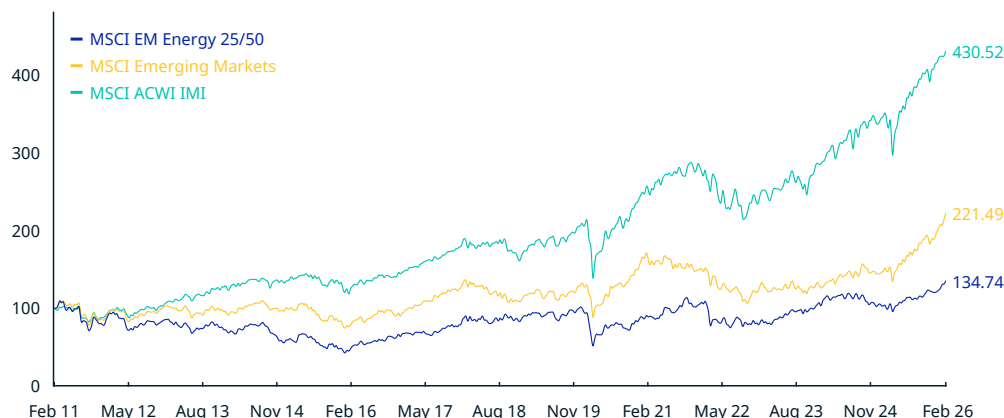


# MSCI EM Energy 25/50 Index (USD)

The **MSCI Emerging Markets Energy 25/50 Index** is designed to measure the performance of the large and mid cap segments of the 24 Emerging Markets (EM) countries\* while capping the weight of the largest companies in the Energy Sector to help ensure index diversification. With 48 constituents, all securities in the index are classified in the Energy sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (FEB 2011 – FEB 2026)



## ANNUAL PERFORMANCE (%)

Year	MSCI EM Energy 25/50	MSCI Emerging Markets	MSCI ACWI IMI
2025	18.24	34.36	22.60
2024	-1.74	8.05	16.89
2023	29.27	10.27	22.18
2022	-22.11	-19.74	-18.00
2021	21.72	-2.22	18.71
2020	-14.64	18.69	16.81
2019	20.18	18.88	27.04
2018	4.57	-14.24	-9.61
2017	21.85	37.75	24.58
2016	37.20	11.60	8.96
2015	-15.66	-14.60	-1.68
2014	-25.04	-1.82	4.36
2013	-10.34	-2.27	24.17
2012	6.99	18.63	17.04

## INDEX PERFORMANCE – GROSS RETURNS (%) (FEB 27, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Dec 29, 2000
MSCI EM Energy 25/50	4.28	11.18	36.25	11.05	19.06	9.26	11.13	10.64
MSCI Emerging Markets	5.51	18.34	50.83	14.86	22.14	6.79	11.14	9.40
MSCI ACWI IMI	1.60	6.06	25.63	4.95	20.72	11.77	13.32	8.01

## INDEX RISK AND RETURN CHARACTERISTICS (FEB 27, 2026)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since Dec 29, 2000	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI EM Energy 25/50	12.48	12.85	16.86	20.21	1.06	0.42	0.51	0.45	71.94	2008-05-21–2008-10-27
MSCI Emerging Markets	4.55	13.16	15.98	16.61	1.23	0.29	0.58	0.45	65.14	2007-10-29–2008-10-27
MSCI ACWI IMI	2.00	10.79	14.08	14.55	1.37	0.63	0.78	0.45	58.28	2007-10-31–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly gross returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

# MSCI EM Energy 25/50 Index (USD)

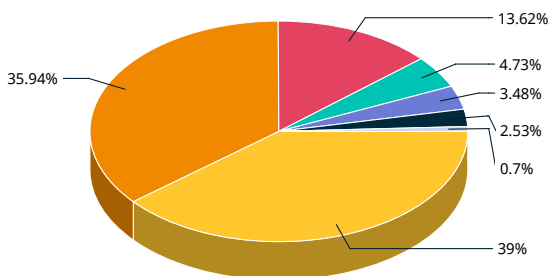
## INDEX CHARACTERISTICS

MSCI EM Energy 25/50	
<b>Number of Constituents</b>	48
<b>Mkt Cap (USD Millions)</b>	
<b>Index</b>	438,808.67
<b>Largest</b>	82,538.91
<b>Smallest</b>	330.41
<b>Average</b>	9,141.85
<b>Median</b>	4,564.54

