

# MSCI Taiwan Capped Index (USD)

The MSCI Taiwan Capped Index is designed to measure the performance of the large and mid-cap segments of the Taiwanese market. It applies certain investment limits that are imposed on regulated investment companies, or RICs, under the current US Internal Revenue Code. With 88 constituents, the index covers about 85% of the free float-adjusted market capitalization in Taiwan.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (NOV 2016 – APR 2025)



## ANNUAL PERFORMANCE (%)

Year	MSCI Taiwan Capped	MSCI Taiwan
2024	25.98	34.38
2023	29.69	30.42
2022	-28.99	-29.76
2021	28.10	26.13
2020	36.99	40.99
2019	35.98	36.37
2018	-8.94	-8.94
2017	27.53	27.53

## INDEX PERFORMANCE – NET RETURNS (%) (APR 30, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Nov 30, 2016
MSCI Taiwan Capped	1.98	-11.24	6.87	-9.24	7.47	14.90	na	13.39
MSCI Taiwan	2.44	-13.35	9.50	-10.50	9.35	16.23	na	14.22

## INDEX RISK AND RETURN CHARACTERISTICS (APR 30, 2025)

	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			SHARPE RATIO <sup>2,3</sup>			Since Nov 30, 2016	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Taiwan Capped	9.43	24.53	22.43	na	0.24	0.61	na	0.60	41.33	2022-01-17–2022-10-25
MSCI Taiwan	2.76	26.16	23.81	na	0.30	0.64	na	0.62	43.41	2022-01-17–2022-10-25

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

<sup>3</sup> Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI Taiwan Capped Index (USD)

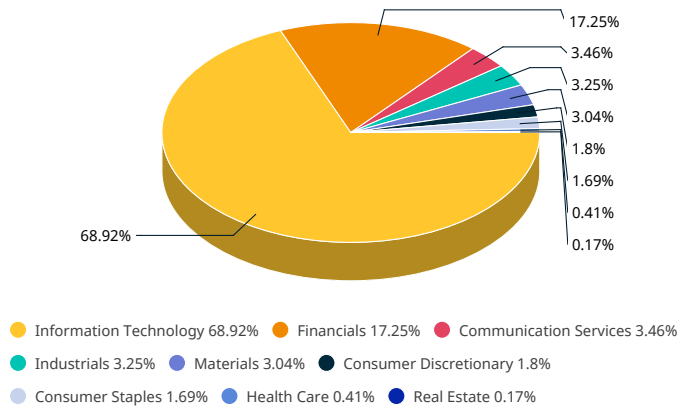
INDEX CHARACTERISTICS

MSCI Taiwan Capped	
Number of Constituents	88
Mkt Cap ( USD Millions)	
Index	1,372,735.66
Largest	434,326.41
Smallest	2,297.38
Average	15,599.27
Median	7,184.92

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap ( USD Billions)	Index Wt. (%)	Sector
TAIWAN SEMICONDUCTOR MFG	434.33	31.64	Info Tech
MEDIATEK INC	91.83	6.69	Info Tech
HON HAI PRECISION IND CO	79.09	5.76	Info Tech
FUBON FINANCIAL HOLDING	30.90	2.25	Financials
CTBC FINANCIAL HOLDING	29.30	2.13	Financials
DELTA ELECTRONICS	29.05	2.12	Info Tech
QUANTA COMPUTER	28.83	2.10	Info Tech
CATHAY FINANCIAL HOLDING	24.94	1.82	Financials
UNITED MICROELECTRONICS	22.84	1.66	Info Tech
CHUNGHWA TELECOM CO	22.01	1.60	Comm Svcs
Total	793.11	57.78	

SECTOR WEIGHTS



## ABOUT MSCI

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