

MSCI World Universal Select Index (USD)

The MSCI World Universal Select Index captures large and mid-cap securities across 23 Developed Markets (DM) countries*. The index aims to increase exposure to companies demonstrating both a robust ESG profile and a positive trend in improving that profile, by re-weighting free-float adjusted market capitalization weights based on certain ESG metrics, while minimizing exclusions from the MSCI World index. In addition, a selection of securities using pre-defined ESG screens is excluded from the index.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (MAY 2012 – APR 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI World Universal Select	MSCI World
2024	18.24	18.67
2023	25.46	23.79
2022	-19.34	-18.14
2021	22.75	21.82
2020	17.28	15.90
2019	28.84	27.67
2018	-8.56	-8.71
2017	22.98	22.40
2016	6.58	7.51
2015	-0.58	-0.87
2014	4.57	4.94
2013	27.55	26.68

INDEX PERFORMANCE – NET RETURNS (%) (APR 30, 2025)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since May 31, 2012
MSCI World Universal Select	1.44	-3.95	12.23	-0.61	11.41	14.03	9.61	11.39
MSCI World	0.89	-4.30	12.16	-0.92	11.06	13.95	9.34	11.12

FUNDAMENTALS (APR 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.91	21.14	17.90	3.31
1.86	21.23	18.09	3.32

INDEX RISK AND RETURN CHARACTERISTICS (MAY 31, 2012 – APR 30, 2025)

	Beta	Tracking Error (%)	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 31, 2012	MAXIMUM DRAWDOWN	
				3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI World Universal Select	1.00	0.83	9.75	16.21	16.01	15.10	0.48	0.74	0.56	0.73	33.29	2020-02-19–2020-03-23
MSCI World	1.00	0.00	2.39	15.86	15.76	15.05	0.47	0.74	0.54	0.72	34.03	2020-02-12–2020-03-23

¹ Last 12 months

² Based on monthly net returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

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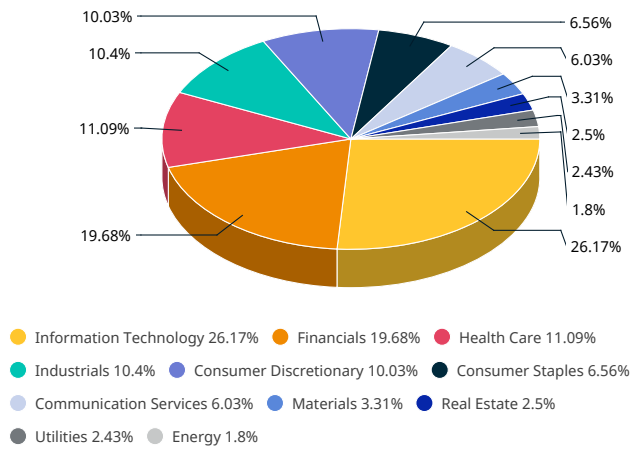
INDEX CHARACTERISTICS

	MSCI World Universal Select	MSCI World
Number of Constituents	1,246	1,352
Weight (%)		
Largest	4.78	4.66
Smallest	0.00	0.00
Average	0.08	0.07
Median	0.03	0.03

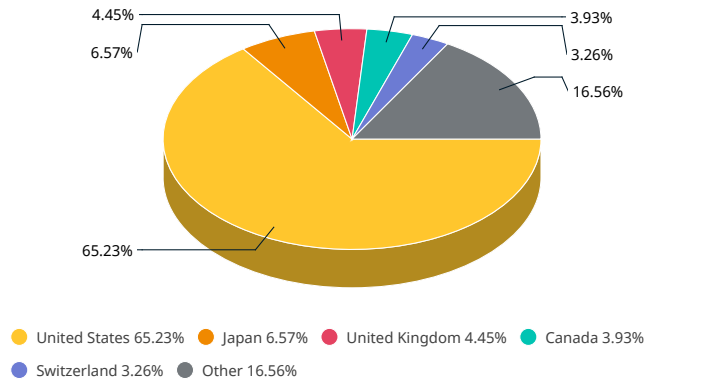
TOP 10 CONSTITUENTS

	Index Wt. (%)	Parent Index Wt. (%)	Sector
MICROSOFT CORP	4.78	4.07	Info Tech
NVIDIA	3.85	3.89	Info Tech
APPLE	3.69	4.66	Info Tech
AMAZON.COM	1.99	2.54	Cons Discr
VISA A	1.32	0.87	Financials
ALPHABET A	1.06	1.35	Comm Srvcs
MASTERCARD A	1.03	0.65	Financials
BROADCOM	0.98	1.25	Info Tech
ALPHABET C	0.92	1.17	Comm Srvcs
META PLATFORMS A	0.86	1.74	Comm Srvcs
Total	20.48	22.20	

SECTOR WEIGHTS



COUNTRY WEIGHTS



*DM countries include: Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland, the UK and the US.

The MSCI ESG Universal Indexes were renamed the MSCI Universal Indexes as of Feb 3, 2025.

ABOUT MSCI

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