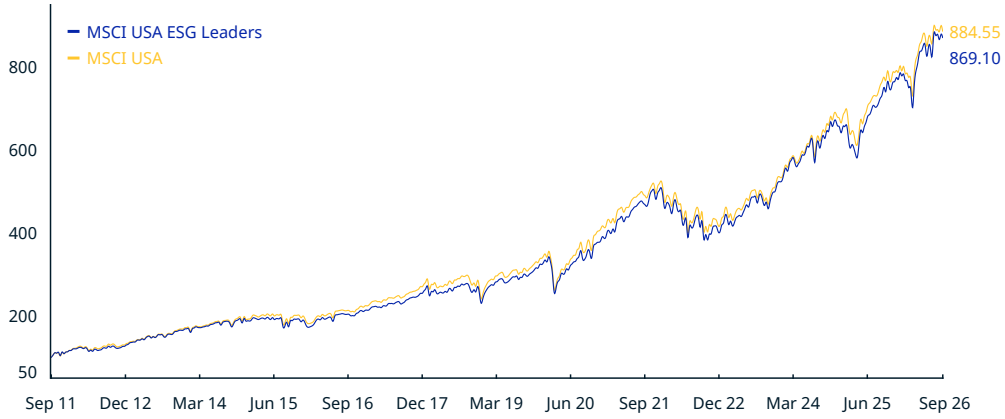
MSCI USA ESG Leaders Index (USD)

The MSCI USA ESG Leaders Index is a free float-adjusted market capitalization-weighted index designed to represent the performance of companies that are selected from the MSCI USA Index ("Parent Index") based on Environmental, Social and Governance (ESG) criteria. These criteria exclude constituents based on involvement in specific business activities, as well as ESG ratings and exposure to Controversies. The Indexes are derived from the MSCI USA Index and aim to achieve sector weights that reflect the sector weights of the corresponding Parent Index. the MSCI USA ESG Leaders Index consists of Large and Mid cap companies in US markets. The Index construction targets 50% free float-adjusted market capitalization coverage of each Global Industry Classification Standard (GICS®) sector by selecting constituents primarily based on criteria including the ESG rating, the trend in that rating and the company's industry-adjusted ESG score.

For a complete description of the index methodology, please see Index methodology - MSCI.

CUMULATIVE INDEX PERFORMANCE — GROSS RETURNS (USD) (SEP 2011 – SEP 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI USA ESG Leaders	MSCI USA
2025	19.24	17.75
2024	23.59	25.08
2023	29.13	27.10
2022	-20.21	-19.46
2021	31.73	26.97
2020	18.84	21.37
2019	31.66	31.64
2018	-3.11	-4.50
2017	20.56	21.90
2016	11.74	11.61
2015	-1.33	1.32
2014	12.84	13.36
2013	33.54	32.61
2012	13.39	16.13

INDEX PERFORMANCE — GROSS RETURNS (%) (SEP 30, 2026)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since Dec 29, 2000
MSCI USA ESG Leaders	-0.80	2.72	17.52	13.15	23.21	14.00	15.59	8.88
MSCI USA	-0.36	2.32	15.35	12.63	22.91	13.33	15.30	9.07

FUNDAMENTALS (SEP 30, 2026)

	Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI USA ESG Leaders	1.11	24.40	19.65	6.54
MSCI USA	1.11	25.37	19.38	5.65

INDEX RISK AND RETURN CHARACTERISTICS (DEC 29, 2000 – SEP 30, 2026)

				ANNUALIZED STD DEV (%) [2]			SHARPE RATIO [2,3]				MAXIMUM DRAWDOWN	
	Beta	Tracking Error (%)	Turnover (%) [1]	3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr	Since Dec 29, 2000	(%)	Period YYYY-MM-DD
MSCI USA ESG Leaders	na	na	6.68	13.79	16.53	15.65	1.27	0.66	0.85	na	55.34	2007-10-09—2009-03-09
MSCI USA	1.00	0.00	2.99	12.66	15.84	15.59	1.35	0.64	0.84	0.52	54.91	2007-10-09—2009-03-09

[1] Last 12 months [2] Based on monthly gross returns data [3] Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI USA ESG Leaders Index (USD)

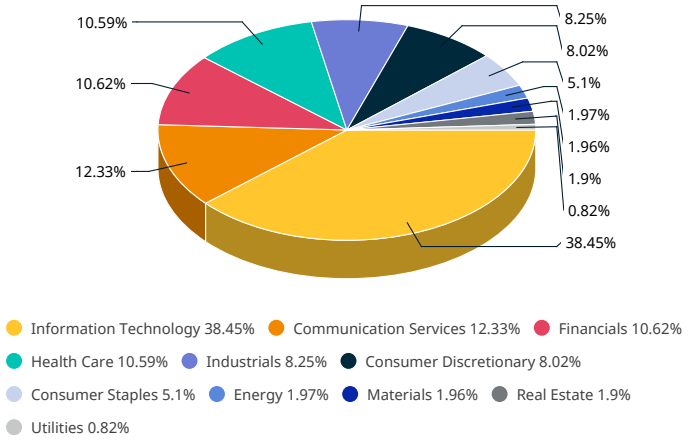
INDEX CHARACTERISTICS

	MSCI USA ESG Leaders	MSCI USA
Number of Constituents	249	513
	Weight (%)	
Largest	15.22	7.96
Smallest	0.02	0.01
Average	0.40	0.19
Median	0.13	0.06

TOP 10 CONSTITUENTS

	Index Wt. (%)	Parent Index Wt. (%)	Sector
NVIDIA	15.22	7.96	Info Tech
MICROSOFT CORP	10.49	5.49	Info Tech
ALPHABET A	5.85	3.06	Comm Srvcs
ALPHABET C	4.62	2.42	Comm Srvcs
TESLA	2.94	1.54	Cons Discr
ADVANCED MICRO DEVICES	2.89	1.51	Info Tech
LILLY (ELI) & COMPANY	2.68	1.40	Health Care
JOHNSON & JOHNSON	1.85	0.97	Health Care
VISA A	1.73	0.90	Financials
MASTERCARD A	1.30	0.68	Financials
Total	49.57	25.93	

SECTOR WEIGHTS



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