## TOP 10 CONSTITUENTS

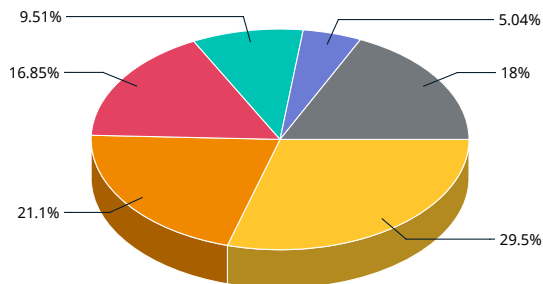
	Country	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)
RELIANCE INDUSTRIES	IN	82.54	18.81
SAUDI ARAMCO	SA	39.21	8.93
PETROBRAS PN	BR	34.13	7.78
PETROBRAS ON	BR	29.60	6.74
POLSKI KONCERN NAF ORLEN	PL	19.89	4.53
PETROCHINA CO H	CN	18.89	4.31
CHINA SHENHUA ENERGY H	CN	17.88	4.07
CHINA PETRO & CHEM H	CN	16.93	3.86
PTT	TH	12.88	2.94
OIL & NATURAL GAS CORP	IN	10.59	2.41
<b>Total</b>		<b>282.53</b>	<b>64.39</b>

## SUB-INDUSTRY WEIGHTS



- Integrated Oil & Gas 39%
- Oil & Gas Refining & Marketing 35.94%
- Coal & Consumable Fuels 13.62%
- Oil & Gas Exploration & Production 4.73%
- Oil & Gas Storage & Transportation 3.48%
- Oil & Gas Drilling 2.53%
- Oil & Gas Equipment & Services 0.7%

## COUNTRY WEIGHTS



- India 29.5%
- China 21.1%
- Brazil 16.85%
- Saudi Arabia 9.51%
- South Korea 5.04%
- Other 18%

\* EM countries include: Brazil, Chile, China, Colombia, Czech Republic, Egypt, Greece, Hungary, India, Indonesia, Korea, Kuwait, Malaysia, Mexico, Peru, Philippines, Poland, Qatar, Saudi Arabia, South Africa, Taiwan, Thailand, Turkey and United Arab Emirates.

The MSCI EM Energy 25/50 Index was launched on Oct 04, 2011. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

## ABOUT MSCI

MSCI (NYSE: MSCI Inc.) strengthens global markets by connecting participants across the financial ecosystem with a common language. Our research-based data, analytics and indexes, supported by advanced technology, set standards for global investors and help our clients understand risks and opportunities so they can make better decisions and unlock innovation. We serve asset managers and owners, private-market sponsors and investors, hedge funds, wealth managers, banks, insurers and corporates. To learn more, please visit [www.msci.com](http://www.msci.com).

The data, data feeds, databases, reports, text, graphs, charts, images, videos, recordings, models, metrics, analytics, indexes, assessments, ratings, scores, software, websites, products, services and other information delivered in connection with this notice (the "Information"): (a) are proprietary information of MSCI and its suppliers, (b) may not be used for commercial purposes without prior written permission from MSCI Inc. or its affiliates ("MSCI"), and (c) are not investment advice and must not be relied on as such. The Information and its use are further subject to the disclaimer at <https://www.msci.com/legal/notice-and-disclaimer>. As detailed therein, MSCI AND ITS SUPPLIERS MAKE NO EXPRESS OR IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE OR OTHERWISE WITH RESPECT TO THE INFORMATION HEREIN AND DISCLAIM ALL LIABILITY TO THE MAXIMUM EXTENT PERMITTED BY LAW. For information about how MSCI collects and uses personal data, refer to <https://www.msci.com/privacy-pledge>.

© 2026 MSCI Inc. All rights reserved.

