

MSCI Mexico Capped Index (USD)

The **MSCI Mexico Capped Index** is designed to measure the performance of the large and mid cap segments of the Mexican market while capping the weight of the largest companies to help ensure index diversification. With 22 constituents, the index covers about 85% of the free float-adjusted market capitalization in the Mexican equity universe.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (JAN 2011 – JAN 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI Mexico Capped	MSCI Emerging Markets	MSCI ACWI
2025	56.94	34.36	22.87
2024	-26.83	8.05	18.02
2023	41.53	10.27	22.81
2022	-1.64	-19.74	-17.96
2021	22.90	-2.22	19.04
2020	-1.62	18.69	16.82
2019	11.77	18.88	27.30
2018	-15.29	-14.24	-8.93
2017	16.27	37.75	24.62
2016	-8.98	11.60	8.48
2015	-14.24	-14.60	-1.84
2014	-9.23	-1.82	4.71
2013	0.21	-2.27	23.44
2012	29.06	18.63	16.80

INDEX PERFORMANCE – GROSS RETURNS (%) (JAN 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	ANNUALIZED	
									Since Dec 29, 2000
MSCI Mexico Capped	9.65	16.68	65.87	9.65	15.05	17.60	8.19		9.79
MSCI Emerging Markets	8.86	9.48	43.67	8.86	17.32	5.81	10.53		9.20
MSCI ACWI	2.98	4.11	22.40	2.98	19.60	12.46	13.31		7.74

INDEX RISK AND RETURN CHARACTERISTICS (JAN 30, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Dec 29, 2000	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Mexico Capped	3.46	19.69	22.34	24.00	0.56	0.69	0.36	0.44	64.33	2007-07-13–2009-03-09
MSCI Emerging Markets	4.55	13.79	15.83	16.55	0.88	0.23	0.55	0.44	65.14	2007-10-29–2008-10-27
MSCI ACWI	2.56	10.89	13.98	14.31	1.27	0.69	0.79	0.43	58.06	2007-10-31–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI Mexico Capped Index (USD)

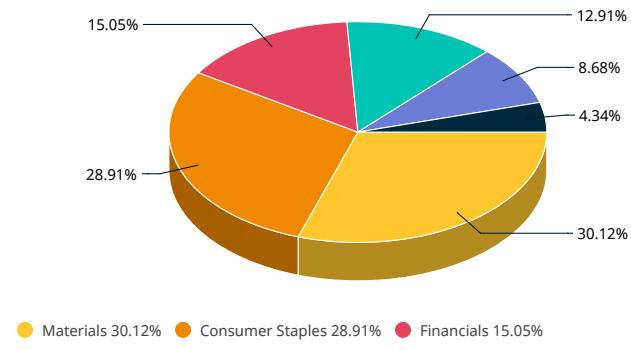
INDEX CHARACTERISTICS

MSCI Mexico Capped	
Number of Constituents	22
Mkt Cap (USD Millions)	
Index	217,043.20
Largest	34,834.36
Smallest	2,323.82
Average	9,865.60
Median	5,235.54

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)	Sector
GRUPO MEXICO B	34.83	16.05	Materials
GRUPO FIN BANORTE O	28.84	13.29	Financials
CEMEX CPO	18.94	8.73	Materials
AMERICA MOVIL B	18.83	8.68	Comm Svcs
FEMSA UNIT UBD	18.08	8.33	Cons Staples
WALMART MEXICO V	16.63	7.66	Cons Staples
INDUSTRIAS PENOLES CP	11.60	5.35	Materials
GRUPO AEROP PACIFICO B	10.69	4.93	Industrials
GRUPO AEROPORTUARIO B	6.28	2.89	Industrials
ARCA CONTINENTAL	5.86	2.70	Cons Staples
Total	170.58	78.59	

SECTOR WEIGHTS



● Materials 30.12% ● Consumer Staples 28.91% ● Financials 15.05%
 ● Industrials 12.91% ● Communication Services 8.68% ● Real Estate 4.34%

The MSCI Mexico Capped Index was launched on Jul 05, 2010. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

ABOUT MSCI

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