# MSCI — A LEADER IN EQUITY INDEXES

## **40+ YEARS OF BUILDING INNOVATIVE INDEXES**



190,000

equity indexes calculated daily - 10,800 in real time



99.96%

accuracy levels in index production1



>\$13.9 trillion

in equity assets are benchmarked to MSCI indexes globally2



1030 +

equity ETFs based on MSCI indexes3

# A MARKET LEADER

#### **BROAD EQUITIES**

>\$3.7 trillion in assets benchmarked to MSCI ACWI index suite<sup>2</sup>

>\$3.1 trillion in assets benchmarked to MSCI World index suite<sup>2</sup>

>\$1.9 trillion in assets are benchmarked to our MSCI Emerging Market index suite<sup>2</sup>

# **ENVIRONMENTAL, SOCIAL AND GOVERNANCE (ESG)**

>\$180 billion

allocated by global Asset Owners that have selected MSCI ESG indexes4

>\$108 billion

in institutional, retail and exchange-traded fund assets benchmarked to MSCI ESG Indexes9

# **FACTORS**

~\$236 billion

in assets benchmarked to MSCI FACTOR indexes5

66%

of the total equity ETF assets in the low volatility space are linked to MSCI Minimum Volatility indexes3





# WE SERVE THE WORLD'S TOP INVESTORS





of the Top 1007 **ASSET OWNERS** 



- 1 Accuracy calculated based on the number of corrections performed over total number of securities or data points covered.
- 2 As of December 31, 2017, as reported on March 31, 2018 by eVestment, Morningstar and Bloomhera
- 3 As of March, 2018; defined as each share class of an exchange traded fund, as identified by a separate Bloomberg ticker. Only primary listings, and not cross-listings, are counted.
- 4 Based on publicly available information in press releases published from 2014 to date.
- 5 Data as of December, 2017 and reported as of March, 2018 by eVestment, Morningstar, Bloomberg and MSCI.
- 6 Based on Pregin 2017 and MSCI clients as of March, 2018.
- 7 Based on P&I/Tower Watson publication and MSCI clients as of March, 2018.
- 8 Based on latest P&I AUM data and MSCI clients as of March, 2018.
- 9 As of March, 2018, based on Bloomberg, Morningstar and MSCI data. Active AUM includes data as of Dec, 2017 reported in March, 2018 by eVestment. Data excludes mandate or policy benchmark related assets.

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