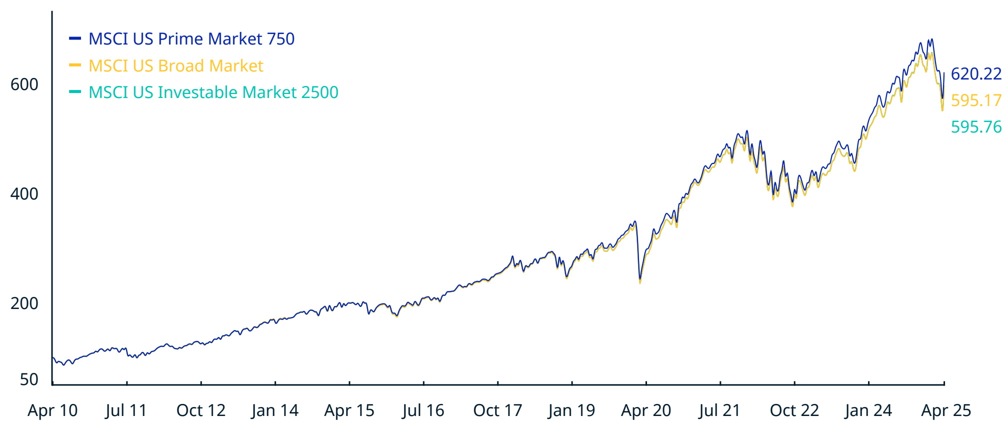
MSCI US Prime Market 750 Index (USD)

The MSCI US Prime Market 750 Index is comprised of the largest 750 companies in terms of market capitalization of the US equity market and designed to measure the performance of the large and mid cap segment. The index represents approximately 87.5% of the free float-adjusted market capitalization of the US equity market.

For a complete description of the index methodology, please see [Index methodology - MSCI.](#)

CUMULATIVE INDEX PERFORMANCE — GROSS RETURNS (USD) (APR 2010 – APR 2025)



ANNUAL PERFORMANCE (%)

Year	MSCI US Prime Market 750	MSCI US Broad Market	MSCI US Investable Market 2500
2024	24.85	23.81	23.82
2023	26.93	26.21	26.26
2022	-19.37	-19.23	-19.24
2021	26.63	26.10	26.13
2020	21.26	21.02	21.01
2019	31.65	31.07	31.09
2018	-4.61	-5.28	-5.27
2017	21.97	21.21	21.22
2016	11.72	12.67	12.63
2015	1.22	0.57	0.61
2014	13.58	12.66	12.71
2013	32.83	33.62	33.51
2012	16.18	16.44	16.40
2011	1.65	1.08	1.15

INDEX PERFORMANCE — GROSS RETURNS (%) (APR 30, 2025)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since May 30, 2003
MSCI US Prime Market 750	-0.55	-7.96	12.02	-5.12	12.02	15.51	12.16	10.60
MSCI US Broad Market	-0.69	-8.35	11.27	-5.50	11.42	15.27	11.73	10.55
MSCI US Investable Market 2500	-0.69	-8.34	11.27	-5.49	11.43	15.28	11.74	10.55

FUNDAMENTALS (APR 30, 2025)

	Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI US Prime Market 750	1.38	24.75	20.24	4.66
MSCI US Broad Market	1.41	25.29	na	4.26
MSCI US Investable Market 2500	1.41	25.12	20.14	4.27

INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2025)

		ANNUALIZED STD DEV (%) [2]			SHARPE RATIO [2,3]				MAXIMUM DRAWDOWN	
	Turnover (%) [1]	3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr	Since May 29, 1992	(%)	Period YYYY-MM-DD
MSCI US Prime Market 750	2.12	16.67	16.49	15.70	0.51	0.80	0.69	0.64	54.80	2007-10-09—2009-03-09
MSCI US Broad Market	1.86	16.91	16.62	15.93	0.47	0.78	0.66	0.62	55.39	2007-10-09—2009-03-09
MSCI US Investable Market 2500	1.91	16.91	16.62	15.93	0.47	0.78	0.66	0.55	55.29	2007-10-09—2009-03-09

[1] Last 12 months [2] Based on monthly gross returns data [3] Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI US Prime Market 750 Index (USD)

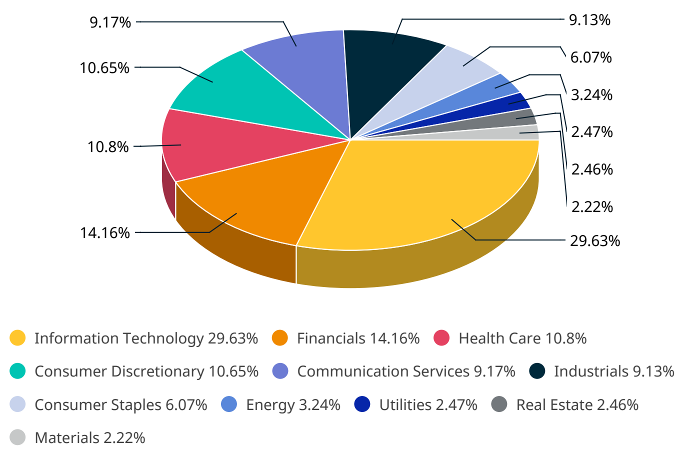
INDEX CHARACTERISTICS

	MSCI US Prime Market 750
Number of Constituents	754
	Mkt Cap (USD Millions)
Index	50,150,110.90
Largest	3,195,548.23
Smallest	1,451.41
Average	66,512.08
Median	19,979.28

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)	Sector
APPLE	3,195.55	6.37	Info Tech
MICROSOFT CORP	2,791.78	5.57	Info Tech
NVIDIA	2,667.45	5.32	Info Tech
AMAZON.COM	1,745.26	3.48	Cons Discr
META PLATFORMS A	1,196.90	2.39	Comm Srvcs
ALPHABET A	927.87	1.85	Comm Srvcs
BROADCOM	857.07	1.71	Info Tech
TESLA	815.18	1.63	Cons Discr
ALPHABET C	801.33	1.60	Comm Srvcs
LILLY (ELI) & COMPANY	725.38	1.45	Health Care
Total	15,723.75	31.35	

SECTOR WEIGHTS



The MSCI US Prime Market 750 Index was launched on Mar 27, 2003. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

ABOUT MSCI

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 45 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process. To learn more, please visit www.msci.com.