

MSCI USA IMI Industrials (USD)

The **MSCI USA Investable Market Index (IMI) Industrials** is designed to capture large, mid and small cap segments of the US equity universe. All securities in the index are classified in the Industrials sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (MAR 2011 – MAR 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA IMI Industrials	MSCI USA IMI	MSCI ACWI IMI
2025	18.82	17.25	22.60
2024	16.51	23.82	16.89
2023	22.67	26.25	22.18
2022	-8.26	-19.22	-18.00
2021	21.24	26.12	18.71
2020	13.82	21.10	16.81
2019	30.83	31.14	27.04
2018	-13.77	-5.20	-9.61
2017	22.24	21.28	24.58
2016	20.85	12.66	8.96
2015	-3.54	0.64	-1.68
2014	6.61	12.51	4.36
2013	41.45	33.39	24.17
2012	17.03	16.41	17.04

INDEX PERFORMANCE – GROSS RETURNS (%) (MAR 31, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 31, 1994
					3 Yr	5 Yr	10 Yr		
MSCI USA IMI Industrials	-8.35	5.32	27.81	5.32	19.56	12.36	13.65	10.96	
MSCI USA IMI	-4.93	-3.89	18.38	-3.89	17.95	11.04	13.85	10.72	
MSCI ACWI IMI	-7.24	-2.65	21.16	-2.65	16.76	9.53	11.64	8.24	

FUNDAMENTALS (MAR 31, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.23	30.06	24.23	6.01
1.27	26.09	19.76	4.62
1.79	22.07	16.95	3.14

INDEX RISK AND RETURN CHARACTERISTICS (MAR 31, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 31, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA IMI Industrials	1.66	17.40	18.53	18.92	0.85	0.54	0.65	0.52	63.13	2007-10-09–2009-03-09
MSCI USA IMI	1.55	12.61	15.60	15.53	1.00	0.54	0.77	0.56	55.26	2007-10-09–2009-03-09
MSCI ACWI IMI	1.89	11.93	14.54	14.64	0.97	0.47	0.67	0.42	58.28	2007-10-31–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA IMI Industrials (USD)

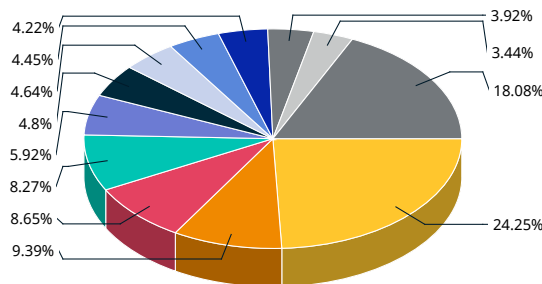
INDEX CHARACTERISTICS

MSCI USA IMI Industrials	
Number of Constituents	361
Mkt Cap (USD Millions)	
Index	6,418,379.52
Largest	331,544.82
Smallest	171.86
Average	17,779.44
Median	4,700.31

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
CATERPILLAR	331.54	5.17
GE AEROSPACE	299.32	4.66
RTX	258.63	4.03
GE VERNOVA	236.84	3.69
BOEING CO	155.85	2.43
DEERE & CO	144.72	2.25
UNION PACIFIC CORP	143.91	2.24
HONEYWELL INTERNATIONAL	143.50	2.24
UBER TECHNOLOGIES	141.99	2.21
EATON CORP PLC	138.92	2.16
Total	1,995.24	31.09

SUB-INDUSTRY WEIGHTS



- Aerospace & Defense 24.25%
- Industrial Machinery & Supplies & Components 9.39%
- Construction Machinery & Heavy Transportation Equipment 8.65%
- Electrical Components & Equipment 8.27%
- Building Products 5.92%
- Construction & Engineering 4.8%
- Trading Companies & Distributors 4.64%
- Rail Transportation 4.45%
- Heavy Electrical Equipment 4.22%
- Environmental & Facilities Services 3.92%
- Industrial Conglomerates 3.44%
- Other 18.08%

The MSCI USA IMI Industrials was launched on Jun 05, 2007. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

ABOUT MSCI

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