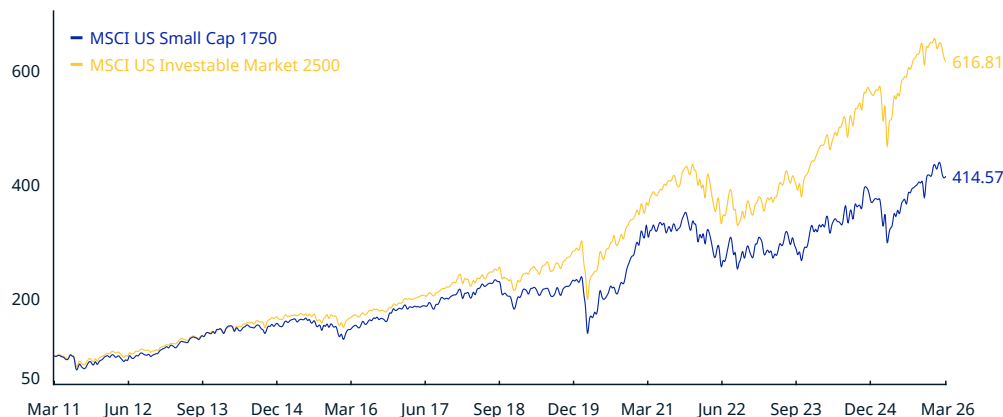


MSCI US Small Cap 1750 Index (USD)

The **MSCI US Small Cap 1750 Index** is comprised of the remaining smallest 1,750 companies in the US Investable Market 2500 Index of the US equity market and designed to measure the performance of the small cap segment. The index represents approximately 11.5% of the free float-adjusted market capitalization of the US equity market.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (MAR 2011 – MAR 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI US Small Cap 1750	MSCI US Investable Market 2500
2025	12.12	17.22
2024	10.99	23.82
2023	19.08	26.26
2022	-17.82	-19.24
2021	21.08	26.13
2020	19.18	21.01
2019	25.86	31.09
2018	-10.99	-5.27
2017	15.16	21.22
2016	20.41	12.63
2015	-4.06	0.61
2014	6.09	12.71
2013	39.09	33.51
2012	18.20	16.40

INDEX PERFORMANCE – GROSS RETURNS (%) (MAR 31, 2026)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED				Since May 29, 1992
					3 Yr	5 Yr	10 Yr	Since May 29, 1992	
MSCI US Small Cap 1750	-4.80	1.55	24.28	1.55	13.26	5.64	10.66	10.83	
MSCI US Investable Market 2500	-4.94	-3.91	18.36	-3.91	17.93	11.02	13.81	10.65	

FUNDAMENTALS (MAR 31, 2026)

Div Yld (%)	P/E	P/E Fwd	P/BV
1.71	39.83	19.20	2.08
1.27	26.21	19.75	4.60

INDEX RISK AND RETURN CHARACTERISTICS (MAR 31, 2026)

	Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}			Since May 29, 1992	MAXIMUM DRAWDOWN	
		3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr		(%)	Period YYYY-MM-DD
MSCI US Small Cap 1750	16.30	18.44	19.26	19.98	0.51	0.21	0.49	0.50	59.83	2007-07-13–2009-03-09
MSCI US Investable Market 2500	1.56	12.63	15.61	15.55	1.00	0.54	0.76	0.57	55.29	2007-10-09–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

MSCI US Small Cap 1750 Index (USD)

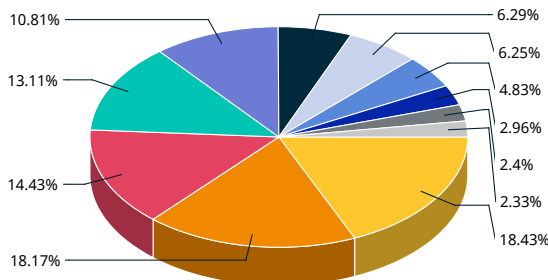
INDEX CHARACTERISTICS

MSCI US Small Cap 1750	
Number of Constituents	1,695
Mkt Cap (USD Millions)	
Index	3,764,793.04
Largest	17,888.03
Smallest	9.88
Average	2,221.12
Median	1,404.51

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)	Sector
NEXTPOWER A	17.89	0.48	Industrials
MKS	15.44	0.41	Info Tech
DT MIDSTREAM	13.69	0.36	Energy
FIVE BELOW	12.60	0.33	Cons Discr
STERLING INFRASTRUCTURE	12.51	0.33	Industrials
ADVANCED ENERGY IND	12.18	0.32	Info Tech
SOLSTICE ADVANCED MATRLS	12.09	0.32	Materials
ELANCO ANIMAL HEALTH	11.89	0.32	Health Care
ENSIGN GROUP (THE)	11.67	0.31	Health Care
IONIS PHARMACEUTICALS	11.55	0.31	Health Care
Total	131.52	3.49	

SECTOR WEIGHTS



- Financials 18.43% ● Industrials 18.17% ● Health Care 14.43%
- Information Technology 13.11% ● Consumer Discretionary 10.81% ● Real Estate 6.29%
- Energy 6.25% ● Materials 4.83% ● Utilities 2.96% ● Communication Services 2.4%
- Consumer Staples 2.33%

The MSCI US Small Cap 1750 Index was launched on Mar 27, 2003. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

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