

MSCI ACWI IMI Future Mobility Filtered Index (EUR)

The MSCI ACWI IMI Future Mobility Filtered Index captures large, mid and small-cap securities across 23 Developed Markets (DM) and 8 Emerging Markets (EM) countries*. The index aims to represent the performance of companies that are expected to derive significant revenues from energy storage technologies, autonomous vehicles, shared mobility and new transportation methods.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (EUR) (NOV 2013 – JAN 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI ACWI IMI Future Mobility Filtered Index	MSCI ACWI IMI
2025	14.83	7.62
2024	21.54	24.14
2023	9.87	17.47
2022	-31.31	-13.06
2021	41.35	27.20
2020	39.07	6.65
2019	33.01	28.68
2018	-22.35	-5.54
2017	26.17	8.87
2016	27.45	11.60
2015	-0.88	8.96
2014	22.76	18.24

INDEX PERFORMANCE – NET RETURNS (%) (JAN 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since Nov 26, 2013
					3 Yr	5 Yr	10 Yr		
MSCI ACWI IMI Future Mobility Filtered Index	2.63	-3.29	18.53	2.63	10.52	7.90	14.97	12.98	
MSCI ACWI IMI	1.96	1.36	6.66	1.96	14.89	11.97	11.47	11.12	

FUNDAMENTALS (JAN 30, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
0.74	24.01	20.48	3.10
1.67	23.61	18.76	3.34

INDEX RISK AND RETURN CHARACTERISTICS (NOV 26, 2013 – JAN 30, 2026)

	Beta	Tracking Error (%)	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Nov 26, 2013	MAXIMUM DRAWDOWN	
				3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI ACWI IMI Future Mobility Filtered Index	1.55	14.23	24.19	21.56	23.87	24.53	0.43	0.37	0.67	0.61	44.00	2020-02-20–2020-03-18
MSCI ACWI IMI	1.00	0.00	2.00	10.26	12.49	12.95	1.12	0.84	0.86	0.84	34.21	2020-02-19–2020-03-23

¹ Last 12 months

² Based on monthly net returns data

³ Based on EMMI EURIBOR 1M from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI ACWI IMI Future Mobility Filtered Index (EUR)

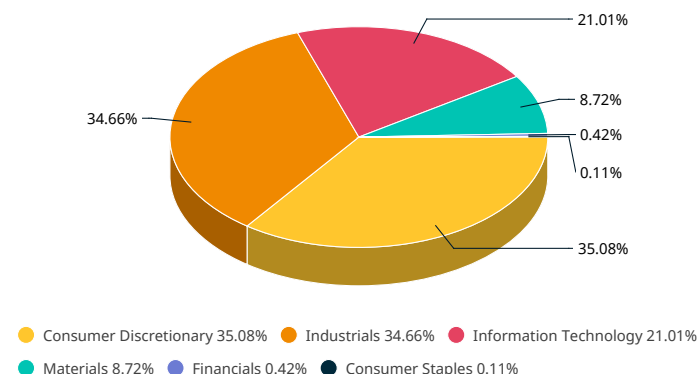
INDEX CHARACTERISTICS

	MSCI ACWI IMI Future Mobility Filtered Index	MSCI ACWI IMI
Number of Constituents	86	8,206
	Weight (%)	
Largest	14.75	4.32
Smallest	0.02	0.00
Average	1.16	0.01
Median	0.22	0.00

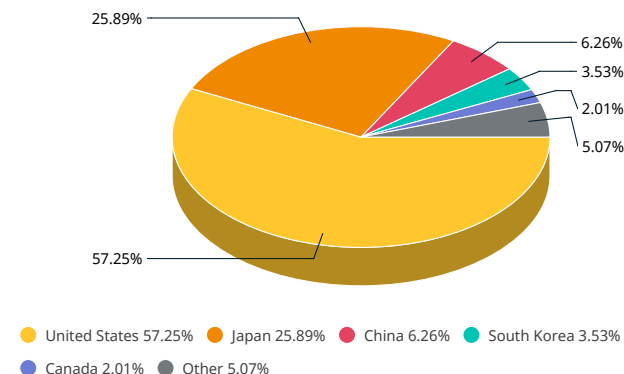
TOP 10 CONSTITUENTS

	Country	Index Wt. (%)	Parent Index Wt. (%)	Sector
TESLA	US	14.75	1.13	Cons Discr
NVIDIA	US	14.55	4.32	Info Tech
HITACHI	JP	13.35	0.15	Industrials
UBER TECHNOLOGIES	US	12.62	0.15	Industrials
GENERAL MOTORS	US	6.70	0.07	Cons Discr
MURATA MANUFACTURING CO	JP	2.84	0.03	Info Tech
PANASONIC HOLDINGS CORP	JP	2.68	0.03	Cons Discr
DENSO CORP	JP	2.00	0.02	Cons Discr
ALBEMARLE CORP	US	1.68	0.02	Materials
APTIV PLC	US	1.38	0.02	Cons Discr
Total		72.56	5.94	

SECTOR WEIGHTS



COUNTRY WEIGHTS



* DM countries include: Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland, the UK and the US. EM countries include: Brazil, China, Malaysia, Mexico, South Africa, South Korea, Taiwan and Thailand.

ABOUT MSCI

MSCI (NYSE: MSCI Inc.) strengthens global markets by connecting participants across the financial ecosystem with a common language. Our research-based data, analytics and indexes, supported by advanced technology, set standards for global investors and help our clients understand risks and opportunities so they can make better decisions and unlock innovation. We serve asset managers and owners, private-market sponsors and investors, hedge funds, wealth managers, banks, insurers and corporates. To learn more, please visit www.msci.com.

The data, data feeds, databases, reports, text, graphs, charts, images, videos, recordings, models, metrics, analytics, indexes, assessments, ratings, scores, software, websites, products, services and other information delivered in connection with this notice (the "Information"): (a) are proprietary information of MSCI and its suppliers, (b) may not be used for commercial purposes without prior written permission from MSCI Inc. or its affiliates ("MSCI"), and (c) are not investment advice and must not be relied on as such. The Information and its use are further subject to the disclaimer at <https://www.msci.com/legal/notice-and-disclaimer>. As detailed therein, MSCI AND ITS SUPPLIERS MAKE NO EXPRESS OR IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE OR OTHERWISE WITH RESPECT TO THE INFORMATION HEREIN AND DISCLAIM ALL LIABILITY TO THE MAXIMUM EXTENT PERMITTED BY LAW. For information about how MSCI collects and uses personal data, refer to <https://www.msci.com/privacy-pledge>.

© 2026 MSCI Inc. All rights reserved.

