

MSCI EAFE Extended ESG Leaders Index (CAD)

The MSCI EAFE Extended ESG Leaders Index is a capitalization weighted index that provides exposure to companies with high Environmental, Social and Governance (ESG) performance relative to their sector peers. MSCI EAFE Extended ESG Leaders Index consists of large and mid-cap companies across 21 Developed Markets (DM) countries* around the world, excluding the US and Canada. The Index is designed for investors seeking a broad, diversified sustainability benchmark with relatively low tracking error to the underlying equity market. The index is a member of the MSCI ESG Leaders Index series that excludes companies involved in Civilian Firearms in addition to the business involvement related exclusions in the MSCI ESG leaders Indexes.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (CAD) (MAY 2012 – APR 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI EAFE Extended ESG Leaders	MSCI EAFE
2024	11.52	13.24
2023	15.50	15.07
2022	-11.01	-8.23
2021	10.01	10.32
2020	8.58	5.92
2019	17.62	15.85
2018	-5.51	-6.03
2017	15.26	16.82
2016	-3.88	-2.49
2015	22.68	18.95
2014	4.22	3.67
2013	32.52	31.02

INDEX PERFORMANCE – NET RETURNS (%) (APR 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since May 31, 2012
MSCI EAFE Extended ESG Leaders	0.11	-0.77	8.23	4.30	10.89	9.65	6.46	10.08
MSCI EAFE	0.37	1.27	13.18	7.34	12.96	11.25	6.84	10.23

FUNDAMENTALS (APR 30, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
2.99	16.17	14.59	2.10
3.05	15.18	13.98	1.87

INDEX RISK AND RETURN CHARACTERISTICS (MAY 31, 2012 – APR 30, 2025)

	Beta	Tracking Error (%)	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			MAXIMUM DRAWDOWN	
				3 Yr	5 Yr	10 Yr	(%)	Period YYYY-MM-DD
MSCI EAFE Extended ESG Leaders	1.00	1.55	12.23	12.52	12.40	11.93	26.14	2020-02-06–2020-03-23
MSCI EAFE	1.00	0.00	3.82	12.31	12.04	11.83	27.05	2020-02-06–2020-03-23

¹ Last 12 months

² Based on monthly net returns data

MSCI EAFE Extended ESG Leaders Index (CAD)

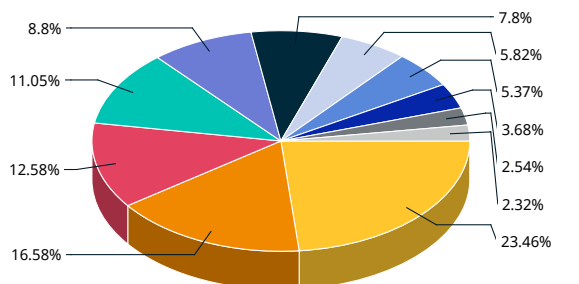
INDEX CHARACTERISTICS

	MSCI EAFE Extended ESG Leaders	MSCI EAFE
Number of Constituents	345	694
	Weight (%)	
Largest	2.98	1.72
Smallest	0.03	0.01
Average	0.29	0.14
Median	0.14	0.07

TOP 10 CONSTITUENTS

	Country	Index Wt. (%)	Parent Index Wt. (%)	Sector
ASML HLDG	NL	2.98	1.48	Info Tech
NOVARTIS	CH	2.57	1.27	Health Care
ASTRAZENECA	GB	2.54	1.26	Health Care
NOVO NORDISK B	DK	2.44	1.21	Health Care
HSBC HOLDINGS (GB)	GB	2.27	1.12	Financials
SONY GROUP CORP	JP	1.86	0.92	Cons Discr
UNILEVER PLC (GB)	GB	1.80	0.89	Cons Staples
LVMH MOET HENNESSY	FR	1.74	0.86	Cons Discr
SCHNEIDER ELECTRIC	FR	1.45	0.72	Industrials
TOTALENERGIES	FR	1.43	0.71	Energy
Total		21.06	10.44	

SECTOR WEIGHTS



Financials 23.46% Industrials 16.58% Health Care 12.58%
 Consumer Discretionary 11.05% Consumer Staples 8.8%
 Information Technology 7.8% Communication Services 5.82% Materials 5.37%
 Utilities 3.68% Energy 2.54% Real Estate 2.32%

The MSCI ESG Indexes use ratings and other data supplied by MSCI ESG Research Inc, a subsidiary of MSCI Inc.

*DM countries: Australia, Austria, Belgium, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, the Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland and the UK.

The MSCI EAFE Extended ESG Leaders Index was launched on Jul 23, 2020. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 45 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process. To learn more, please visit www.msci.com.

The information contained herein (the "Information") may not be reproduced or disseminated in whole or in part without prior written permission from MSCI. The Information may not be used to verify or correct other data, to create indexes, risk models, or analytics, or in connection with issuing, offering, sponsoring, managing or marketing any securities, portfolios, financial products or other investment vehicles. Historical data and analysis should not be taken as an indication or guarantee of any future performance, analysis, forecast or prediction. None of the Information or MSCI index or other product or service constitutes an offer to buy or sell, or a promotion or recommendation of, any security, financial instrument or product or trading strategy. Further, none of the Information or any MSCI index is intended to constitute investment advice or a recommendation to make (or refrain from making) any kind of investment decision and may not be relied on as such. The Information is provided "as is" and the user of the Information assumes the entire risk of any use it may make or permit to be made of the Information. NONE OF MSCI INC. OR ANY OF ITS SUBSIDIARIES OR ITS OR THEIR DIRECT OR INDIRECT SUPPLIERS OR ANY THIRD PARTY INVOLVED IN THE MAKING OR COMPILING OF THE INFORMATION (EACH, AN "MSCI PARTY") MAKES ANY WARRANTIES OR REPRESENTATIONS AND, TO THE MAXIMUM EXTENT PERMITTED BY LAW, EACH MSCI PARTY HEREBY EXPRESSLY DISCLAIMS ALL IMPLIED WARRANTIES, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. WITHOUT LIMITING ANY OF THE FOREGOING AND TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT SHALL ANY OF THE MSCI PARTIES HAVE ANY LIABILITY REGARDING ANY OF THE INFORMATION FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL (INCLUDING LOST PROFITS) OR ANY OTHER DAMAGES EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES. The foregoing shall not exclude or limit any liability that may not by applicable law be excluded or limited.

© 2025 MSCI Inc. All rights reserved.

