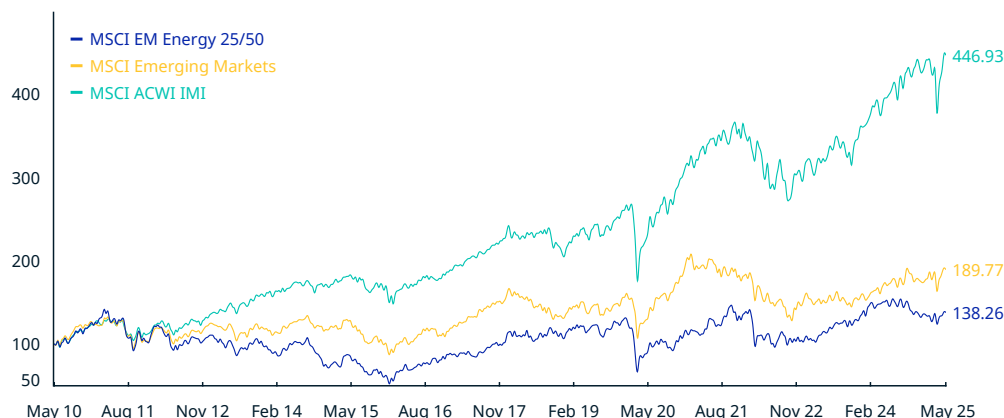


# MSCI EM Energy 25/50 Index (USD)

The **MSCI Emerging Markets Energy 25/50 Index** is designed to measure the performance of the large and mid cap segments of the 24 Emerging Markets (EM) countries\* while capping the weight of the largest companies in the Energy Sector to help ensure index diversification. With 49 constituents, all securities in the index are classified in the Energy sector as per the Global Industry Classification Standard (GICS®).

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (MAY 2010 – MAY 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI EM Energy 25/50	MSCI Emerging Markets	MSCI ACWI IMI
2024	-1.74	8.05	16.89
2023	29.27	10.27	22.18
2022	-22.11	-19.74	-18.00
2021	21.72	-2.22	18.71
2020	-14.64	18.69	16.81
2019	20.18	18.88	27.04
2018	4.57	-14.24	-9.61
2017	21.85	37.75	24.58
2016	37.20	11.60	8.96
2015	-15.66	-14.60	-1.68
2014	-25.04	-1.82	4.36
2013	-10.34	-2.27	24.17
2012	6.99	18.63	17.04
2011	-17.94	-18.17	-7.43

## INDEX PERFORMANCE – GROSS RETURNS (%) (MAY 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Dec 29, 2000
MSCI EM Energy 25/50	2.92	7.88	-6.97	3.96	7.21	8.38	5.47	9.93
MSCI Emerging Markets	4.31	6.42	13.64	8.89	5.64	7.52	4.34	8.15
MSCI ACWI IMI	5.85	2.80	13.42	5.29	12.22	13.63	9.50	7.38

## INDEX RISK AND RETURN CHARACTERISTICS (MAY 30, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>				MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr	Since Dec 29, 2000	(%)	Period YYYY-MM-DD
MSCI EM Energy 25/50	11.18	16.22	18.79	20.99	0.24	0.38	0.27	0.43	71.94	2008-05-21–2008-10-27
MSCI Emerging Markets	5.74	17.39	16.34	16.94	0.14	0.36	0.22	0.39	65.14	2007-10-29–2008-10-27
MSCI ACWI IMI	2.30	15.89	15.46	15.12	0.53	0.73	0.55	0.41	58.28	2007-10-31–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly gross returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

## MSCI EM Energy 25/50 Index (USD)

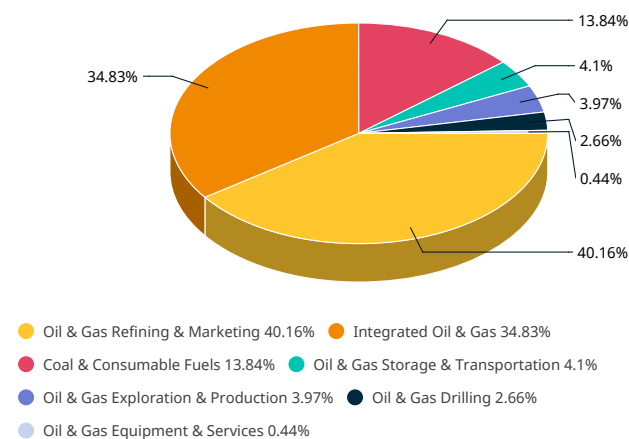
### INDEX CHARACTERISTICS

MSCI EM Energy 25/50	
<b>Number of Constituents</b>	49
Mkt Cap ( USD Millions)	
<b>Index</b>	356,991.50
<b>Largest</b>	90,390.87
<b>Smallest</b>	409.58
<b>Average</b>	7,285.54
<b>Median</b>	3,313.99

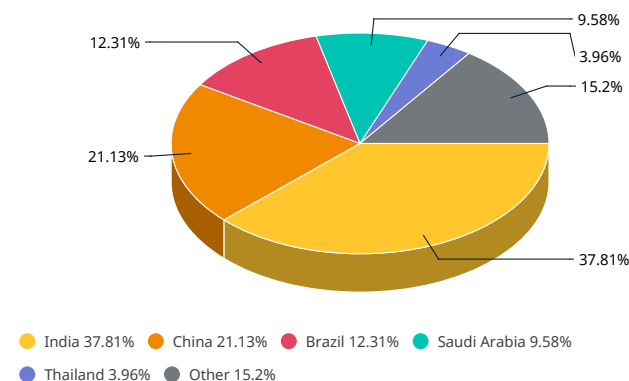
### TOP 10 CONSTITUENTS

	Country	Float Adj Mkt Cap ( USD Billions)	Index Wt. (%)
RELIANCE INDUSTRIES	IN	90.39	25.32
SAUDI ARAMCO	SA	32.27	9.04
PETROBRAS PN	BR	18.75	5.25
PETROCHINA CO H	CN	16.60	4.65
PETROBRAS ON	BR	16.11	4.51
CHINA SHENHUA ENERGY H	CN	14.49	4.06
CHINA PETRO & CHEM H	CN	13.78	3.86
POLSKI KONCERN NAF ORLEN	PL	12.79	3.58
OIL & NATURAL GAS CORP	IN	9.63	2.70
PTT	TH	9.57	2.68
<b>Total</b>		<b>234.38</b>	<b>65.65</b>

### SUB-INDUSTRY WEIGHTS



### COUNTRY WEIGHTS



\* EM countries include: Brazil, Chile, China, Colombia, Czech Republic, Egypt, Greece, Hungary, India, Indonesia, Korea, Kuwait, Malaysia, Mexico, Peru, Philippines, Poland, Qatar, Saudi Arabia, South Africa, Taiwan, Thailand, Turkey and United Arab Emirates.

The MSCI EM Energy 25/50 Index was launched on Oct 04, 2011. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

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