

MSCI USA IMI Industrials (USD)

The **MSCI USA Investable Market Index (IMI) Industrials** is designed to capture large, mid and small cap segments of the US equity universe. All securities in the index are classified in the Industrials sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (MAY 2011 – MAY 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA IMI Industrials	MSCI USA IMI	MSCI ACWI IMI
2025	18.82	17.25	22.60
2024	16.51	23.82	16.89
2023	22.67	26.25	22.18
2022	-8.26	-19.22	-18.00
2021	21.24	26.12	18.71
2020	13.82	21.10	16.81
2019	30.83	31.14	27.04
2018	-13.77	-5.20	-9.61
2017	22.24	21.28	24.58
2016	20.85	12.66	8.96
2015	-3.54	0.64	-1.68
2014	6.61	12.51	4.36
2013	41.45	33.39	24.17
2012	17.03	16.41	17.04

INDEX PERFORMANCE – GROSS RETURNS (%) (MAY 29, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 31, 1994
					3 Yr	5 Yr	10 Yr		
MSCI USA IMI Industrials	-0.09	-0.23	27.55	14.64	24.44	12.88	14.42	11.20	
MSCI USA IMI	5.12	10.34	30.02	11.55	23.37	13.15	15.27	11.18	
MSCI ACWI IMI	5.05	7.34	31.18	12.66	22.52	11.48	13.07	8.69	

FUNDAMENTALS (MAY 29, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.15	32.16	25.30	6.55
1.14	28.66	21.40	5.27
1.62	24.04	18.06	3.52

INDEX RISK AND RETURN CHARACTERISTICS (MAY 29, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 31, 1994	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA IMI Industrials	1.66	17.68	18.82	19.08	1.07	0.56	0.68	0.53	63.13	2007-10-09–2009-03-09
MSCI USA IMI	1.55	13.75	16.15	15.85	1.27	0.64	0.83	0.59	55.26	2007-10-09–2009-03-09
MSCI ACWI IMI	1.89	13.01	15.15	14.97	1.28	0.57	0.74	0.44	58.28	2007-10-31–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA IMI Industrials (USD)

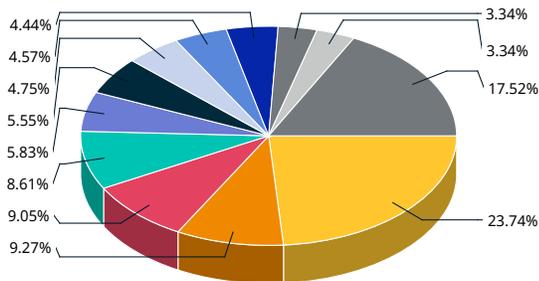
INDEX CHARACTERISTICS

MSCI USA IMI Industrials	
Number of Constituents	356
Mkt Cap (USD Millions)	
Index	6,964,775.42
Largest	409,889.29
Smallest	211.76
Average	19,563.98
Median	5,179.09

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
CATERPILLAR	409.89	5.89
GE AEROSPACE	341.51	4.90
GE VERNOVA	262.73	3.77
RTX	240.88	3.46
BOEING CO	181.01	2.60
UNION PACIFIC CORP	155.79	2.24
EATON CORP PLC	155.59	2.23
HONEYWELL INTERNATIONAL	151.01	2.17
DEERE & CO	139.30	2.00
UBER TECHNOLOGIES	138.97	2.00
Total	2,176.67	31.25

SUB-INDUSTRY WEIGHTS



- Aerospace & Defense 23.74%
- Construction Machinery & Heavy Transportation Equipment 9.27%
- Electrical Components & Equipment 9.05%
- Industrial Machinery & Supplies & Components 8.61%
- Building Products 5.83%
- Construction & Engineering 5.55%
- Heavy Electrical Equipment 4.75%
- Trading Companies & Distributors 4.57%
- Rail Transportation 4.44%
- Environmental & Facilities Services 3.34%
- Industrial Conglomerates 3.34%
- Other 17.52%

The MSCI USA IMI Industrials was launched on Jun 05, 2007. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

ABOUT MSCI

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