

# **MSCI Becomes Signatory to the United Nations Principles for Responsible Investment**

**New York – October 6, 2010** - MSCI Inc. (NYSE: MSCI), a leading provider of investment decision support tools worldwide, including indices, portfolio risk and performance analytics and corporate governance services, announced today that it has become a signatory to the UN Principles for Responsible Investment (PRI).

The UN PRI is a global initiative supporting the integration of environmental, social and governance (ESG) factors into institutional investing practices. There are currently over 800 UN PRI signatories from 45 countries, collectively representing more than USD 22 trillion in assets under management<sup>1</sup>. They include asset owners, investment managers, as well as service providers such as MSCI.

"Investing in companies who exhibit principles of strong corporate governance and who are committed to sustainable environmental and social practices is becoming increasingly important for our clients," said Henry Fernandez, Chairman and CEO of MSCI Inc. "By becoming a UN PRI signatory, we are demonstrating our commitment to provide critical investment decision support tools to the growing number of investors throughout the world who are focusing on long-term sustainable investing."

James Gifford, Executive Director, UN PRI, said, "We welcome MSCI as a signatory to the Principles for Responsible Investment. MSCI's ESG business, formerly RiskMetrics, has been working in this space for many years and has been a strong supporter of the UN PRI. With the whole of MSCI signing up, there is real potential to leverage the index business along with the ESG business and promote the ESG agenda within mainstream investment."

MSCI provides leading in-depth research into the sustainability practices of thousands of companies globally. The company also applies this research to calculate the MSCI ESG Indices and to offer advanced investment decision support tools that can help investors incorporate ESG factors into their investment processes. MSCI's governance research and proxy voting products delivered under the ISS brand also help investors fulfill an active ownership role.

"Our clients can choose from a wide range of MSCI and ISS tools to help support their UN PRI goals and mandates," added Mr. Fernandez. "As a signatory, we hope to contribute to and learn from the growing community of investors that have adopted the Principles as a framework for sustainable investing."

###

## About MSCI Inc.

MSCI Inc. is a leading provider of investment decision support tools to investors globally, including asset managers, banks, hedge funds and pension funds. MSCI products and services include indices, portfolio risk and performance analytics, and governance tools.

The company's flagship product offerings are: the MSCI indices which include over 120,000 daily indices covering more than 70 countries; Barra portfolio risk and performance analytics covering global equity and fixed income

<sup>&</sup>lt;sup>1</sup> Source: UN PRI



markets; RiskMetrics market and credit risk analytics; ISS governance research and outsourced proxy voting and reporting services; FEA valuation models and risk management software for the energy and commodities markets; and CFRA forensic accounting risk research, legal/regulatory risk assessment, and due-diligence. MSCI is headquartered in New York, with research and commercial offices around the world.

## For further information on MSCI ESG Research, visit www.msci.com/esg

## For further information on MSCI, visit <u>www.msci.com</u>

#### For media enquiries, contact:

Sally Todd | Clare Milton, MHP Communications, London Kenny Juarez | Patrick Clifford, Abernathy MacGregor, New York + 44.20.7786.4888 + 1.212.371.5999

#### **MSCI Global Client Service:**

Americas Client Service	+1.888.588.4567 (toll free)/+1.212.804.3901
EMEA Client Service	+ 44.20.7618.2222
Asia Pacific Client Service:	+ 852.2844.9333

- This document and all of the information contained in it, including without limitation all text, data, graphs, charts (collectively, the "Information") is the property of MSCI Inc., its subsidiaries (including without limitation Barra, Inc. and the RiskMetrics Group, Inc.) and/or their subsidiaries (including without limitation the FEA, ISS, and CFRA companies) (alone or with one or more of them, "MSCI"), or their direct or indirect suppliers or any third party involved in the making or compiling of the Information (collectively (including MSCI), the "MSCI Parties" or individually, an "MSCI Party"), as applicable, and is provided for informational purposes only. The Information may not be reproduced or redisseminated in whole or in part without prior written permission from the applicable MSCI Party.
- Certain products and services of MSCI ESG Research, including products and services utilized in MSCI ESG Indices, are provided by Institutional Shareholder Services Inc. ("ISS"), an indirect wholly-owned subsidiaries of MSCI.
- The Information may not be used to verify or correct other data, to create indices, risk models or analytics, or in connection with issuing, offering, sponsoring, managing or marketing any securities, portfolios, financial products or other investment vehicles based on, linked to, tracking or otherwise derived from any MSCI products or data.
- Historical data and analysis should not be taken as an indication or guarantee of any future performance, analysis, forecast or prediction.
- None of the Information constitutes an offer to sell (or a solicitation of an offer to buy), or a promotion or recommendation of, any security, financial product or other investment vehicle or any trading strategy, and none of the MSCI Parties endorses, approves or otherwise expresses any opinion regarding any issuer, securities, financial products or instruments or trading strategies. None of the Information, MSCI indices, models or other products or services is intended to constitute investment advice or a recommendation to make (or refrain from making) any kind of investment decision and may not be relied on as such.
- The user of the Information assumes the entire risk of any use it may make or permit to be made of the Information.
- NONE OF THE MSCI PARTIES MAKES ANY EXPRESS OR IMPLIED WARRANTIES OR REPRESENTATIONS WITH RESPECT TO THE INFORMATION (OR THE RESULTS TO BE OBTAINED BY THE USE THEREOF), AND TO THE MAXIMUM EXTENT PERMITTED BY LAW, MSCI, ON ITS BEHALF AND ON THE BEHALF OF EACH MSCI PARTY, HEREBY EXPRESSLY DISCLAIMS ALL IMPLIED WARRANTIES (INCLUDING, WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF ORIGINALITY, ACCURACY, TIMELINESS, NON-INFRINGEMENT, COMPLETENESS, MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE) WITH RESPECT TO ANY OF THE INFORMATION.
- Without limiting any of the foregoing and to the maximum extent permitted by law, in no event shall any of the MSCI Parties have any liability regarding any of the Information for any direct, indirect, special, punitive, consequential (including lost profits) or any other damages even if notified of the possibility of such damages. The foregoing shall not exclude or limit any liability that may not by applicable law be excluded or limited, including without limitation (as applicable), any liability for death or personal injury to the extent that such injury results from the negligence or wilful default of itself, its servants, agents or sub-contractors.
- Any use of or access to products, services or information of MSCI requires a license from MSCI. MSCI, Barra, RiskMetrics, ISS, CFRA, FEA, EAFE, Aegis, Cosmos, BarraOne, and all other MSCI product names are the trademarks, registered trademarks, or service marks of MSCI in the United States and other jurisdictions. The Global Industry Classification Standard (GICS) was developed by and is the



www.msci.com

exclusive property of MSCI and Standard & Poor's. "Global Industry Classification Standard (GICS)" is a service mark of MSCI and Standard & Poor's.