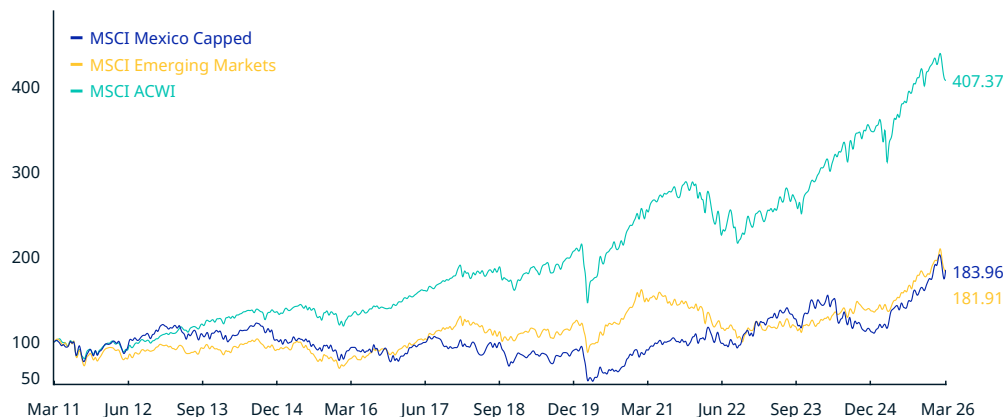


MSCI Mexico Capped Index (USD)

The **MSCI Mexico Capped Index** is designed to measure the performance of the large and mid cap segments of the Mexican market while capping the weight of the largest companies to help ensure index diversification. With 22 constituents, the index covers about 85% of the free float-adjusted market capitalization in the Mexican equity universe.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (MAR 2011 – MAR 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI Mexico Capped	MSCI Emerging Markets	MSCI ACWI
2025	56.94	34.36	22.87
2024	-26.83	8.05	18.02
2023	41.53	10.27	22.81
2022	-1.64	-19.74	-17.96
2021	22.90	-2.22	19.04
2020	-1.62	18.69	16.82
2019	11.77	18.88	27.30
2018	-15.29	-14.24	-8.93
2017	16.27	37.75	24.62
2016	-8.98	11.60	8.48
2015	-14.24	-14.60	-1.84
2014	-9.23	-1.82	4.71
2013	0.21	-2.27	23.44
2012	29.06	18.63	16.80

INDEX PERFORMANCE – GROSS RETURNS (%) (MAR 31, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Dec 29, 2000
MSCI Mexico Capped	-8.33	7.73	55.69	7.73	13.30	15.22	6.76	9.65
MSCI Emerging Markets	-13.03	-0.10	30.30	-0.10	15.41	4.16	8.24	8.77
MSCI ACWI	-7.13	-3.11	20.52	-3.11	17.10	9.99	11.88	7.43

INDEX RISK AND RETURN CHARACTERISTICS (MAR 31, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Dec 29, 2000	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Mexico Capped	2.23	20.73	22.71	24.04	0.47	0.59	0.30	0.43	64.33	2007-07-13–2009-03-09
MSCI Emerging Markets	4.49	15.65	17.09	16.73	0.70	0.13	0.42	0.42	65.14	2007-10-29–2008-10-27
MSCI ACWI	2.47	11.69	14.41	14.39	1.01	0.50	0.70	0.41	58.06	2007-10-31–2009-03-09

¹ Last 12 months ² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI Mexico Capped Index (USD)

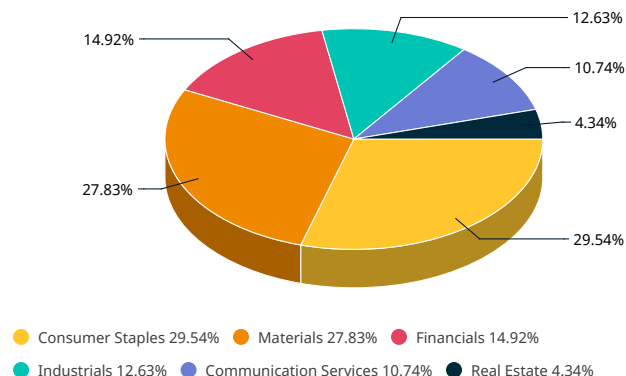
INDEX CHARACTERISTICS

MSCI Mexico Capped	
Number of Constituents	22
Mkt Cap (USD Millions)	
Index	212,512.72
Largest	33,125.79
Smallest	1,961.15
Average	9,659.67
Median	4,853.29

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)	Sector
GRUPO MEXICO B	33.13	15.59	Materials
GRUPO FIN BANORTE O	27.90	13.13	Financials
AMERICA MOVIL B	22.82	10.74	Comm Svcs
FEMSA UNIT UBD	18.79	8.84	Cons Staples
CEMEX CPO	17.24	8.11	Materials
WALMART MEXICO V	16.78	7.90	Cons Staples
GRUPO AEROP PACIFICO B	9.47	4.46	Industrials
INDUSTRIAS PENOLES CP	8.78	4.13	Materials
GRUPO AEROPORTUARIO B	6.03	2.84	Industrials
ARCA CONTINENTAL	5.92	2.78	Cons Staples
Total	166.85	78.51	

SECTOR WEIGHTS



The MSCI Mexico Capped Index was launched on Jul 05, 2010. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

ABOUT MSCI

MSCI (NYSE: MSCI Inc.) strengthens global markets by connecting participants across the financial ecosystem with a common language. Our research-based data, analytics and indexes, supported by advanced technology, set standards for global investors and help our clients understand risks and opportunities so they can make better decisions and unlock innovation. We serve asset managers and owners, private-market sponsors and investors, hedge funds, wealth managers, banks, insurers and corporates. To learn more, please visit www.msci.com.

The data, data feeds, databases, reports, text, graphs, charts, images, videos, recordings, models, metrics, analytics, indexes, assessments, ratings, scores, software, websites, products, services and other information delivered in connection with this notice (the "Information"): (a) are proprietary information of MSCI and its suppliers, (b) may not be used for commercial purposes without prior written permission from MSCI Inc. or its affiliates ("MSCI"), and (c) are not investment advice and must not be relied on as such. The Information and its use are further subject to the disclaimer at <https://www.msci.com/legal/notice-and-disclaimer>. As detailed therein, MSCI AND ITS SUPPLIERS MAKE NO EXPRESS OR IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE OR OTHERWISE WITH RESPECT TO THE INFORMATION HEREIN AND DISCLAIM ALL LIABILITY TO THE MAXIMUM EXTENT PERMITTED BY LAW. For information about how MSCI collects and uses personal data, refer to <https://www.msci.com/privacy-pledge>.

© 2026 MSCI Inc. All rights reserved.

