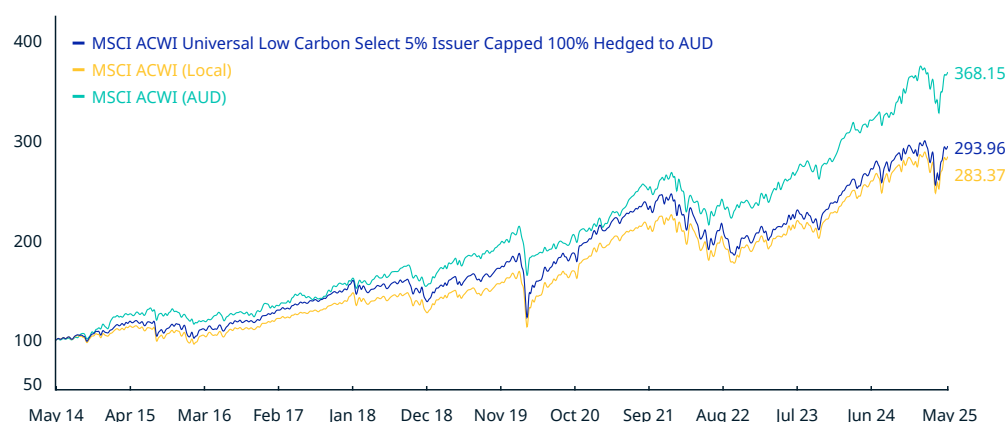


# MSCI ACWI Universal Low Carbon Select 5% Issuer Capped 100% Hedged to AUD Index (AUD)

The MSCI ACWI Universal Low Carbon Select 5% Issuer Capped 100% Hedged to AUD Index represents a close estimation of the performance that can be achieved by hedging the currency exposures of its MSCI ACWI Universal Low Carbon Select 5% Issuer Capped Index, to the AUD, the "home" currency for the hedged index. The index's exposure is 100% hedged to the AUD by selling each foreign currency forward at the one-month Forward rate. The parent index is composed of large and mid-cap stocks across 23 DM countries and 24 EM countries\*. The index aims to represent the performance of an investment strategy that by re-weighting free-float market cap weights based upon certain ESG metrics seeks to increase exposure to those companies demonstrating both a robust ESG profile as well as a positive trend in improving that profile, while excluding companies based on various ESG and climate change criteria.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (AUD) (MAY 2014 – MAY 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI ACWI Universal Low Carbon Select 5% Issuer Capped 100% Hedged to AUD	MSCI ACWI (Local)	MSCI ACWI (AUD)
2024	20.05	20.21	29.48
2023	21.46	21.61	21.45
2022	-19.67	-15.98	-12.48
2021	20.80	20.90	25.81
2020	13.60	14.21	5.90
2019	27.49	26.24	26.79
2018	-7.28	-7.69	0.64
2017	21.68	19.77	14.77
2016	9.03	9.04	8.38
2015	5.08	1.27	9.82

## INDEX PERFORMANCE – NET RETURNS (%) (MAY 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since May 30, 2014
MSCI ACWI Universal Low Carbon Select 5% Issuer Capped 100% Hedged to AUD	5.69	0.32	11.47	2.55	11.66	12.27	9.54	10.29
MSCI ACWI (Local)	5.63	0.52	12.14	2.99	12.50	13.67	9.63	9.92
MSCI ACWI (AUD)	5.14	-0.94	17.45	1.33	16.44	14.07	11.16	12.57

