016	13.90	12.66	8.96
2015	5.13	0.64	-1.68
2014	18.25	12.51	4.36
2013	30.95	33.39	24.17
2012	14.30	16.41	17.04

INDEX PERFORMANCE – GROSS RETURNS (%) (APR 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 31, 1994
					3 Yr	5 Yr	10 Yr		
MSCI USA IMI Info Tech	17.73	9.17	49.65	7.42	31.98	18.99	24.47	14.32	
MSCI USA IMI	10.41	4.39	31.59	6.12	21.50	12.11	14.90	11.03	
MSCI ACWI IMI	10.16	3.82	32.18	7.24	20.06	10.72	12.55	8.55	

FUNDAMENTALS (APR 30, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
0.48	40.51	23.69	12.13
1.15	28.58	21.25	5.09
1.66	23.82	17.91	3.40

INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 31, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA IMI Info Tech	1.25	20.48	22.47	20.27	1.24	0.74	1.07	0.55	84.20	2000-03-27–2002-10-09
MSCI USA IMI	1.55	13.63	16.05	15.80	1.16	0.58	0.81	0.58	55.26	2007-10-09–2009-03-09
MSCI ACWI IMI	1.89	12.97	15.04	14.92	1.12	0.53	0.71	0.43	58.28	2007-10-31–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA IMI Information Technology (USD)

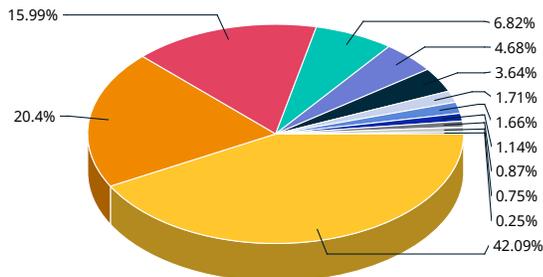
INDEX CHARACTERISTICS

MSCI USA IMI Info Tech	
Number of Constituents	281
Mkt Cap (USD Millions)	
Index	22,738,155.73
Largest	4,849,551.00
Smallest	175.73
Average	80,918.70
Median	5,206.19

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
NVIDIA	4,849.55	21.33
APPLE	3,988.28	17.54
MICROSOFT CORP	2,879.24	12.66
BROADCOM	1,880.19	8.27
MICRON TECHNOLOGY	582.07	2.56
ADVANCED MICRO DEVICES	577.12	2.54
INTEL CORP	426.99	1.88
CISCO SYSTEMS	361.53	1.59
LAM RESEARCH CORP	323.88	1.42
PALANTIR TECHNOLOGIES A	317.77	1.40
Total	16,186.62	71.19

SUB-INDUSTRY WEIGHTS



- Semiconductors 42.09%
- Technology Hardware, Storage & Peripherals 20.4%
- Systems Software 15.99%
- Application Software 6.82%
- Semiconductor Materials & Equipment 4.68%
- Communications Equipment 3.64%
- Electronic Components 1.71%
- IT Consulting & Other Services 1.66%
- Internet Services & Infrastructure 1.14%
- Electronic Manufacturing Services 0.87%
- Electronic Equipment & Instruments 0.75%
- Other 0.25%

The MSCI USA IMI Information Technology was launched on Jun 05, 2007. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

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