

ブラックロック・ジャパンが日本初のファクター投資 ETF に MSCI 指数を選択

東京 – 2015 年 10 月 20 日 – MSCI Inc. (NYSE: MSCI) 世界中で投資意思決定サポートツールを提供する業界リーダーである MSCI Inc. (NYSE: MSCI)は、MSCI 日本株 最小分散指数と MSCI ジャパン高配当利回り指数を、東京証券取引所に上場するブラックロックの 2 つの ETF にライセンス供与したと発表した。

・iシェアーズ MSCI 日本株最小分散 ETF （東証コード:1477）

・iシェアーズ MSCI ジャパン高配当利回り ETF （東証コード:1478）

ブラックロック・ジャパン株式会社 iシェアーズ事業部門長兼 iシェアーズ事業部長ジェイソン・ミラー氏は以下のように述べている。「MSCI とのグローバルな継続的關係により、機関投資家と個人投資家に”スマートベータ”投資へのアクセスを可能とする、日本初のファクター指数に基づく ETF をローンチする事ができ、非常に嬉しく思う。MSCI の革新的指数に基づくこの 2 つのスマートベータ戦略は、グローバル投資家、及び日本の投資家が利用する事を目的とし、特に地域金融機関の皆様からの、伝統的株式ポートフォリオから分散する需要に合うものと考えている。」

これら 2 つの ETF が加わる事で、MSCI 指数に基づくブラックロックの iシェアーズ ETF はグローバルで 48 本に増加することとなる。

また、MSCI 東京支店マネージングディレクター内誠一郎は以下のように述べている。「iシェアーズ が日本初のファクター指数に基づく ETF に MSCI 指数を選んで頂いた事を非常に嬉しく思う。既に非常に多くの年金基金や金融法人がこの 2 つの指数を採用している」。

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About MSCI

For more than 40 years, MSCI’s research-based indexes and analytics have helped the world’s leading investors build and manage better portfolios. Clients rely on our offerings for deeper insights into the drivers of performance and risk in their portfolios, broad asset class coverage and innovative research.

Our line of products and services includes indexes, analytical models, data, real estate benchmarks and ESG research.

MSCI serves 97 of the top 100 largest asset managers, based upon P&I data as of December 2014 and MSCI client data as of June 2015.

For more information, visit us at www.msci.com.

BlackRock Japan Selects MSCI for First Factor-Based ETFs in the Region

New York – October 20, 2015 – [MSCI](#) Inc. (NYSE: MSCI), a leading provider of investment decision support tools worldwide, announced that BlackRock has licensed the [MSCI Nihonkabu \(Japan ex-REITs\) Minimum Volatility \(JPY\) Index](#) and the [MSCI Japan High Dividend Yield Index](#) as the basis for two iShares exchange traded funds (ETFs) to be listed on the Tokyo Stock Exchange:

- iShares MSCI Japan Minimum Volatility (ex-REITs) ETF (TSE Code:1477)
- iShares MSCI Japan High Dividend Yield ETF (TSE Code:1478)

Jason Miller, Head of iShares Japan, said, “We are delighted to continue our global relationship with MSCI for the launch of the first factor-based ETFs that will provide the institutional and retail market access to “smart beta” investing. The two smart beta strategies tracking MSCI’s innovative indexes are aimed at global and Japanese investors, particularly meeting regional bank demand for products that can diversify Japanese equity allocations away from traditional exposures.”

These new funds expand on Blackrock’s iShares ETF franchise based on MSCI indexes, bringing the number to 48 ETFs globally.

"We are delighted that iShares has chosen MSCI indexes for the first factor-based ETFs listed in Japan. These two indexes have already been adopted by a significant number of pension funds and financial institutions," said Seiichiro Uchi, Managing Director, MSCI Japan.

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