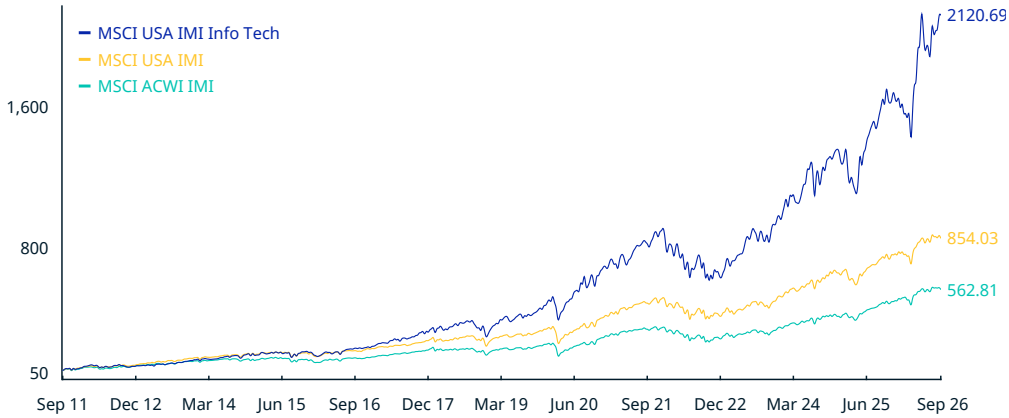
MSCI USA IMI Information Technology (USD)

The **MSCI USA Investable Market Index (IMI) Information Technology** is designed to capture the large, mid and small cap segments of the US equity universe. All securities in the index are classified in the Information Technology sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see Index methodology - MSCI.

CUMULATIVE INDEX PERFORMANCE — GROSS RETURNS (USD) (SEP 2011 – SEP 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA IMI Info Tech	MSCI USA IMI	MSCI ACWI IMI
2025	23.39	17.25	22.60
2024	35.70	23.82	16.89
2023	54.32	26.25	22.18
2022	-29.73	-19.22	-18.00
2021	30.50	26.12	18.71
2020	46.05	21.10	16.81
2019	48.84	31.14	27.04
2018	-0.09	-5.20	-9.61
2017	37.24	21.28	24.58
2016	13.90	12.66	8.96
2015	5.13	0.64	-1.68
2014	18.25	12.51	4.36
2013	30.95	33.39	24.17
2012	14.30	16.41	17.04

INDEX PERFORMANCE — GROSS RETURNS (%) (SEP 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED 3 Yr	5 Yr	10 Yr	Since May 31, 1994
MSCI USA IMI Info Tech	4.41	6.70	31.55	29.98	36.54	21.96	24.97	14.79
MSCI USA IMI	-0.76	1.39	15.48	12.75	22.44	12.79	14.86	11.09
MSCI ACWI IMI	-1.37	1.17	17.06	13.32	21.79	11.56	12.59	8.62

FUNDAMENTALS (SEP 30, 2026)

	Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI USA IMI Info Tech	0.49	39.53	21.44	12.94
MSCI USA IMI	1.15	25.68	19.18	5.07
MSCI ACWI IMI	1.63	21.55	16.20	3.43

INDEX RISK AND RETURN CHARACTERISTICS (SEP 30, 2026)

	Turnover (%) [1]	ANNUALIZED STD DEV (%) [2] 3 Yr	5 Yr	10 Yr	SHARPE RATIO [2,3] 3 Yr	5 Yr	10 Yr	Since May 31, 1994	MAXIMUM DRAWDOWN (%)	Period YYYY-MM-DD
MSCI USA IMI Info Tech	1.91	21.45	23.32	20.82	1.36	0.81	1.07	0.57	84.20	2000-03-27—2002-10-09
MSCI USA IMI	2.07	12.86	15.98	15.85	1.30	0.61	0.80	0.58	55.26	2007-10-09—2009-03-09
MSCI ACWI IMI	2.62	12.23	15.06	14.96	1.32	0.56	0.71	0.44	58.28	2007-10-31—2009-03-09

[1] Last 12 months [2] Based on monthly gross returns data [3] Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA IMI Information Technology (USD)

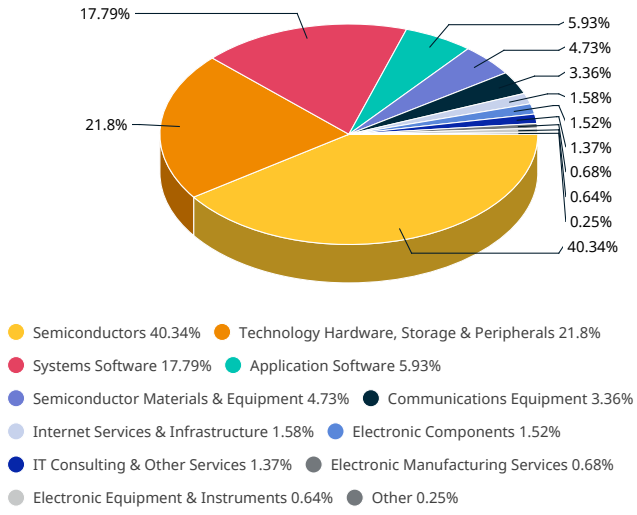
INDEX CHARACTERISTICS

	MSCI USA IMI Info Tech
Number of Constituents	290
	Mkt Cap (USD Millions)
Index	27,046,888.79
Largest	5,250,456.20
Smallest	208.63
Average	93,265.13
Median	5,244.49

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
NVIDIA	5,250.46	19.41
APPLE	4,891.18	18.08
MICROSOFT CORP	3,619.54	13.38
BROADCOM	1,587.27	5.87
MICRON TECHNOLOGY	1,202.93	4.45
ADVANCED MICRO DEVICES	997.54	3.69
INTEL CORP	528.74	1.95
CISCO SYSTEMS	424.22	1.57
LAM RESEARCH CORP	410.83	1.52
PALANTIR TECHNOLOGIES A	408.01	1.51
Total	19,320.71	71.43

SUB-INDUSTRY WEIGHTS



The MSCI USA IMI Information Technology was launched on Jun 05, 2007. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

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