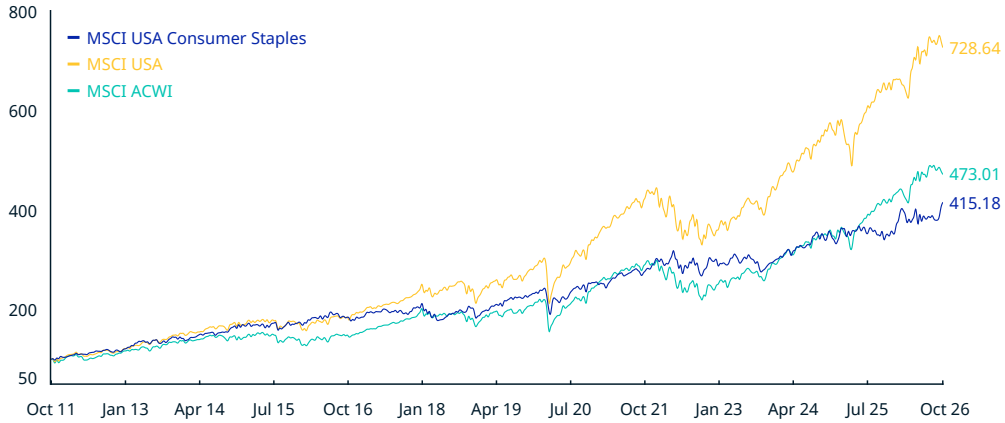
MSCI USA Consumer Staples Index (USD)

The **MSCI USA Consumer Staples Index** is designed to capture the large and mid cap segments of the US equity universe. All securities in the index are classified in the Consumer Staples sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see Index methodology - MSCI.

CUMULATIVE INDEX PERFORMANCE — NET RETURNS (USD) (OCT 2011 – OCT 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA Consumer Staples	MSCI USA	MSCI ACWI
2025	3.22	17.31	22.34
2024	13.58	24.58	17.49
2023	0.48	26.49	22.20
2022	-1.42	-19.85	-18.36
2021	17.22	26.45	18.54
2020	9.68	20.73	16.25
2019	26.40	30.88	26.60
2018	-9.32	-5.04	-9.41
2017	12.01	21.19	23.97
2016	4.82	10.89	7.86
2015	4.97	0.69	-2.36
2014	15.11	12.69	4.16
2013	25.44	31.79	22.80
2012	9.86	15.33	16.13

INDEX PERFORMANCE — NET RETURNS (%) (OCT 30, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED 3 Yr	5 Yr	10 Yr	Since Dec 29, 2000
MSCI USA Consumer Staples	11.68	7.28	21.01	18.22	13.88	8.33	8.39	7.68
MSCI USA	-0.99	1.31	11.21	11.24	23.00	11.13	14.86	8.40
MSCI ACWI	-1.64	-0.14	12.33	11.18	22.30	10.10	12.39	7.31

FUNDAMENTALS (OCT 30, 2026)

	Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI USA Consumer Staples	2.24	25.73	23.34	7.56
MSCI USA	1.13	24.74	18.70	5.58
MSCI ACWI	1.61	20.82	15.64	3.71

INDEX RISK AND RETURN CHARACTERISTICS (OCT 30, 2026)

	Turnover (%) [1]	ANNUALIZED STD DEV (%) [2] 3 Yr	5 Yr	10 Yr	SHARPE RATIO [2,3] 3 Yr	5 Yr	10 Yr	Since Dec 29, 2000	MAXIMUM DRAWDOWN (%)	Period YYYY-MM-DD
MSCI USA Consumer Staples	2.73	13.43	14.38	13.63	0.70	0.36	0.48	0.55	33.54	1998-12-31—2000-03-31
MSCI USA	2.99	12.53	15.64	15.57	1.37	0.52	0.81	0.57	55.36	2007-10-09—2009-03-09
MSCI ACWI	3.40	11.87	14.85	14.73	1.39	0.47	0.70	0.40	58.38	2007-10-31—2009-03-09

[1] Last 12 months [2] Based on monthly net returns data [3] Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

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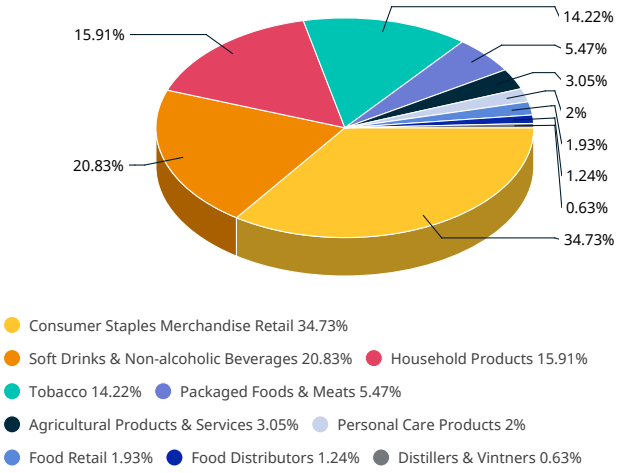
INDEX CHARACTERISTICS

	MSCI USA Consumer Staples
Number of Constituents	30
	Mkt Cap (USD Millions)
Index	3,205,378.10
Largest	540,596.30
Smallest	12,014.27
Average	106,845.94
Median	37,071.32

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
WALMART	540.60	16.87
COSTCO WHOLESALE CORP	448.92	14.01
PROCTER & GAMBLE CO	376.23	11.74
COCA COLA (THE)	364.30	11.37
PHILIP MORRIS INTL	325.41	10.15
PEPSICO	187.45	5.85
ALTRIA GROUP	130.30	4.07
MONDELEZ INTERNATIONAL A	83.36	2.60
COLGATE-PALMOLIVE	72.44	2.26
TARGET CORP	70.12	2.19
Total	2,599.14	81.09

SUB-INDUSTRY WEIGHTS



The MSCI USA Consumer Staples Index was launched on Sep 15, 1999. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

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