# MSCI World Select Top 30 Digital Health Index (USD)

The MSCI World Select Top 30 Digital Health Index is based on the MSCI World Index, its parent index, and includes large and mid-cap securities across 23 Developed Markets (DM) countries\*. The index aims to represent the performance of the 30 largest companies that are expected to derive significant revenues from the development of new products and services focused on telehealth, medical robots and automation in healthcare. The index is further diversified by capping securities to a maximum weight of 10% at each index review.

For a complete description of the index methodology, please see Index methodology - MSCI.

# CUMULATIVE INDEX PERFORMANCE — NET RETURNS (USD) (MAY 2013 – MAR 2024)



# **ANNUAL PERFORMANCE (%)**

Year	MSCI World Select Top 30 Digital Health	MSCI World
2023	1.74	23.79
2022	-9.13	-18.14
2021	22.89	21.82
2020	21.02	15.90
2019	26.86	27.67
2018	8.16	-8.71
2017	25.54	22.40
2016	-3.61	7.51
2015	6.91	-0.87
2014	17.40	4.94

# INDEX PERFORMANCE - NET RETURNS (%) (MAR 29, 2024)

# **FUNDAMENTALS (MAR 29, 2024)**

					ANNUALIZED								
	1 Mo	3 Мо	1 Yr	YTD	3 Yr	5 Yr	10 Yr <sub>M</sub>	Since lay 31, 2013	Div Yld (%)	P/E	P/E Fwd	P/BV	
MSCI World Select Top 30 Digital Health	2.36	8.55	13.54	8.55	6.63	11.25	11.55	12.36	1.44	28.12	20.07	4.78	_
MSCI World	3.21	8.88	25.11	8.88	8.60	12.07	9.39	10.08	1.82	21.97	18.72	3.36	

## INDEX RISK AND RETURN CHARACTERISTICS (MAY 31, 2013 - MAR 29, 2024)

				ANNUALIZED STD DEV (%) 2		SHARPE RATIO 2,3				MAXIMUM DRAWDOWN		
	Beta	Tracking Error (%)	Turnover (%) <sup>1</sup>	3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr	Since May 31, 2013	(%)	Period YYYY-MM-DD
MSCI World Select Top 30 Digital Health	0.80	9.16	20.13	16.12	16.18	14.95	0.32	0.61	0.71	0.78	29.48	2020-01-22—2020-03-23
MSCI World	1.00	0.00	2.29	17.04	18.07	14.91	0.42	0.61	0.58	0.64	34.03	2020-02-12-2020-03-23
	<sup>1</sup> Last	12 months	nonths Based on monthly net returns data Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date					on ICE LIBOR 1M prior that date				



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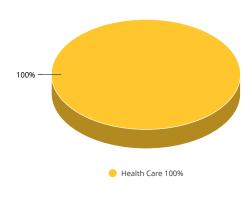
#### **INDEX CHARACTERISTICS**

	MSCI World Select Top 30 Digital Health	MSCI World				
Number of	30	1,465				
Constituents						
	Weight (%)					
Largest	11.23	4.57				
Smallest	0.66	0.00				
Average	3.33	0.07				
Median	2.22	0.02				

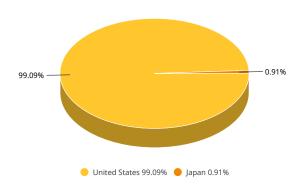
## **TOP 10 CONSTITUENTS**

	Index Wt. (%)	Parent Index Wt. (%)
ABBVIE	11.23	0.49
JOHNSON & JOHNSON	9.00	0.59
THERMO FISHER SCIENTIFIC	7.97	0.35
UNITEDHEALTH GROUP	7.87	0.70
ABBOTT LABORATORIES	7.00	0.30
DANAHER CORP	6.22	0.27
INTUITIVE SURGICAL	4.98	0.22
STRYKER CORP	4.34	0.19
MEDTRONIC PLC	4.11	0.18
VERTEX PHARMACEUTICALS	3.82	0.17
Total	66.54	3.45

# **SECTOR WEIGHTS**



# **COUNTRY WEIGHTS**



The MSCI World Select Top 30 Digital Health Index was launched on Sep 20, 2021. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.



<sup>\*</sup> DM countries include: Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland, the UK and the US.

MAR 29, 2024 Index Factsheet

# **ABOUT MSCI**

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