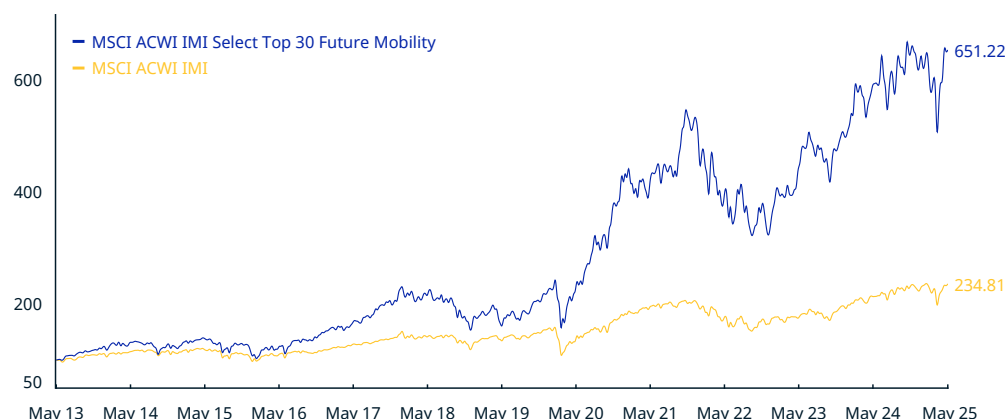


MSCI ACWI IMI Select Top 30 Future Mobility Index (USD)

The MSCI ACWI IMI Future Mobility Index is based on the MSCI ACWI IMI Index, its parent index, and includes large, mid and small-cap securities across 23 Developed Markets (DM) and 24 Emerging Markets (EM) countries*. The index aims to represent the performance of the 30 largest companies that are expected to derive significant revenues from energy storage technologies, autonomous vehicles, shared mobility and new transportation methods. The index is further diversified by capping securities to a maximum weight of 10% at each index review.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – PRICE RETURNS (USD) (MAY 2013 – MAY 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI ACWI IMI Select Top 30 Future Mobility	MSCI ACWI IMI
2024	23.17	14.61
2023	53.92	19.48
2022	-36.21	-19.84
2021	32.50	16.52
2020	78.42	14.36
2019	32.84	23.86
2018	-20.36	-11.79
2017	41.56	21.66
2016	14.86	6.18
2015	1.65	-4.03
2014	2.36	1.85

INDEX PERFORMANCE – PRICE RETURNS (%) (MAY 30, 2025)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since May 31, 2013
MSCI ACWI IMI Select Top 30 Future Mobility	10.37	7.03	11.01	4.40	17.62	23.21	16.74	16.89
MSCI ACWI IMI	5.55	2.03	11.22	4.28	9.83	11.28	7.05	7.37

FUNDAMENTALS (MAY 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.48	18.26	17.31	2.55
1.90	21.38	17.82	2.91

INDEX RISK AND RETURN CHARACTERISTICS (MAY 31, 2013 – MAY 30, 2025)

	Beta	Tracking Error (%)	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 31, 2013	MAXIMUM DRAWDOWN	
				3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI ACWI IMI Select Top 30 Future Mobility	1.43	13.23	40.14	26.91	27.63	25.31	0.57	0.80	0.66	0.71	42.42	2021-11-19–2022-10-14
MSCI ACWI IMI	1.00	0.00	2.30	15.89	15.46	15.13	0.39	0.60	0.40	0.45	34.68	2020-02-12–2020-03-23

¹ Last 12 months

² Based on monthly price returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI ACWI IMI Select Top 30 Future Mobility Index (USD)

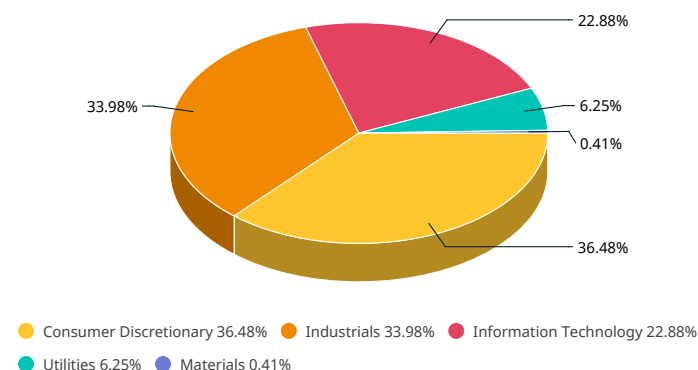
INDEX CHARACTERISTICS

	MSCI ACWI IMI Select Top 30 Future Mobility	MSCI ACWI IMI
Number of Constituents	30	8,379
	Weight (%)	
Largest	10.49	3.66
Smallest	0.41	0.00
Average	3.33	0.01
Median	2.07	0.00

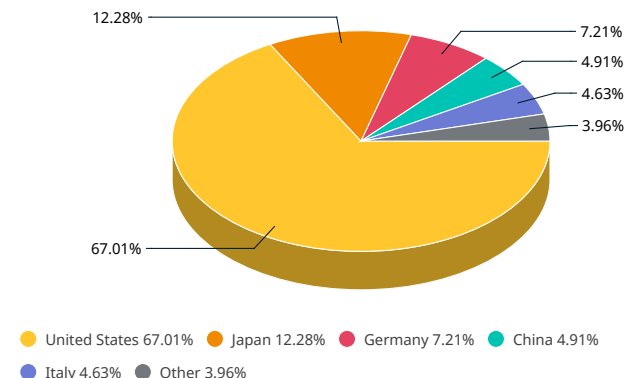
TOP 10 CONSTITUENTS

	Country	Index Wt. (%)	Parent Index Wt. (%)	Sector
TESLA	US	10.49	1.11	Cons Discr
UBER TECHNOLOGIES	US	9.89	0.18	Industrials
NVIDIA	US	9.17	3.66	Info Tech
HITACHI	JP	8.06	0.14	Industrials
ADVANCED MICRO DEVICES	US	7.93	0.20	Info Tech
EATON CORP PLC	US	7.85	0.14	Industrials
O'REILLY AUTOMOTIVE	US	4.89	0.09	Cons Discr
ENEL	IT	4.63	0.08	Utilities
BYD CO H	CN	3.81	0.07	Cons Discr
NORFOLK SOUTHERN CORP	US	3.47	0.06	Industrials
Total		70.19	5.73	

SECTOR WEIGHTS



COUNTRY WEIGHTS



* DM countries include: Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland, the UK and the US. EM countries include: Brazil, Chile, China, Colombia, Czech Republic, Egypt, Greece, Hungary, India, Indonesia, Korea, Kuwait, Malaysia, Mexico, Peru, Philippines, Poland, Qatar, Saudi Arabia, South Africa, Taiwan, Thailand, Turkey and United Arab Emirates.

The MSCI ACWI IMI Select Top 30 Future Mobility Index was launched on Oct 06, 2020. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

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