

MSCI USA Consumer Staples Index (USD)

The **MSCI USA Consumer Staples Index** is designed to capture the large and mid cap segments of the US equity universe. All securities in the index are classified in the Consumer Staples sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (FEB 2011 – FEB 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA Consumer Staples	MSCI USA	MSCI ACWI
2025	3.22	17.31	22.34
2024	13.58	24.58	17.49
2023	0.48	26.49	22.20
2022	-1.42	-19.85	-18.36
2021	17.22	26.45	18.54
2020	9.68	20.73	16.25
2019	26.40	30.88	26.60
2018	-9.32	-5.04	-9.41
2017	12.01	21.19	23.97
2016	4.82	10.89	7.86
2015	4.97	0.69	-2.36
2014	15.11	12.69	4.16
2013	25.44	31.79	22.80
2012	9.86	15.33	16.13

INDEX PERFORMANCE – NET RETURNS (%) (FEB 27, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since Dec 29, 2000
					3 Yr	5 Yr	10 Yr		
MSCI USA Consumer Staples	7.98	14.36	11.33	16.25	12.31	11.10	8.79	7.82	
MSCI USA	-0.91	0.32	16.14	0.35	21.29	13.10	14.92	8.19	
MSCI ACWI	1.29	5.38	24.19	4.29	20.73	11.72	12.97	7.24	

FUNDAMENTALS (FEB 27, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
2.23	27.20	24.12	7.95
1.18	27.18	21.73	5.42
1.64	23.33	18.83	3.66

INDEX RISK AND RETURN CHARACTERISTICS (FEB 27, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Dec 29, 2000	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI USA Consumer Staples	1.98	12.08	13.41	12.96	0.63	0.60	0.54	0.56	33.54	1998-12-31–2000-03-31
MSCI USA	2.16	11.75	15.29	15.23	1.31	0.67	0.84	0.56	55.36	2007-10-09–2009-03-09
MSCI ACWI	2.56	10.57	13.96	14.30	1.40	0.63	0.77	0.40	58.38	2007-10-31–2009-03-09

¹ Last 12 months

² Based on monthly net returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

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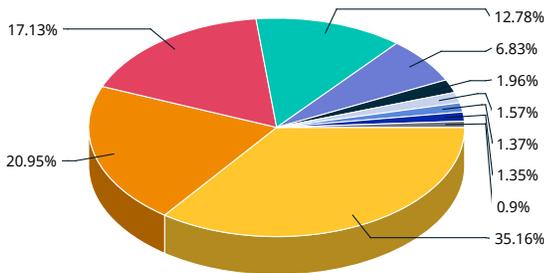
INDEX CHARACTERISTICS

MSCI USA Consumer Staples	
Number of Constituents	32
Mkt Cap (USD Millions)	
Index	3,184,089.14
Largest	561,069.47
Smallest	5,257.29
Average	99,502.79
Median	35,844.11

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
WALMART	561.07	17.62
COSTCO WHOLESALE CORP	447.96	14.07
PROCTER & GAMBLE CO	391.33	12.29
COCA COLA (THE)	333.46	10.47
PHILIP MORRIS INTL	290.82	9.13
PEPSICO	232.09	7.29
ALTRIA GROUP	115.98	3.64
MONDELEZ INTERNATIONAL A	79.68	2.50
COLGATE-PALMOLIVE	76.12	2.39
MONSTER BEVERAGE	62.47	1.96
Total	2,590.97	81.37

SUB-INDUSTRY WEIGHTS



- Consumer Staples Merchandise Retail 35.16%
- Soft Drinks & Non-alcoholic Beverages 20.95%
- Household Products 17.13%
- Tobacco 12.78%
- Packaged Foods & Meats 6.83%
- Personal Care Products 1.96%
- Agricultural Products & Services 1.57%
- Food Distributors 1.37%
- Food Retail 1.35%
- Distillers & Vintners 0.9%

The MSCI USA Consumer Staples Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

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