

MSCI US Small Cap 1750 Index (USD)

The **MSCI US Small Cap 1750 Index** is comprised of the remaining smallest 1,750 companies in the US Investable Market 2500 Index of the US equity market and designed to measure the performance of the small cap segment. The index represents approximately 11.5% of the free float-adjusted market capitalization of the US equity market.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

CUMULATIVE INDEX PERFORMANCE – GROSS RETURNS (USD) (JAN 2011 – JAN 2026)



ANNUAL PERFORMANCE (%)

Year	MSCI US Small Cap 1750	MSCI US Investable Market 2500
2025	12.12	17.22
2024	10.99	23.82
2023	19.08	26.26
2022	-17.82	-19.24
2021	21.08	26.13
2020	19.18	21.01
2019	25.86	31.09
2018	-10.99	-5.27
2017	15.16	21.22
2016	20.41	12.63
2015	-4.06	0.61
2014	6.09	12.71
2013	39.09	33.51
2012	18.20	16.40

INDEX PERFORMANCE – GROSS RETURNS (%) (JAN 30, 2026)

	ANNUALIZED								FUNDAMENTALS (JAN 30, 2026)			
	1 Mo	3 Mo	1 Yr	YTD	3 Yr	5 Yr	10 Yr	Since May 29, 1992	Div Yld (%)	P/E	P/E Fwd	P/BV
MSCI US Small Cap 1750	4.85	6.50	13.82	4.85	12.12	8.21	11.99	10.99	1.57	38.91	20.27	2.23
MSCI US Investable Market 2500	1.65	1.87	15.56	1.65	20.30	13.76	15.23	10.89	1.18	28.37	22.00	4.96

INDEX RISK AND RETURN CHARACTERISTICS (JAN 30, 2026)

Turnover (%) ¹	ANNUALIZED STD DEV (%) ²			SHARPE RATIO ^{2,3}				MAXIMUM DRAWDOWN		
	3 Yr	5 Yr	10 Yr	3 Yr	5 Yr	10 Yr	Since May 29, 1992	(%)	Period	YYYY-MM-DD
MSCI US Small Cap 1750	14.02	18.47	19.30	20.03	0.45	0.34	0.55	0.50	59.83	2007-07-13–2009-03-09
MSCI US Investable Market 2500	1.62	12.22	15.42	15.53	1.19	0.71	0.85	0.58	55.29	2007-10-09–2009-03-09

¹ Last 12 months

² Based on monthly gross returns data

³ Based on NY FED Overnight SOFR from Sep 1 2021 & on ICE LIBOR 1M prior that date

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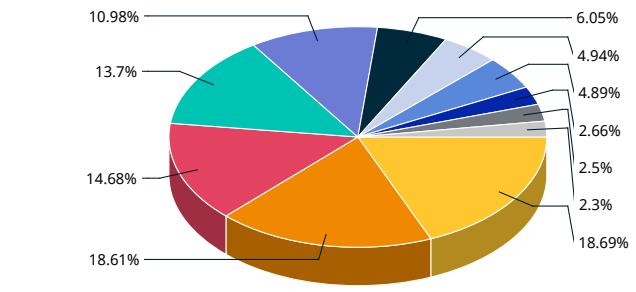
INDEX CHARACTERISTICS

MSCI US Small Cap 1750	
Number of Constituents	1,718
Mkt Cap (USD Millions)	
Index	4,056,751.73
Largest	27,786.39
Smallest	12.08
Average	2,361.32
Median	1,484.03

TOP 10 CONSTITUENTS

	Float Adj Mkt Cap (USD Billions)	Index Wt. (%)	Sector
LUMENTUM HOLDINGS	27.79	0.68	Info Tech
NEXTPOWER A	17.33	0.43	Industrials
ATI	16.58	0.41	Industrials
MKS	15.81	0.39	Info Tech
HECLA MINING CO	15.09	0.37	Materials
MACOM TECHNOLOGY SOLN	14.68	0.36	Info Tech
MUELLER INDUSTRIES	14.32	0.35	Industrials
EVERCORE PARTNERS	13.64	0.34	Financials
REVOLUTION MEDICINES	13.59	0.34	Health Care
DT MIDSTREAM	12.80	0.32	Energy
Total	161.62	3.98	

SECTOR WEIGHTS



- Industrials 18.69% ● Financials 18.61% ● Health Care 14.68%
- Information Technology 13.7% ● Consumer Discretionary 10.98% ● Real Estate 6.05%
- Energy 4.94% ● Materials 4.89% ● Utilities 2.66% ● Communication Services 2.5%
- Consumer Staples 2.3%

The MSCI US Small Cap 1750 Index was launched on Mar 27, 2003. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

ABOUT MSCI

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