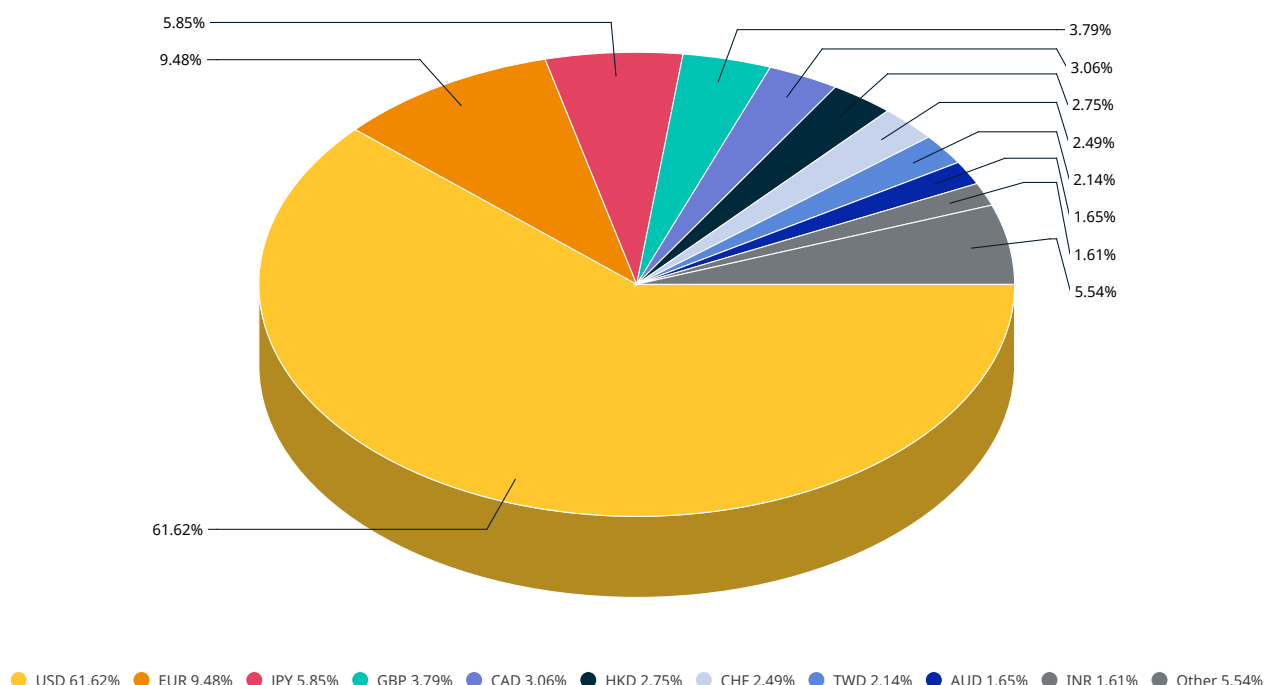
## INDEX RISK AND RETURN CHARACTERISTICS (MAY 30, 2014 – MAY 30, 2025)

	ANNUALIZED STD DEV (%) <sup>1</sup>			MAXIMUM DRAWDOWN	
	3 Yr	5 Yr	10 Yr	(%)	Period YYYY-MM-DD
MSCI ACWI Universal Low Carbon Select 5% Issuer Capped 100% Hedged to AUD	14.53	14.12	13.83	33.81	2020-02-19–2020-03-23
MSCI ACWI (Local)	14.28	13.89	13.74	32.44	2020-02-19–2020-03-23
MSCI ACWI (AUD)	10.96	10.38	10.75	23.21	2020-02-20–2020-03-23

\* DM countries include: Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland, the UK and the US. EM countries include: Brazil, Chile, China, Colombia, Czech Republic, Egypt, Greece, Hungary, India, Indonesia, Korea, Kuwait, Malaysia, Mexico, Peru, Philippines, Poland, Qatar, Saudi Arabia, South Africa, Taiwan, Thailand, Turkey and United Arab Emirates.

The MSCI ESG Universal Indexes were renamed the MSCI Universal Indexes as of Feb 3, 2025.

The MSCI ACWI Universal Low Carbon Select 5% Issuer Capped 100% Hedged to AUD Index was launched on Jun 26, 2024. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

**CURRENCY WEIGHTS ( MAY 30, 2025 )****ABOUT MSCI**

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