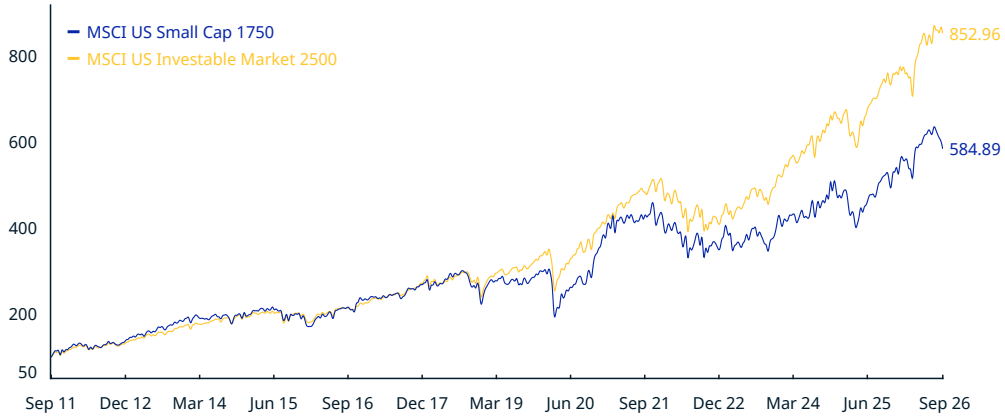
# MSCI US Small Cap 1750 Index (USD)

The **MSCI US Small Cap 1750 Index** is comprised of the remaining smallest 1,750 companies in the US Investable Market 2500 Index of the US equity market and designed to measure the performance of the small cap segment. The index represents approximately 11.5% of the free float-adjusted market capitalization of the US equity market.

For a complete description of the index methodology, please see Index methodology - MSCI.

## CUMULATIVE INDEX PERFORMANCE — GROSS RETURNS (USD) (SEP 2011 – SEP 2026)




## ANNUAL PERFORMANCE (%)

| Year | MSCI US Small Cap 1750 | MSCI US Investable Market 2500 |
|---|---|---|
| 2025 | 12.12 | 17.22 |
| 2024 | 10.99 | 23.82 |
| 2023 | 19.08 | 26.26 |
| 2022 | -17.82 | -19.24 |
| 2021 | 21.08 | 26.13 |
| 2020 | 19.18 | 21.01 |
| 2019 | 25.86 | 31.09 |
| 2018 | -10.99 | -5.27 |
| 2017 | 15.16 | 21.22 |
| 2016 | 20.41 | 12.63 |
| 2015 | -4.06 | 0.61 |
| 2014 | 6.09 | 12.71 |
| 2013 | 39.09 | 33.51 |
| 2012 | 18.20 | 16.40 |

## INDEX PERFORMANCE — GROSS RETURNS (%) (SEP 30, 2026)

| | 1 Mo | 3 Mo | 1 Yr | YTD | ANNUALIZED 3 Yr | 5 Yr | 10 Yr | Since May 29, 1992 |
|---|---|---|---|---|---|---|---|---|
| **MSCI US Small Cap 1750** | -5.15 | -7.79 | 14.10 | 11.29 | 16.65 | 7.05 | 10.50 | 10.96 |
| **MSCI US Investable Market 2500** | -0.76 | 1.35 | 15.46 | 12.72 | 22.42 | 12.77 | 14.84 | 11.00 |

## FUNDAMENTALS (SEP 30, 2026)

| | Div Yld (%) | P/E | P/E Fwd | P/BV |
|---|---|---|---|---|
| **MSCI US Small Cap 1750** | 1.65 | 37.41 | 17.99 | 2.17 |
| **MSCI US Investable Market 2500** | 1.15 | 25.74 | 19.17 | 5.04 |

## INDEX RISK AND RETURN CHARACTERISTICS (SEP 30, 2026)

| | Turnover (%) [1] | ANNUALIZED STD DEV (%) [2] 3 Yr | 5 Yr | 10 Yr | SHARPE RATIO [2,3] 3 Yr | 5 Yr | 10 Yr | Since May 29, 1992 | MAXIMUM DRAWDOWN (%) | Period YYYY-MM-DD |
|---|---|---|---|---|---|---|---|---|---|---|
| **MSCI US Small Cap 1750** | 16.45 | 18.25 | 19.92 | 20.31 | 0.69 | 0.25 | 0.47 | 0.50 | 59.83 | 2007-07-13—2009-03-09 |
| **MSCI US Investable Market 2500** | 2.02 | 12.87 | 15.99 | 15.87 | 1.30 | 0.60 | 0.80 | 0.59 | 55.29 | 2007-10-09—2009-03-09 |

[1] Last 12 months [2] Based on monthly gross returns data [3] Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

# MSCI US Small Cap 1750 Index (USD)

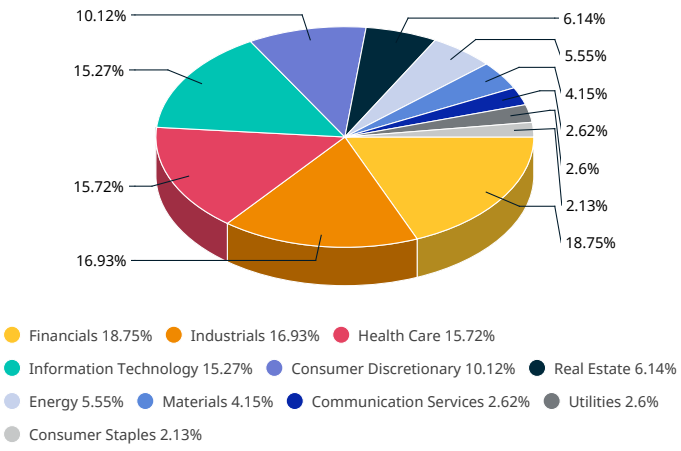
## INDEX CHARACTERISTICS

| | MSCI US Small Cap 1750 |
|---|---|
| **Number of Constituents** | 1,708 |
| | **Mkt Cap ( USD Millions)** |
| **Index** | 3,958,695.37 |
| **Largest** | 16,613.51 |
| **Smallest** | 1.42 |
| **Average** | 2,317.74 |
| **Median** | 1,508.13 |

## TOP 10 CONSTITUENTS

| | Float Adj Mkt Cap ( USD Billions) | Index Wt. (%) | Sector |
|---|---|---|---|
| SEMTECH CORP | 16.61 | 0.42 | Info Tech |
| HALOZYME THERAPEUTICS | 13.09 | 0.33 | Health Care |
| DIGITALOCEAN HOLDINGS | 12.87 | 0.32 | Info Tech |
| TTM TECHNOLOGIES | 12.44 | 0.31 | Info Tech |
| FIVE BELOW | 12.14 | 0.31 | Cons Discr |
| FORMFACTOR | 11.64 | 0.29 | Info Tech |
| ARROW ELECTRONICS | 11.61 | 0.29 | Info Tech |
| RAMBUS | 11.54 | 0.29 | Info Tech |
| ELANCO ANIMAL HEALTH | 11.18 | 0.28 | Health Care |
| CORCEPT THERAPEUTICS | 11.13 | 0.28 | Health Care |
| Total | 124.26 | 3.14 | |

## SECTOR WEIGHTS




The MSCI US Small Cap 1750 Index was launched on Mar 27, 2003. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance -- whether actual or back-tested -- is no indication or guarantee of future performance.

## ABOUT MSCI

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