

MSCI Korea 20/35 Index (USD)

The MSCI Korea 20/35 Index captures the large and mid-cap securities of the Korean market. The weight of the largest group entity in the index is constrained to 35% and the weights of all other entities are constrained to a maximum of 20%. With 81 constituents, the index covers approximately 85% of the free float-adjusted market capitalization in Korea.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – NET RETURNS (USD) (FEB 2014 – JAN 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI Korea 20/35	MSCI Korea
2025	99.85	99.85
2024	-22.49	-23.40
2023	22.91	23.16
2022	-28.99	-29.36
2021	-8.03	-8.39
2020	44.20	44.64
2019	12.18	12.50
2018	-20.92	-20.94
2017	47.30	47.30
2016	8.75	8.75
2015	-6.66	-6.66

INDEX PERFORMANCE – NET RETURNS (%) (JAN 30, 2026)

					ANNUALIZED			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since Feb 28, 2014
MSCI Korea 20/35	28.11	32.97	140.88	28.11	29.49	9.48	13.21	8.93
MSCI Korea	28.11	32.97	140.88	28.11	29.05	9.09	13.06	8.81

FUNDAMENTALS (JAN 30, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.08	20.95	10.93	2.10
1.08	20.95	10.93	2.10

INDEX RISK AND RETURN CHARACTERISTICS (JAN 30, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since Feb 28, 2014	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI Korea 20/35	5.31	31.54	30.27	26.24	0.82	0.34	0.52	0.39	50.23	2021-01-25–2022-09-28
MSCI Korea	5.31	31.54	30.27	26.28	0.81	0.33	0.51	0.38	50.63	2021-01-25–2022-09-28

¹ Last 12 months

² Based on monthly net returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI Korea 20/35 Index (USD)

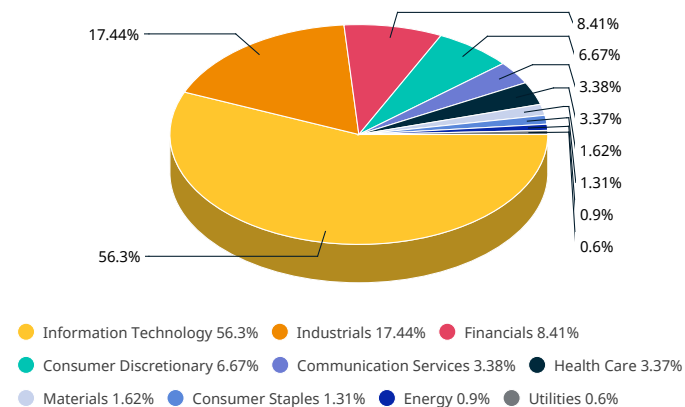
INDEX CHARACTERISTICS

MSCI Korea 20/35	
Number of Constituents	81
Mkt Cap (USD Millions)	
Index	1,741,516.16
Largest	528,054.40
Smallest	1,813.94
Average	21,500.20
Median	7,062.95

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)	Sector
SAMSUNG ELECTRONICS CO	528.05	30.32	Info Tech
SK HYNIX	344.81	19.80	Info Tech
SAMSUNG ELECTRONICS PREF	66.55	3.82	Info Tech
HYUNDAI MOTOR CO	46.23	2.65	Cons Discr
SK SQUARE CO	36.74	2.11	Industrials
KB FINANCIAL GROUP	34.04	1.95	Financials
HANWHA AEROSPACE	30.27	1.74	Industrials
DOOSAN ENERBILITY	28.22	1.62	Industrials
NAVER	26.97	1.55	Comm Svcs
SHINHAN FINANCIAL GROUP	25.59	1.47	Financials
Total	1,167.48	67.04	

SECTOR WEIGHTS



The MSCI Korea 20/35 Index was launched on Oct 16, 2019. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

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