



# Information Related to MSCI Limited's Authorization under the EU Benchmark Regulation

MSCI

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## 1. Benchmark Families

1.1 MSCSI Limited's authorization covers four benchmark families:

- MSCSI equity benchmark family, which covers
  - all standard MSCSI equity indexes (included in MSCSI index data modules), and
  - all custom indexes that clients have informed MSCSI are used as benchmarks for regulated purposes as described in Article 3.1(7) of the benchmark regulation.
- MSCSI blended benchmark family (where MSCSI blends the index levels of MSCSI equity indexes with index levels of third-party indexes, or where MSCSI blends third-party indexes using weights of MSCSI equity indexes), which covers
  - MSCSI WMA Indexes,
  - MSCSI FX Hedge Indexes and MSCSI Global Currency Indexes,
  - MSCSI Liquid Real Estate Indexes; and
  - MSCSI Multi-Asset Indexes – Dynamic Planner Module.
- MSCSI property benchmark family, which covers
  - MSCSI Property Indexes for which MSCSI Limited has provided written permission in each instance to its client to be used for a regulated purpose as described in Article 3.1(7) of the benchmark regulation. The permission process is set out on the index regulation page of MSCSI's website at [www.msci.com/index-regulation](http://www.msci.com/index-regulation).
- MSCSI property fund (with published NAV) benchmark family, which covers
  - MSCSI Property Fund Indexes for which MSCSI Limited has provided written permission in each instance to its client to be used for a regulated purpose as described in Article 3.1(7) of the benchmark regulation. The permission process is set out on the index regulation page of MSCSI's website at [www.msci.com/index-regulation](http://www.msci.com/index-regulation).

1.2 Excluded from MSCSI's authorization are:

- MSCSI Fair Value Indexes (MSCSI Indexes with IDCo Fair Value Pricing and MSCSI Indexes with ITG Fair Value Model) which are not made available by MSCSI in the UK/European Union.

- Confidential custom equity indexes that are not used as benchmarks for regulated purposes as described in Article 3.1(7) of the Benchmark Regulation and are out of scope of the benchmark regulation.
- Indexes for which MSCI is not the benchmark administrator, including:
  - Bloomberg Barclays MSCI ESG Indexes, and
  - Indexes for which MSCI is a calculator only.
- All MSCI Private Real Assets Indexes other than those included in the MSCI property benchmark and MSCI property fund (with published NAV) benchmark families and permitted by MSCI as set forth above.

## 2. Benchmark Statements

All benchmark statements can be found [here](#).

## 3. Compliance Statements under the Benchmark Regulation

For the MSCI equity benchmark family, the MSCI blended benchmark family, and the MSCI property fund (with published NAV) benchmark family, MSCI Limited has not taken any exemptions available under the benchmark regulation under Articles 25.7 or 26.3 of the benchmark regulation.

For the MSCI property benchmark family, MSCI Limited has taken a limited number of exemptions, which can be found in the [Compliance Statement](#).

## 4. MSCI Control Frameworks

Pursuant to Article 6.5 of the benchmark regulation, clients of MSCI may request a copy of the MSCI Control Framework for a specific MSCI benchmark family by emailing a request to [msci\\_bmrcontrolframework@msci.com](mailto:msci_bmrcontrolframework@msci.com) with all of the following information:

- Your company name,
- Your company address,
- Your name and telephone number,
- The indexes to which your company subscribes, and
- The relevant benchmark family.

Please note that we will need all of the above information to respond to the request. Additionally, clients may be required to sign a separate confidentiality agreement with MSCI before receiving the relevant MSCI Control Framework.

**Contact us**

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\* = toll free

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