

## Australia's First Industry Super Fund, LUCRF, Chooses MSCI's BarraOne for Multi-Asset Class Risk Management

**Sydney – July 1, 2014** – [MSCI](#) Inc. (NYSE: MSCI), a leading provider of investment decision support tools worldwide, announced today that Labour Union Co-operative Retirement Fund ([LUCRF](#)), Australia's first industry superannuation fund, has chosen [BarraOne](#) to provide them with a holistic, multi-asset class approach to measuring, monitoring and reporting market and active investment risk. LUCRF, which currently has approximately AUD 4.3 billion in funds under management, was created in 1987 and has more than 180,000 members across Australia.

"We believe that BarraOne will enhance our understanding of the sources of risk across all our investment strategies and managers," said Roger McIntosh, Head of Investments for LUCRF. "It will also provide the basis for a more cohesive framework to evaluate, model and implement investment decisions. The main reasons we chose BarraOne were MSCI's commitment to developing a service offering specifically tailored for asset owners, the depth and availability of index information across multiple sources, sophisticated portfolio construction and risk modelling tools and access to relevant, actionable portfolio management research."

"We are delighted that LUCRF has joined the growing number of asset owners in Australia, including CBUS and HESTA, and globally using BarraOne for their multi-asset class risk management," said Michael Anderson, Executive Director and Head of Client Coverage for MSCI in Australia and New Zealand. "Many of our clients based in Australia are using BarraOne to help them address the APRA prudential standards which require superannuation entities to demonstrate their understanding of the sources of risk and returns, and their stress testing capabilities."

BarraOne is a global, multi-asset platform for total plan risk and performance, providing multiple views of risk, including common factor, stress testing, Value at Risk (VaR) and sensitivity-based analytics. For more information on BarraOne, please visit our [website](#).

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### About MSCI

MSCI Inc. is a leading provider of investment decision support tools to investors globally, including asset managers, banks, hedge funds and pension funds. MSCI products and services include indexes, portfolio risk and performance analytics, and ESG data and research.

The company's flagship product offerings are: the MSCI indexes with approximately USD 9 trillion estimated to be benchmarked to them on a worldwide basis<sup>1</sup>; Barra multi-asset class factor models, portfolio risk and performance analytics; RiskMetrics multi-asset class market and credit risk analytics; IPD real estate information, indexes and analytics; MSCI ESG (environmental, social and governance) Research screening, analysis and ratings; and FEA valuation models and risk management software for the energy and commodities markets. MSCI is headquartered in New York, with research and commercial offices around the world.

<sup>1</sup>As of March 31, 2014, as reported in June 2014, by eVestment, Lipper and Bloomberg

For further information on MSCI, please visit our web site at [www.msci.com](http://www.msci.com)

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